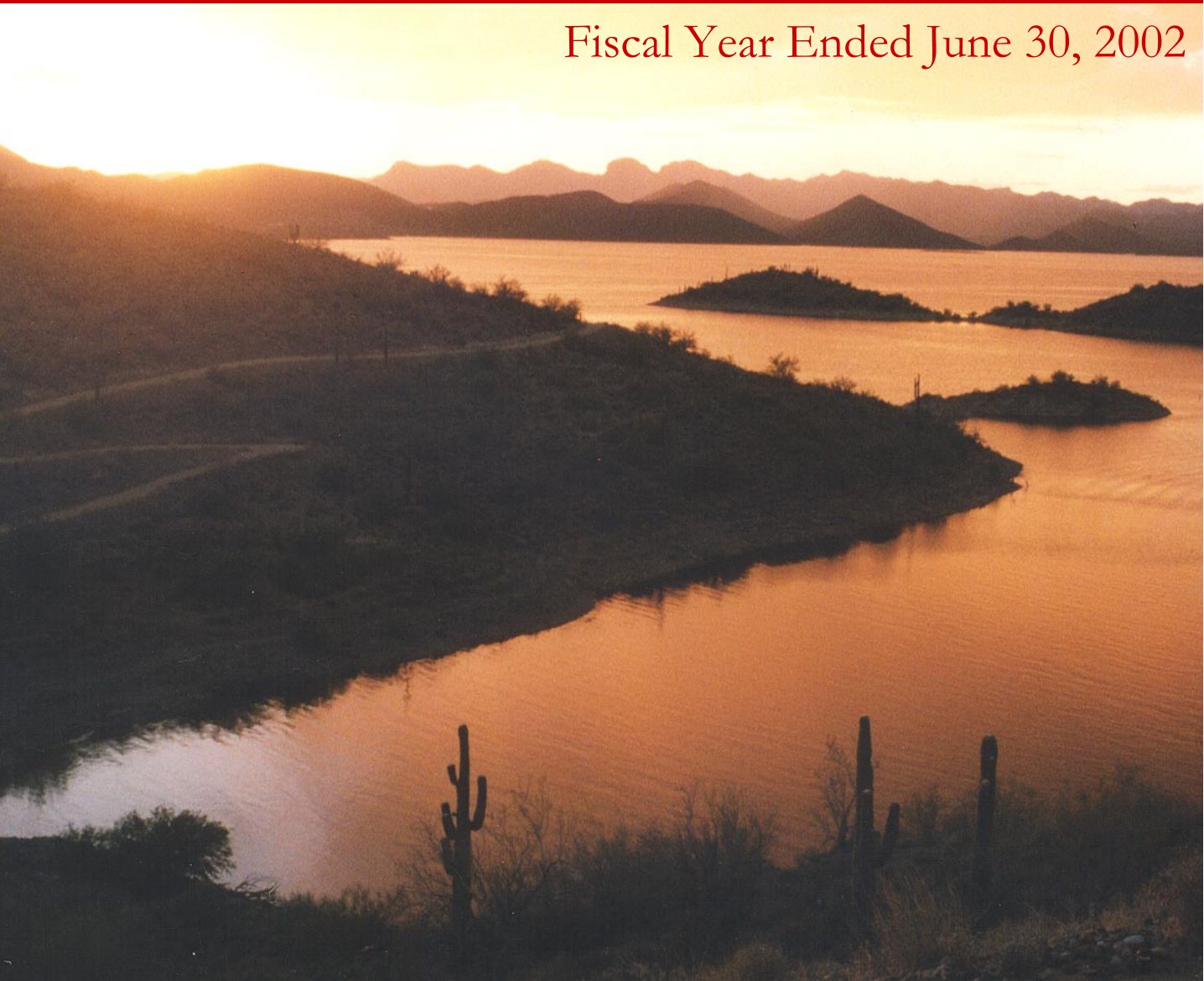


Debt Management Plan

Fiscal Year Ended June 30, 2002



Maricopa County, Arizona
Department of Finance

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INTRODUCTION TO DEBT



INTRODUCTION TO DEBT

A comprehensive debt plan should be developed by all jurisdictions intending to issue debt. The purpose of Maricopa County's debt management plan is to set forth the parameters for issuing debt, to manage the debt portfolio and provide guidance to decision makers regarding the timing and purposes for which debt may be issued.

Provisions of the debt plan must be compatible with the County's goals pertaining to the capital program and budget, the financial plan, and the operating budget. A debt plan should strike an appropriate balance between establishing limits on the debt program and providing sufficient flexibility to enable the County to respond to unforeseen circumstances and new opportunities that may benefit the County. This document is not intended to review the County's total financial position. It is a study of the County's debt position, as growth in the County could result in an increased need for capital financing. The County's debt issuance program should be driven by revenues, as well as needs.

Decisions regarding the use of debt will be based in part on the long-term needs of the County and the amount of equity (cash) dedicated in a given fiscal year to capital outlay. A disciplined, systematic approach to debt management should allow the County to enhance its credit ratings.

The information contained herein reflects the current debt status of Maricopa County for the fiscal year ended June 30, 2002. The tables have been compiled by the Department of Finance. Portions of this Debt Management Plan are contained in the Comprehensive Annual Financial Report (CAFR) for the fiscal year ended June 30, 2002. A copy of the CAFR can be viewed at: <http://www.maricopa.gov/finance>.

Current Debt Situation

It is recognized that all debt, regardless of the source of revenue pledged for repayment, represents some sort of cost to taxpayers or ratepayers. Therefore, all types of County debt/obligations are considered herein. While lease-secured and certificate of participation obligations may not be debt under strict legal definitions, they still require future appropriations, and are a fixed charge. These lease payments and other non-bond obligations are added as defacto debt by most security analysts when calculating an issuers debt ratios.

Debt Issuance History

The County has used debt financing for many years to finance infrastructure. The following chart illustrates the amount of debt, as well as, categories of outstanding debt for the fiscal year ended June 30, 2002.

LONG-TERM LIABILITIES All Categories of Debt ⁽³⁾ Maricopa County, Arizona As of June 30, 2002

	Year Ended June 30				
	1998	1999	2000	2001	2002
GOVERNMENTAL ACTIVITIES:					
Bonds, loans and other payables:					
General obligation bonds	\$137,215,000	\$119,045,000	\$99,910,000	\$79,595,000	\$58,370,000
Lease revenue bonds	0	0	0	104,355,000	104,355,000
Stadium District (1 & 2)	32,275,185	29,749,685	25,504,259	28,658,512	58,225,000
Stadium District debt with governmental commitment (1)	31,875,000	31,075,000	29,125,000	27,935,000	0
Special assessment debt with governmental commitment (1)	546,798	996,939	729,448	589,431	458,977
Housing department bonds	124,203	110,090	95,975	81,862	64,925
Housing department loans	2,187,594	2,085,653	1,976,984	1,861,500	1,754,922
Certificates of Participation	23,998,943	20,667,686	17,222,210	13,575,118	9,804,315
Capital leases	17,684,054	17,633,952	18,121,511	14,225,356	19,442,376
Total Governmental activities	\$245,906,777	\$221,364,005	\$192,685,387	\$270,876,779	\$252,475,515
BUSINESS-TYPE ACTIVITIES:					
Bonds and other payables:					
Lease revenue bonds	0	0	0	20,500,000	20,500,000
Certificates of participation	2,940,289	1,058,574	5,666,171	11,824,853	11,768,519
Capital leases	1,989,402	1,125,158	608,794	229,159	0
Installment purchase agreements	0	0	0	3,023,111	2,607,815
Total Business-type activities	\$4,929,691	\$2,183,732	\$6,274,965	\$35,577,123	\$34,876,334

Notes:

- (1) Does not represent an obligation of the County.
- (2) Stadium District contractual obligation of \$7,888,888 has been excluded from the above schedule for fiscal year 2002.
- (3) Long-term liabilities excludes claims and judgements, reported and incurred but not reported claims, and liabilities for closure and postclosure costs.

Financing Alternatives

The County should evaluate all potential funding sources before considering which method of financing may be the most appropriate. Sources of funding may include: current revenues and fund balances; intergovernmental grants from federal, state or other sources; state revolving funds or loan pools; private sector contributions through impact fees or public/private partnerships; and leasing.

There are many sources of funding, depending on the type of debt to be incurred and the length of time for repayment. Short-term financing is defined as debt maturing not later than one year after the date of its issuance. There are basically three reasons for using short-term debt:

- A vehicle to deal with temporary cash flow difficulties. This arises when cash receipts do not follow the same pattern as cash outlays.
- To handle unexpected costs resulting from natural emergencies or other significant unexpected events.
- In anticipation of issuing a long-term bond for capital financing. This form of financing offers an opportunity to borrow for short periods until the true, final costs of a project are known.

Pay-As-You-Go Financing

This method means that capital projects are paid for from the government's current revenue base. The County does not issue bonds and does not have to repay the borrowings over time.

There are several advantages to this method. For example, pay-as-you-go financing will save the amount of interest which otherwise would be paid on bonds issued to finance the program. The government is not encumbered by as much debt service when economic conditions deteriorate due to normal business cycles. Since contributions can be reduced in a given budget year, pay-as-you-go contributions provide greater budgetary flexibility than does a debt issue. The jurisdiction's long-term debt capacity is preserved for the future. Finally, lower debt ratios may have a positive effect upon the jurisdiction's credit rating.

Relying on current revenues to finance capital improvements also presents several disadvantages. Exclusive reliance upon pay-as-you-go funds for capital improvements means that existing residents are obliged to pay for improvements that will benefit new residents who relocate to the area after

the expenditure is made. If the jurisdiction is forced to finance the expenditure within a single budget, the large capital outlay required for some projects may result in an onerous tax burden. The County must be careful to ensure that the use of current revenues for capital projects does not diminish its availability to respond to emergencies.

Grants

Government grants stem from a variety of sources, but the majority of grant revenues for capital projects come from the federal and state governments. Often they require a County matching contribution. Most grants require an application from the County, identifying specific improvements or equipment that will be purchased with the grant money.

Short-Term Borrowing (Notes)

Tax Anticipation Notes (TAN's) are notes issued in anticipation of the collection of taxes, as referenced in the Arizona Revised Statutes (A.R.S.), Title 35, Chapter 3, Article 3.1. They provide operating funds to meet regular payroll and other operating expenses. During the fiscal year when tax payments are received, sufficient sums are used to retire the note. The timing of the note sale, the note's due date, and repayment of funds are all components of cash flow and cash management analysis.

The County last issued a TAN in August 1995 for \$40 million which matured on July 31, 1996. The TAN was retired and the County has not needed to issue additional TAN's.

Lines and Letter of Credit – Where their use is judged by the Chief Financial Officer to be prudent and advantageous to the County, the County has the power to enter into agreements with commercial banks or other financial entities for purposes of acquiring lines or letters of credit. Any agreement with financial institutions for the acquisition of lines or letters of credit must be approved by the Board of Supervisors.

The County last utilized a line of credit in the amount of \$65 million, which was paid in full on August 23, 1994.

General Obligation Bonds (GO)

Bond security is the taxing power of the state or local government, as referenced in the A.R.S., Title 35, Chapter 3, Article 3, for new GO bonds and Title 35, Chapter 3, Article 4 for refunding bonds. An issuer selling a

GO bond secured by its full faith and credit attaches to that issue its broadest pledge. This makes the security of these bonds very high. The full faith and credit backing of a GO bond includes the pledge of all general revenues, unless specifically limited, as well as, the legal means to raise tax rates to cover debt service. The public entity is authorized to levy property taxes or to draw from other unrestricted revenue streams such as sales or income taxes to pay the bond's principal and interest. Interest rates on these bonds are generally the lowest of any public securities due to this superior security. Prior to issuance, Arizona GO bonds must have a majority vote approval from the residents of the County.

Revenue Bonds

Revenue bonds are long-term debt instruments retired by specific dedicated revenues. Often these revenues are generated by the project funded out of debt proceeds. Revenue bonds are designed to be self-supporting through user fees or other special revenues. The general taxing powers of the jurisdiction are not pledged. The debt created through the issuance of revenue bonds is to be repaid by the earnings from the operations of a revenue producing enterprise, from special taxes, or from contract leases or rental agreements. County revenue bonds do not burden the constitutional or statutory debt limitation placed on the County because they are not backed by the full faith and credit of the issuer. The underlying security is the only revenue stream pledged to pay the bond principal and interest.

Special Assessment Bonds

Special Assessment Bonds are issued to districts that are within a legally designated geographic area located within the County, which through the consent of the affected property owners, pay for basic infrastructure and public improvements to the area through a supplemental assessment. This financing approach achieves the objective of tying the repayment of debt to those property owners who most directly benefit from the improvements financed.

Certificates of Participation (COP)

COP's represent proportionate interests in semiannual lease payments. Participation in the lease is sold in the capital markets. The County's obligation to make lease payments is subject to annual appropriations being made by the County for that purpose. Rating agencies typically give COP issues a grade below that of General Obligation Bonds. A.R.S., Title 11, Chapter 2, Article 4, §11-251, Paragraph 46, provides for a maximum

repayment term of twenty five years for the purchase or improvement of real property.

Lease-Purchase

Lease-Purchase financing provides long-term financing through a lease (with a mandatory purchase provision). This method does not constitute indebtedness under a state or local government’s constitutional debt limit and does not require voter approval. In a lease-purchase transaction, the asset being financed can include new capital asset needs or assets under existing lease agreements.

Installment Purchase Agreement

Same as a lease purchase agreement with the exception that the County takes title to the property up front.

Debt Limit

The Arizona Constitution, Article 9, Section 8, states that a County may become indebted for an amount not to exceed fifteen percent of taxable property.

The following table represents the County’s outstanding general obligation indebtedness with respect to its constitutional general obligation debt limitation.

2001-02 Constitutional General Obligation Bonding Capacity Maricopa County, Arizona	
2001-02 Secondary Assessed Valuation	\$ 22,913,134,480
15% of Secondary Assessed Valuation	3,436,970,172
Less: GO Bonded Debt Outstanding	(58,370,000)
Plus: GO Debt Service Fund Balance	773,917
Unused Fifteen Percent Borrowing Capacity	<u>\$ 3,379,374,089</u>

Rating Agency Analysis

An independent assessment of the relative credit worthiness of municipal securities is provided by rating agencies. They furnish letter grades that convey each company’s assessment of the ability and willingness of a

borrower to repay its debt in full and on time. Credit ratings issued by these agencies are a major function in determining the cost of borrowed funds in the municipal bond market.

Moody's Investors Service, Standard and Poor's Corporation, and Fitch Ratings are the three major rating agencies that rate municipal debt. The rating agencies provide a rating assessment of credit worthiness for Maricopa County. There are five primary factors that comprise their ratings:

- Economic conditions – stability of trends,
- Debt-history of County – debt and debt position,
- Governmental/administration – organizational structure of the County,
- Financial performance – current financial status and the history of financial reports,
- Debt Management – debt policies, including long-term planning.

Each of the rating agencies has their own method of assigning a rating on the ability and willingness of a borrower to repay in full and on time. Issuers must pay a fee for the opportunity to have one or more rating agencies rate the proposed debt issuance. The following shows how the ratings reflect creditworthiness, ranging from very strong securities to speculative and default situations.

Examples of the rating systems are:

BOND RATINGS Explanation of corporate/ municipal bond ratings	RATING AGENCIES		
	Fitch	Moody's	Standard & Poor's
Premium quality	AAA	Aaa	AAA
High quality	AA	Aa	AA
Medium quality	A	A	A
Medium grade, lower quality	BBB	Baa	BBB
Predominantly speculative	BB	Ba	BB
Speculative, low grade	B	B	B
Poor to default	CCC	Caa	CCC
Highest speculation	CC	Ca	CC
Lowest quality, no interest	C	C	C
In default, in arrears	DDD		DDD
Questionable value	DD		DD
	D		D

Fitch and Standard & Poor's may use "+" or "-" to modify ratings while Moody's may use numerical modifiers such as 1 (highest), 2, or 3.

History of Debt Rating

Maricopa County received bond ratings from Fitch Ratings and Moody's Investors Service on December 4, 2001, and December 6, 2001, respectively. **Moody's Investors Service Press Release dated December 6, 2001**, states that the bond rating "reflects the county's well managed financial position, a large and diverse economic base, which continues to experience significant growth but at a slower rate than previously, a low debt position and continued exposure to operational risk at Maricopa Integrated Health Systems. The stable rating outlook reflects our belief that the county will continue to implement prudent strategies designed to limit its financial exposure to the medical center as well as maintain stable operations through careful financial planning."

The following illustrates a history of the County's various debt ratings.

Type of Debt	Fitch	Date Rating Assigned	Moody's	Date Rating Assigned	Standard & Poor's	Date Rating Assigned
General Obligation	AA	12/4/01	Aa3	12/6/01	A+	4/11/97
	AA	4/5/00	Aa3	5/26/00	A	5/27/94
			A-1	11/6/98	AA	6/2/76
			A-2	3/17/97		
			A	6/13/94		
			Aa	7/26/93		
			Aa-1	8/21/81		
			Aa	12/6/72		
Stadium District Revenue Bonds			Aaa (1)		AAA (1)	

(1) Bonds are insured, no underlying rating.

Ratio Analysis

Rating analysts compare direct net debt to the population in order to measure the size or magnitude of the County's debt. This ratio is referred to as the Direct Net Debt Per Capita Ratio. The same ratio is applied to all debt within the County which includes School Districts, Cities and Towns, and Special Districts. This ratio is referred to as the Overall Net Debt Per Capita Ratio. The taxable value of the County is a measure of the County's wealth. It also reflects the capacity of the County's ability to service current and future debt. The ratio of Direct Net Debt as a percentage of Full Value (FV) Property is the comparison of direct net debt to the County's taxable value. The same ratio is applied to all debt within

the County and is referred to as the Overall Net Debt as a percentage of Full Value Property. The Full Value Property Per Capita ratio represents the per capita value of taxable property in the County. An explanation of how each ratio is calculated is included in the notes.

There are an infinite number of ratios which could be calculated to measure the County's debt burden. This analysis focuses on commonly used ratios instead of creating customized ones.

**DIRECT AND OVERALL NET DEBT
MARICOPA COUNTY, ARIZONA**

GOVERNMENTAL ACTIVITIES	Audited 6/30/01	Audited 6/30/02	Projected 6/30/03	Projected 6/30/04
General Obligation	\$79,595,000	\$58,370,000	\$39,515,000	\$20,165,000
Less: Amount avail. for Retirement of General Obligation Debt	0	(773,917)	0	0
Lease Revenue Bonds	104,355,000	104,355,000	91,558,756	78,031,179
Certificate of Participation	13,575,118	9,804,315	5,808,084	1,672,206
Capital Leases	14,454,515	19,442,376	14,915,333	10,571,632
Direct Net Debt	\$211,979,633	\$191,197,774	\$151,797,173	\$110,440,017
Overlapping Debt (1)	4,999,831,866	4,901,854,926	5,000,000,000	5,000,000,000
Overall Net Debt	\$5,211,811,499	\$5,093,052,700	\$5,151,797,173	\$5,110,440,017
Population Estimate (2)	3,072,149	3,192,125	3,303,849	3,419,484
Full Value of Taxable Property (3)	\$160,906,987	\$180,653,046	\$196,911,820	\$214,633,884
Ratios (4)				
Direct Net Debt Per Capita	\$69.00	\$59.90	\$45.95	\$32.30
Overall Net Debt Per Capita	\$1,696.47	\$1,595.51	\$1,559.33	\$1,494.51
Direct Net Debt As Percentage Of Full Value Property	.1317%	.1058%	.0771%	.0515%
Overall Net Debt As % Of FV Property	3.24%	2.82%	2.62%	2.38%
FV Property Per Capita	\$52,376.04	\$56,593.35	\$55,600.73	\$62,767.92

Notes:

- (1) Projected overlapping debt was based on a 0% increase for 2003 and 2004, and rounded to \$5 million.
- (2) Source: Arizona Department of Economic Security. Projection for 2003 and 2004 was based on a 3.50% growth rate.
- (3) Taxable Property Estimates: 2002 provided by the Assessor's Office; 2003 and 2004 based on 9% estimated annual growth; amounts are in billions (000's omitted).
- (4) Summary of Debt Ratios:
 - Direct net debt per capita = Direct net debt/Population
 - Overall net debt per capita = Overall net debt/Population
 - Direct net debt as a percentage of full value property (FV) = Direct net debt/FV property
 - Overall net debt a percentage of FV property = Overall net debt/FV property
 - FV property per capita = FV property/Population

The following section of the Debt Management Plan contains information on the obligations of Maricopa County by debt type.

General Obligation Bonds

Long-term General Obligation Bonds shall be issued to finance significant capital improvements for purposes set forth by voters in bond elections. Interest rates on these bonds are generally the lowest of any public securities. Prior to issuance, Arizona GO Bonds must have a majority vote approval from the residents of the County.

General Obligation Bonds currently outstanding were the result of the 1986 general election where the voters authorized the County to issue long term debt. The resulting proceeds from the sale of the bonds were used for the purpose of making improvements in the County which included Criminal and Civil Courts Facilities, Juvenile Court – Juvenile Treatment and Detention Facilities, Law Enforcement and Public Safety, Regional Park Improvements, Environmental Protection, Sanitary Landfill, Public Health Facilities, Infrastructure, Communication Improvements, etc.

Refunded and Refinanced Obligations – On December 1, 2001, the County issued general obligation bonds of \$20,165,000 (par value) with an interest rate of 4% to current refund term bonds from the 1986 Bond Issue Series D (1993) with an interest rate of 4.875% and a par value of \$20,000,000. The term bonds would have matured on July 4, 2004, and were redeemed on January 1, 2002. The general obligation bonds were issued at a premium of \$425,280, and accrued interest of \$38,089. After paying issuance costs of \$102,780, the net proceeds were \$20,525,589. The net proceeds from the issuance of the general obligation bonds were used to current refund the term bonds redeemed on January 1, 2002.

As a result of the current refunding, the County reduced its total debt service requirements by \$714,372, which resulted in an economic gain (difference between the present value of the debt service payments on the old and new debt) of \$708,166.

Legal Debt Margin – County indebtedness pertaining to general obligation bonds may not exceed six percent of the value of the County's taxable property ascertained by the last assessment. However, with voter approval, the County may become indebted for an amount not to exceed 15 percent of such taxable property. At June 30, 2002, the County net general obligation debt was \$57,596,083, (0.25% of taxable property), while the 6 percent limit was \$1,374,788,069 and the 15 percent limit was \$3,436,970,172.

The following tables and chart illustrate the existing debt service for the outstanding general obligation bonded debt currently paid by ad valorem taxes.

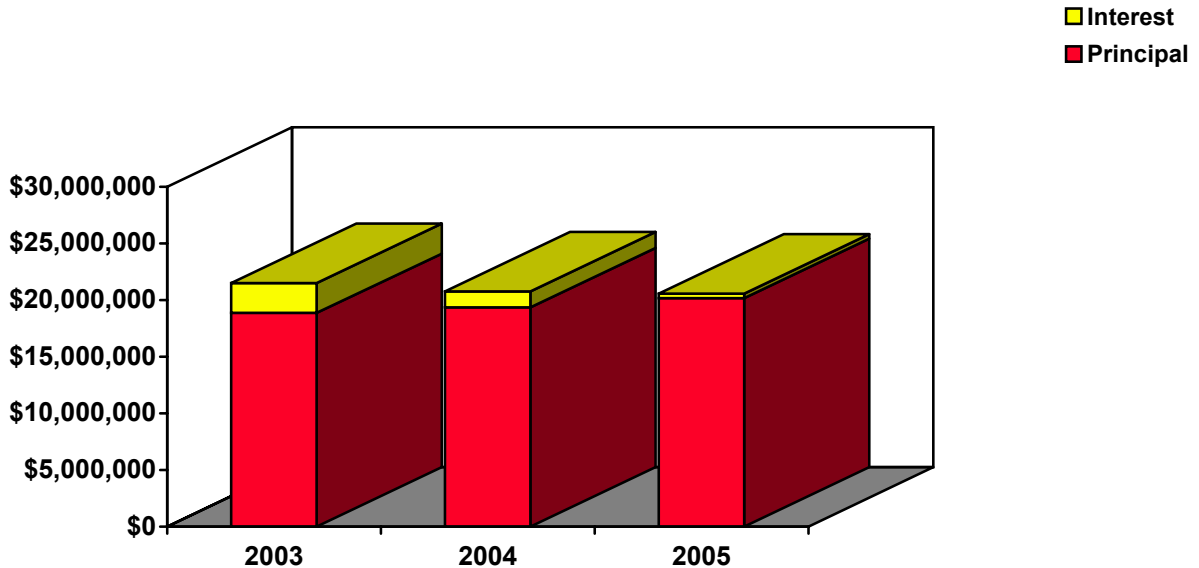
DEBT SERVICE REQUIREMENTS TO MATURITY
General Obligation Bonds
Maricopa County, Arizona
As of June 30, 2002

Year Ended June 30	Principal	Interest	Debt Service
2003	\$ 18,855,000	\$ 2,634,209	\$ 21,489,209
2004	19,350,000	1,401,975	20,751,975
2005	20,165,000	403,300	20,568,300
TOTAL	\$ 58,370,000	\$ 4,439,484	\$ 62,809,484

SUMMARY OF PRINCIPAL AMOUNT OUTSTANDING BY ISSUE
As of June 30, 2002

Bond Issue	Amount
1986 Bond Issue – Series D (1993)	\$ 2,000,000
1992 Bond Issue – Refunding	950,000
1992 Bond Issue – Refunding	34,250,000
1994 Bond Issue – Refunding (1994A Tax Exempt)	335,000
1995 Bond Issue – Refunding	670,000
2001 Bond Issue – Refunding	20,165,000
TOTAL	\$ 58,370,000

DEBT SERVICE REQUIREMENTS
General Obligation Bonds



Lease Revenue Bonds

On June 1, 2001, Maricopa County Public Finance Corporation issued \$124,855,000 of Lease Revenue Bonds to pay for the acquisition, construction and equipment for the Public Service Building, Forensic Science Center, Superior Court Customer Service Center, parking garages and related projects. Under the terms of the bond indentures the Corporation received the proceeds to construct and purchase these assets and the County will make lease payments to extinguish the debt. Lease payments will equal the aggregate amount of principal and interest due at the date. Upon the final lease payment, the title to the assets will transfer to the County. The County's obligation to make lease payments will be subject to and dependent upon annual appropriations being made by the County.

Lease Revenue Bonds Year Ended June 30	Governmental Activities	Business-Type Activities	Total Debt Service
2003	\$ 17,818,047	\$ 3,500,263	\$ 21,318,310
2004	17,955,266	3,527,219	21,482,485
2005	8,807,477	1,730,183	10,537,660
2006	8,807,644	1,730,216	10,537,860
2007	8,813,766	1,731,419	10,545,185
2008 – 12	44,121,511	8,667,440	52,788,951
2013 – 16	35,226,301	6,920,025	42,146,326
Total principal and interest	\$141,550,012	\$27,806,765	\$ 169,356,777
Amount representing interest	(37,195,012)	(7,306,765)	(44,501,777)
Total payable at June 30, 2002	\$104,355,000	\$20,500,000	\$ 124,855,000

Stadium District

The Stadium District was formed through action of the Maricopa County Board of Supervisors in September 1991 pursuant to the A.R.S., Title 48, Chapter 26. The Stadium District has two purposes:

- To oversee the operation and maintenance of Bank One Ballpark, a major league baseball stadium, and
- Enhance and promote major league baseball spring training in the County through the development of new, and the improvement of, existing baseball training facilities.

To accomplish this purpose, the Stadium District possesses the statutory authority to issue special obligation bonds to provide financial assistance for the development and improvement of baseball training facilities located within the County. Ten major league baseball teams hold spring training in Arizona as part of the Cactus League: California Angels, Chicago Cubs,

Colorado Rockies, Milwaukee Brewers, Oakland Athletics, San Diego Padres, San Francisco Giants, Seattle Mariners, Chicago White Sox and Arizona Diamondbacks.

The Stadium District Revenue Bonds are special obligations of the District. The bonds are payable solely from pledged revenues, consisting of car rental surcharges levied and collected by the District pursuant to A.R.S., Title 48, Chapter 26, Article 2, §48-4234. Under the statute, the District may set the surcharge at \$2.50 on each lease or rental of a motor vehicle licensed for hire, for less than one year, and designed to carry fewer than 15 passengers, regardless of whether such vehicle is licensed in the State of Arizona. The District Board of Directors initially levied a surcharge at a rate of \$1.50 beginning in January 1992. The District Board of Directors increased the surcharge to \$2.50, the maximum amount permitted by statute, in January 1993. The bonds do not constitute a debt or a pledge of the faith or credit of Maricopa County, the State of Arizona, or any other political subdivision. The payment of the bonds is enforceable solely out of the pledged revenues and no owner shall have any right to compel any exercise of taxing power of the District, except for surcharges.

Refunded and Refinanced Obligations – On June 5, 2002 the Stadium District issued \$58,225,000 (par value) of Revenue Refunding Bonds, Series 2002 dated June 1, 2002 with an average interest rate of 5.23%. The Stadium District revenue bonds were issued at a premium of \$3,115,977 and accrued interest of \$32,634. The proceeds were used to prepay and redeem the following obligations and fund debt service reserves.

Net proceeds of \$20,071,107 were used to prepay the 1993 Peoria IGA. Under the terms of an Intergovernmental Agreement (IGA) dated June 1, 1993, among the Stadium District, the City of Peoria (Peoria), and the City of Peoria Municipal Sports Complex Authority (Peoria Authority), the Authority issued revenue bonds to construct the Peoria Sports Complex. The District was obligated to Peoria from car rental surcharge revenues sufficient to pay the debt service on the Authority bonds. The Authority's bonds were issued at taxable rates, with remaining interest ranging from 6.75% to 7.70% and the outstanding principal was \$18,375,000. All requirements under the IGA have been met and the liability has been removed from the government-wide financial statements.

Net proceeds of \$8,522,524 were used to prepay the 1996 Mesa IGA. Under the terms of an IGA, dated April 1, 1996 between the Stadium District and the City of Mesa (Mesa), the Stadium District was obligated to make payments to Mesa based on the Stadium District's net revenue from the car rental surcharge. Mesa in turn used the revenue to pay debt service on bonds issued by the City of Mesa Municipal Development

Corporation, the proceeds of which were used to construct the Hohokam Stadium. The City of Mesa Municipal Development Corporation bonds were issued at a variable interest rate and were remarked on an annual basis. The outstanding principal was \$8,350,000. All requirements under the IGA have been met and the liability has been removed from the government-wide financial statements.

Second Subordinate Capital Appreciation Net Revenue Bonds – Net proceeds of \$7,838,344 were used to redeem and retire the outstanding principal and compound accreted value of the Stadium District's Second Subordinate Capital Appreciation Net Revenue Bonds, dated March 10, 1997. The interest rate on the bonds ranged from 6.26% to 8.77%. The bonds were called upon delivery of the 2002 Bonds, and the liability has been removed from the government-wide financial statements.

Senior Bonds – Net proceeds of \$20,958,595 were used to advance refund \$10,265,000 of outstanding Revenue Bonds Series 1993A Bonds (issued 1993) with interest rates 5.1% to 5.5%, to advance refund \$1,375,000 of outstanding Revenue Bonds Series 1993B (issue 1993) with interest rates 4.7% to 4.75%, and to advance refund \$8,565,000 of outstanding Revenue Bonds, Series 1996 Bonds (issue 1996) with interest rates of 5.0% to 5.75%. Net proceeds of \$20,958,595 (after payment of underwriting fees, insurance, and other issuance costs) plus an additional \$750,000 of Stadium District monies used to purchase U.S. Government securities. The securities were deposited in an irrevocable trust with an escrow agent to provide for all future debt service payments on the refunded bonds until the refunded bonds are called (repaid by trustee) on July 1, 2003 for the Series 1993 A, July 1, 2002, and July 1, 2003 for the Series 1993B and July 1, 2006 for the Series 1996. As a result, the total \$20,205,000 refunded Series 1993A, Series 1993B and Series 1996 bonds are considered to be defeased and the liability for those bonds has been removed from the government-wide financial statements. Advance refunding the bonds was undertaken to reduce the Stadium District's total debt service payments by \$92,509 and provided an economic gain (difference between the present values of the debt service payments on the old and new debt) of \$66,672.

The following tables illustrate the existing debt service for the outstanding Stadium District Revenue Bonds.

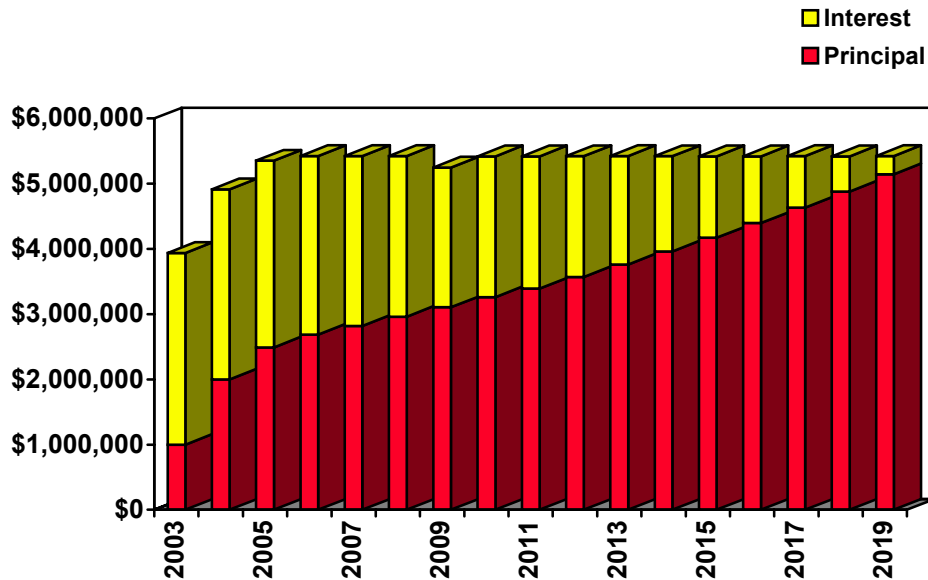
DEBT SERVICE REQUIREMENTS TO MATURITY
Stadium District Revenue Bonds
Maricopa County, Arizona
As of June 30, 2002

Year Ended June 30	Principal	Interest	Total Debt Service
2003	\$ 1,000,000	\$ 2,937,094	\$ 3,937,094
2004	2,000,000	2,912,094	4,912,094
2005	2,490,000	2,862,094	5,352,094
2006	2,685,000	2,737,594	5,422,594
2007	2,820,000	2,603,344	5,423,344
2008	2,960,000	2,462,344	5,422,344
2009	3,105,000	2,314,344	5,419,344
2010	3,260,000	2,159,094	5,419,094
2011	3,390,000	2,028,694	5,418,694
2012	3,570,000	1,850,719	5,420,719
2013	3,760,000	1,663,294	5,423,294
2014	3,960,000	1,461,194	5,421,194
2015	4,170,000	1,248,344	5,418,344
2016	4,395,000	1,024,206	5,419,206
2017	4,635,000	787,975	5,422,975
2018	4,880,000	538,844	5,418,844
2019	5,145,000	276,544	5,421,544
TOTAL	\$ 58,225,000	\$ 31,867,813	\$ 90,092,813

SUMMARY OF PRINCIPAL AMOUNT OUTSTANDING BY ISSUE
As of June 30, 2002

Bond Issue	Amount
Total Stadium District Revenue Bonds, Series 2002	\$ 58,225,000

**DEBT SERVICE REQUIREMENTS
Stadium District Revenue Bonds**



Special Assessment Districts

A Special Assessment District (Improvement District) process begins with the circulation of a petition. The petition must be signed by either a majority of the persons owning real property or by the owners of fifty-one percent or more of the real property within the limits of the proposed district. With the approval of the petition by the Board of Supervisors, a new improvement district is established. County Improvement Districts are further described in A.R.S., Title 48, Chapter 6, Article 1.

With the Board of Supervisors acting as the Board of Directors for each district, approval of an engineer, and the approval of plans, specifications and cost estimates soon follow. Each of these early phases of the improvement district process contains regulations for public notification through posting of the property, publication in the local newspaper, and the set up of a protest period.

Once the Board approves the awarding of the bid, construction follows. Since the residents pay these improvements, an assessment is levied against each property owner. Depending on the type of improvement, some assessments are carried on the property tax roll, while others are collected through the Improvement District Office. If the property owners are unable to prepay the improvement assessment within 30 days after the completion of the work, bonds are sold for the balance of the construction amount. The bonds are collateralized by properties within the

district. The receivable is held by the Improvement District, and billed on a semi-annual basis.

In cases of a delinquent payment of an assessment, the lien including penalty and interest may be sold at a public auction. If there is no purchaser for the lien, the District (not the County) will assume, as a general obligation, the amount of the assessment and interest accruing thereon.

The following table illustrates the outstanding principal amount by issue for the Special Assessment District Bonds.

**SUMMARY OF PRINCIPAL AMOUNT OUTSTANDING BY ISSUE
As of June 30, 2002**

Bond Issue	Amount
Grandview Manor	\$ 40,513
Queen Creek Water	113,801
Fairview Lane	7,532
East Fairview Lane	19,016
White Fence Farms	49,722
104 th Place/University Drive	26,572
Central Avenue	137,360
Billings Street	3,791
Marquerite Drive	60,670
TOTAL	\$ 458,977

Housing Department

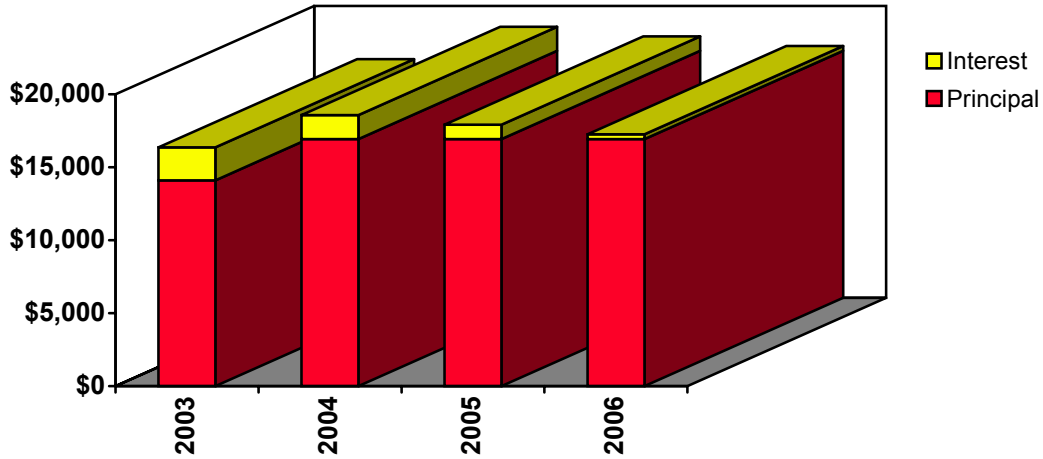
These bonds are due annually in varying principal and interest amounts, and are payable from Federal government subsidies.

The following illustrates the debt service for the outstanding Public Housing bonds, which are payable from Federal government subsidies.

**DEBT SERVICE REQUIREMENTS TO MATURITY
Housing Department Bonds
Maricopa County, Arizona
As of June 30, 2002**

Year Ended June 30	Principal	Interest	Total Debt Service
2003	\$ 14,114	\$ 2,242	\$ 16,356
2004	16,937	1,641	18,578
2005	16,937	985	17,922
2006	16,937	328	17,265
TOTAL	\$ 64,925	\$ 5,196	\$ 70,121

**DEBT SERVICE REQUIREMENTS
Housing Department Bonds**

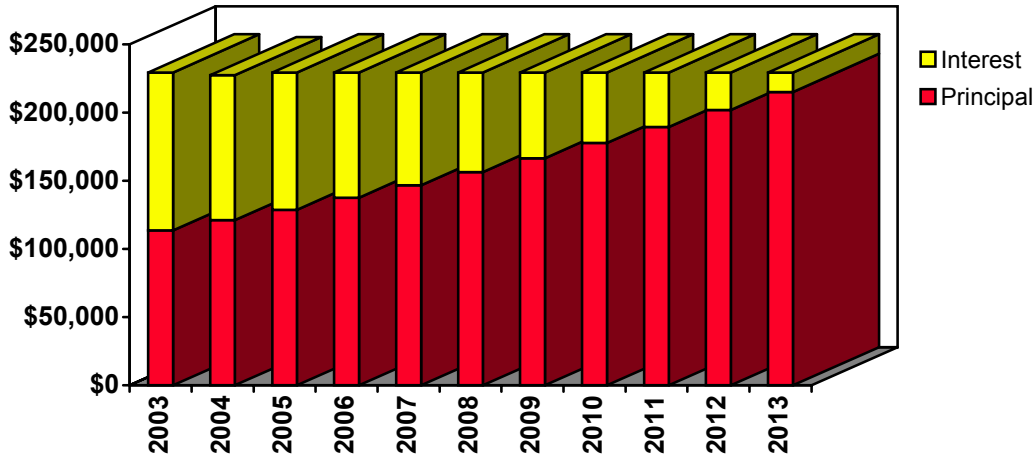


**DEBT SERVICE REQUIREMENTS TO MATURITY
Housing Department Loans Payable
Maricopa County, Arizona
As of June 30, 2002**

Year Ended June 30	Principal	Interest	Total Debt Service
2003	\$ 113,612	\$ 115,825	\$ 229,437
2004	121,110	106,326	227,436
2005	128,829	100,608	229,437
2006	137,606	91,831	229,437
2007	146,688	82,749	229,437
2008	156,369	73,067	229,436
2009	166,518	62,919	229,437
2010	177,680	51,756	229,436
2011	189,407	40,029	229,436
2012	201,908	27,529	229,437
2013	215,195	14,242	229,437
TOTAL	\$ 1,754,922	\$ 766,881	\$ 2,521,803

The Housing Department loans payable at June 30, 2002, consisted of the following outstanding notes. The Department sold notes to the Federal Financing Bank. These notes will be repaid through Federal government subsidies.

**DEBT SERVICE REQUIREMENTS
Housing Department Loans Payable**



Certificates of Participation

Certificates of Participation represent proportionate interests in semiannual lease payments. The County’s obligation to make lease payments are subject to annual appropriations being made by the County for that purpose.

On August 1, 1993, Maricopa County issued \$3,850,000 of Certificates of Participation to assist in the acquisition, construction and equipping of the County’s West Mesa Justice Court and Northwest Regional Probation Center facilities. Additionally, the proceeds were used for an advance refunding of the Certificates of Participation Series 1989 and to prepay land purchase agreements the County had previously executed with the State of Arizona.

On August 1, 1994, Maricopa County Public Finance Corporation issued \$30,000,000 of Certificates of Participation to assist in the acquisition of the County’s Southeast Juvenile Court and Detention Center and its adult detention facility know as the Estrella Jail Complex.

On August 1, 1996, Maricopa County Public Finance Corporation issued \$2,500,000 of Certificates of Participation to pay for the cost of a building for Maricopa County Regional School District 509.

On February 1, 2000, Maricopa County Public Finance Corporation issued \$5,300,000 of Certificates of Participation to pay for the cost of construction for the Avondale Family Health Center.

On November 1, 2000, Maricopa County Public Finance Corporation issued \$6,975,000 of Certificates of Participation to pay for the cost of construction for the Desert Vista Health Center.

The following illustrates the debt service for the outstanding Certificates of Participation.

DEBT SERVICE REQUIREMENTS TO MATURITY
Certificates of Participation
Maricopa County, Arizona
As of June 30, 2002

Year Ended June 30	Governmental Activities	Business-Type Activities	Total Debt Service
2003	\$ 4,580,727	\$ 1,463,190	\$ 6,043,917
2004	4,482,260	1,464,254	5,946,514
2005	326,120	1,424,521	1,750,641
2006	326,695	1,427,114	1,753,809
2007	327,081	1,424,616	1,751,697
2008-12	1,096,668	6,302,710	7,399,378
2013-16	0	2,705,010	2,705,010
Total principal and interest	\$ 11,139,551	\$ 16,211,416	\$ 27,350,966
Amount representing interest	(1,335,236)	(4,442,897)	(5,778,133)
Total payable at June 30, 2002	\$ 9,804,315	\$ 11,768,519	\$ 21,572,834

SUMMARY OF PRINCIPAL AMOUNT OUTSTANDING BY ISSUE
As of June 30, 2002

Certificate of Participation Issues	Amount
Series 1993 Certificates of Participation	\$ 790,000
Series 1994 Certificates of Participation	7,510,000
Series 1996 Certificates of Participation	1,726,834
Series 2000 Certificates of Participation	5,006,000
Series 2000 Certificates of Participation	6,540,000
TOTAL	\$ 21,572,834

Capital Leases (Lease-Purchase Obligations)

Maricopa County uses lease-purchase financing to expand its borrowing power. This financing technique provides long-term financing through a lease (with a mandatory purchase provision). Lease-purchase agreements use non-appropriation clauses to avoid being classified as long term debt, which might be subject to State legal restrictions. This clause allows the government to terminate the lease without penalty. However, because it is not likely that the County would be willing to forego the property, lease-

purchase agreements are considered long-term obligations for policy planning purposes, regardless of the legal structure.

The County maintains several capital leases, with four leases accounting for the majority of the balance. The departments and leased equipment include General Government SmartZone radio system, a Sheriff's helicopter, Facilities Management energy savings retrofit and Superior Court modular building.

The security for lease-purchase financing is the lease payments made by the County and, where legally permitted, also the asset being financed. The following schedule shows all outstanding capital leases as of June 30, 2002.

Capital Leases Maricopa County, Arizona Fiscal Year Ended June 30, 2002	
2003	\$ 5,418,806
2004	4,958,982
2005	4,449,210
2006	2,536,192
2007	993,578
2008 – 12	3,951,791
Total minimum lease payments	22,308,560
Less: Amount representing interest	(2,866,184)
Present value of net minimum lease payments	\$ 19,442,376

Installment Purchase Contracts Payable

The County has entered into installment purchase contracts payable for the acquisition of medical equipment used in the Medical Center Fund (Business-type Activities), at a total purchase price of \$3,278,464.

The future minimum payments required under the contracts at June 30, 2002, including interest varying from 4.50 to 5.82 percent, are as follows.

Installment Purchase Contracts Payable Maricopa County, Arizona Fiscal Year Ended June 30, 2002	
2003	\$ 555,306
2004	555,306
2005	555,306
2006	555,306
2007	555,306
2008	195,464
Total minimum lease payments	2,971,994
Less: Amount representing interest	(364,179)
Present value of net minimum lease payments	\$ 2,607,815



DEBT POLICIES



DEBT POLICIES

Regular, updated debt policies can be an important tool to ensure the use of the County's resources to meet its commitments to provide needed services to the citizens of Maricopa County and to maintain sound financial practices.

Administration of Policy

The Chief Administrative Officer is the Chief Executive of the County. With the exception of those responsibilities specifically assigned by state statute to the Chief Financial Officer, the Chief Administrative Officer is ultimately responsible for the approval of any form of County borrowing. The Chief Financial Officer coordinates the administration and issuance of debt, as designated by the Chief Administrative Officer.

The Chief Financial Officer is also responsible for attestation of disclosure and other bond related documents. References to the "Chief Administrative Officer or his designee" in bond documents are hereinafter assumed to assign the Chief Financial Officer as the "designee" for administration of this policy.

Use of Debt Financing

Debt financing includes General Obligation Bonds, Revenue Bonds, Certificates of Participation, Lease/Purchase agreements, and other obligations permitted to be issued or incurred under Arizona law.

Method of Sale

Debt issues of the County may be sold by competitive, negotiated, or private placement sale methods unless otherwise limited by state law. The selected method of sale will be the option which is expected to result in the lowest cost and most favorable terms given the financial structure used, market conditions, and prior experience.

Competitive Sale

The County will use the competitive sale method unless there are compelling reasons which indicate that a negotiated sale or private placement would have a more favorable result due to prevailing conditions in the market, a financing structure which requires special premarketing

efforts, or factors are present that are expected to result in an insufficient number or competitive bids.

Negotiated Sale

When determined appropriate, the County may elect to sell its debt obligations through a negotiated sale. Such determination may be made on an issue by issue basis, for a series of issues, or for part or all of a specific financing program. Negotiated underwriting may be considered upon recommendation of the Chief Financial Officer.

Use of Bond Insurance

This is an insurance policy purchased by an issuer or an underwriter for either an entire issue or specific maturities. It will guarantee the payment of principal and interest, which in turn provides a higher credit rating and thus a lower borrowing cost for an issuer.

The present value of the estimated debt service savings from insurance should be at least equal to or greater than the insurance premium when insurance is purchased directly by the County. The bond insurance company will usually be chosen based on an estimate of the greatest net present value insurance benefit (present value of debt service savings less insurance premium).

Arbitrage Liability Management

Arbitrage is defined as the practice of simultaneously buying and selling an item in different markets in order to profit from a spread in prices or yields resulting from market conditions.

Arbitrage profits are made by selling tax-exempt bonds and investing the proceeds in higher-yielding taxable securities, when referencing municipal bonds. Municipal issuers are allowed to make arbitrage profits under certain restricted conditions. The sale of tax-exempt bonds primarily for the purpose for making arbitrage profits is prohibited by Section 103(c) of the Internal Revenue Code.

The Debt Management Division of the Department of Finance shall establish a system of record keeping and reporting to meet the arbitrage rebate compliance requirements of the federal tax code. This will include tracking investment earnings on bond proceeds, using outside experts to assist in calculating rebate payments, preparing returns, and making

payments in a timely manner in order to preserve the tax exempt status of the County's outstanding debt issues. Additionally, general financial reporting and certification requirements embodied in bond covenants will be monitored to ensure that all covenants are met. The County will structure its financing in such a way as to reduce or eliminate future Arbitrage Rebate liability, wherever feasible.

Selection of Professional Services

The Chief Financial Officer shall be responsible for establishing a solicitation and selection process for securing professional services that are required to develop and implement the County's debt program. Goals of the solicitation and selection process shall include encouraging participation from qualified service providers, both local and national, and securing services at competitive prices.

Bond Counsel – To render opinions on the validity, enforceability and tax exempt status of the debt and related legal matters, and to prepare the necessary resolutions, agreements and other documents.

Financial Advisor – To advise on the structuring of obligations to be issued, inform the County of various options, advise the County as to how choices will impact the marketability of County obligations and provide other services as defined by contract. To ensure independence, the financial advisor will not bid on nor underwrite any County debt issues.

Competitive proposals will be taken periodically for services to be provided over a period of one year with annual renewal options.

Other professional services will be retained, when required, including managing underwriters, credit agencies, escrow agents, trustees, printers, and others. These services will be procured when in the best interest of the County by a competitive selection process.

Continuing Disclosure of County Financial Information

Annual financial statements and other pertinent credit information, including the Comprehensive Annual Financial Report (CAFR), will be provided by the County upon request. A copy of the CAFR can be viewed from the Maricopa County home page at: <http://www.maricopa.gov/finance/>. All material that has a pertinent bearing on County finances will be provided to the agencies that maintain a rating on County securities.

The Chief Financial Officer shall be responsible for providing ongoing disclosure information to established national information repositories and for maintaining compliance with disclosure standards dictated by state and national regulatory bodies.

Copies of official statements for future issuance's of its bonds will be available through the following recognized municipal repositories:

Bloomberg Municipal Repositories
100 Business Park Drive
Skillman, NJ 08558
Phone: (609) 279-3225
Fax: (609) 279-5962
Email: Munis@Bloomberg.com

DPC Data Inc.
One Executive Drive
Fort Lee, NJ 07024
Phone: (201) 346-0701
Fax: (201) 947-0107
Email: nrmsir@dpcdata.com

FT Interactive Data
Attn: NRMSIR
100 Williams Street
New York, NY 10038
Phone (212) 771-6999
Fax: (212) 771-7390
Email: NRMSIR@FTID.com

Standard & Poor's
J.J. Kenny Repository
55 Water Street – 45th Floor
New York, NY 10041
Phone: (212) 438-4595
Fax: (212) 438-3975
Email: nrmsir_repository@sandp.com

The Securities and Exchange Commission released final “continuing disclosure” rules (the “Rules”) for municipal bond issues on November 10, 1994, (amended existing Rule 15c2-12). The Rules, which in general were effective on July 3, 1995, impact nearly every issuer of municipal securities. The stated purpose of the Rules is to deter fraud and manipulation in the municipal securities market by prohibiting the underwriting and subsequent recommendation of securities for which adequate information is not available. No underwriter can purchase or sell bonds in an offering of more than \$1,000,000 after July 3, 1995, unless it has reasonably determined that an issuer has undertaken to provide to the public information repositories on a continuing basis both annual financial information and notices of specified material events affecting the issuer or its securities.

This is applicable unless an exemption applies. The County intends to fully comply with the “continuing disclosure” rules.

Maturity Structures

Principal payment schedules should not extend beyond the economic life of the project or equipment financed.

The structure of debt issued by the County should be to provide for either level principal or level debt service. Except in select instances, deferring the repayment of principal should be avoided.

Ratings

The County's goal is to maintain or improve its bond ratings. To that end, prudent financial management policies will be adhered to in all areas. The Chief Financial Officer shall be responsible for maintaining relationships with the rating agencies that currently assign ratings to the County's various debt obligations. The County will maintain a line of communication with the rating agencies informing them of major financial events in the County as they occur. Full disclosure of operations will be made to the bond rating agencies. County staff, with the assistance of the financial advisor and bond counsel, will prepare the necessary materials for presentation to the rating agencies. A personal meeting with representatives of the rating agencies will be scheduled every few years or whenever a major project is initiated.

Modification to Policies

These policies will be reviewed annually and significant changes may be made with the approval of the County Administrative Officer. Significant policy changes will be presented to the Board of Supervisors for approval.



**INDIVIDUAL DEBT
SERVICE SCHEDULES**



INDIVIDUAL DEBT SERVICE SCHEDULES

GENERAL OBLIGATION

LEASE REVENUE BONDS

STADIUM DISTRICT

SPECIAL ASSESSMENT

HOUSING DEPARTMENT BONDS

HOUSING DEPARTMENT LOANS PAYABLE

CERTIFICATES OF PARTICIPATION

CAPITAL LEASES

INSTALLMENT PURCHASE CONTRACTS PAYABLE

**MARICOPA COUNTY, ARIZONA
CALCULATED TOTAL OF ALL
GENERAL OBLIGATION BOND REDEMPTION SCHEDULES**

DATE	PRINCIPAL	INTEREST	PERIOD TOTAL	FISCAL TOTAL
7/1/2002	\$ 18,855,000.00	\$ 1,635,534.17	\$ 20,490,534.17	\$ -
1/1/2003	-	998,675.00	998,675.00	21,489,209.17
7/1/2003	19,350,000.00	998,675.00	20,348,675.00	-
1/1/2004	-	403,300.00	403,300.00	20,751,975.00
7/1/2004	20,165,000.00	403,300.00	20,568,300.00	-
1/1/2005	-	-	-	20,568,300.00
	<u>\$ 58,370,000.00</u>	<u>\$ 4,439,484.17</u>	<u>\$ 62,809,484.17</u>	<u>\$ 62,809,484.17</u>

\$25,575,000
MARICOPA COUNTY, ARIZONA
1986 BOND ISSUE - SERIES D (1993)
GENERAL OBLIGATION BOND REDEMPTION SCHEDULE

<u>DATE</u>	<u>PRINCIPAL</u>	<u>RATE</u>	<u>INTEREST</u>	<u>PERIOD TOTAL</u>	<u>FISCAL TOTAL</u>
7/1/2002	\$ 1,000,000.00	4.600%	\$ 46,500.00	\$ 1,046,500.00	\$ -
1/1/2003	-		23,500.00	23,500.00	1,070,000.00
7/1/2003	1,000,000.00	4.700%	23,500.00	1,023,500.00	-
1/1/2004	-		-	-	1,023,500.00
	<u>\$ 2,000,000.00</u>		<u>\$ 93,500.00</u>	<u>\$ 2,093,500.00</u>	<u>\$ 2,093,500.00</u>

\$68,500,000
MARICOPA COUNTY, ARIZONA
1992 BOND ISSUE - REFUNDING FIRST SERIES
GENERAL OBLIGATION BOND REDEMPTION SCHEDULE

<u>DATE</u>	<u>PRINCIPAL</u>	<u>RATE</u>	<u>INTEREST</u>	<u>PERIOD TOTAL</u>	<u>FISCAL TOTAL</u>
7/1/2002	\$ 700,000.00	5.000%	\$ 23,750.00	\$ 723,750.00	\$ -
1/1/2003	-		6,250.00	6,250.00	730,000.00
7/1/2003	250,000.00	5.000%	6,250.00	256,250.00	-
1/1/2004	-		-	-	256,250.00
	<u>\$ 950,000.00</u>		<u>\$ 36,250.00</u>	<u>\$ 986,250.00</u>	<u>\$ 986,250.00</u>

\$67,500,000
MARICOPA COUNTY , ARIZONA
1992 BOND ISSUE - REFUNDING SECOND SERIES
GENERAL OBLIGATION BOND REDEMPTION SCHEDULE

<u>DATE</u>	<u>PRINCIPAL</u>	<u>RATE</u>	<u>INTEREST</u>	<u>PERIOD TOTAL</u>	<u>FISCAL TOTAL</u>
7/1/2002	\$ 16,150,000.00	6.250%	\$ 1,070,312.50	\$ 17,220,312.50	\$ -
1/1/2003	-		565,625.00	565,625.00	17,785,937.50
7/1/2003	18,100,000.00	6.250%	565,625.00	18,665,625.00	-
1/1/2004	-		-	-	18,665,625.00
	<u>\$ 34,250,000.00</u>		<u>\$ 2,201,562.50</u>	<u>\$ 36,451,562.50</u>	<u>\$ 36,451,562.50</u>

\$9,220,000
MARICOPA COUNTY, ARIZONA
1994 BOND ISSUE - REFUNDING (94-A TAX EXEMPT)
GENERAL OBLIGATION BOND REDEMPTION SCHEDULE

<u>DATE</u>	<u>PRINCIPAL</u>	<u>RATE</u>	<u>INTEREST</u>	<u>PERIOD TOTAL</u>	<u>FISCAL TOTAL</u>
7/1/2002	\$ 335,000.00	5.200%	\$ 8,710.00	\$ 343,710.00	\$ 343,710.00
	<u>\$ 335,000.00</u>		<u>\$ 8,710.00</u>	<u>\$ 343,710.00</u>	<u>\$ 343,710.00</u>

\$17,320,000
MARICOPA COUNTY, ARIZONA
1995 BOND ISSUE - REFUNDING
GENERAL OBLIGATION BOND REDEMPTION SCHEDULE

<u>DATE</u>	<u>PRINCIPAL</u>	<u>RATE</u>	<u>INTEREST</u>	<u>PERIOD TOTAL</u>	<u>FISCAL TOTAL</u>
7/1/2002	\$ 670,000.00	4.700%	\$ 15,745.00	\$ 685,745.00	\$ 685,745.00
	<u>\$ 670,000.00</u>		<u>\$ 15,745.00</u>	<u>\$ 685,745.00</u>	<u>\$ 685,745.00</u>

\$20,165,000
MARICOPA COUNTY, ARIZONA
2001 BOND ISSUE - REFUNDING
GENERAL OBLIGATION BOND REDEMPTION SCHEDULE

<u>DATE</u>	<u>PRINCIPAL</u>	<u>RATE</u>	<u>INTEREST</u>	<u>PERIOD TOTAL</u>	<u>FISCAL TOTAL</u>
7/1/2002	\$ -	4.000%	\$ 470,516.67	\$ 470,516.67	\$ -
1/1/2003	-		403,300.00	403,300.00	873,816.67
7/1/2003	-	4.000%	403,300.00	403,300.00	-
1/1/2004	-		403,300.00	403,300.00	806,600.00
7/1/2004	20,165,000.00	4.000%	403,300.00	20,568,300.00	-
1/1/2005	-		-	-	20,568,300.00
	<u>\$ 20,165,000.00</u>		<u>\$ 2,083,716.67</u>	<u>\$ 22,248,716.67</u>	<u>\$ 22,248,716.67</u>

**MARICOPA COUNTY, ARIZONA
CALCULATED TOTAL OF ALL
LEASE REVENUE BONDS REDEMPTION SCHEDULE**

<u>DATE</u>	<u>PRINCIPAL</u>	<u>INTEREST</u>	<u>PERIOD TOTAL</u>	<u>FISCAL TOTAL</u>
7/1/2002	\$ 15,310,000.00	\$ 3,157,255.00	\$ 18,467,255.00	\$ -
1/1/2003	-	2,851,055.00	2,851,055.00	21,318,310.00
7/1/2003	16,185,000.00	2,851,055.00	19,036,055.00	-
1/1/2004	-	2,446,430.00	2,446,430.00	21,482,485.00
7/1/2004	5,780,000.00	2,446,430.00	8,226,430.00	-
1/1/2005	-	2,311,230.00	2,311,230.00	10,537,660.00
7/1/2005	6,065,000.00	2,311,230.00	8,376,230.00	-
1/1/2006	-	2,161,630.00	2,161,630.00	10,537,860.00
7/1/2006	6,385,000.00	2,161,630.00	8,546,630.00	-
1/1/2007	-	1,998,555.00	1,998,555.00	10,545,185.00
7/1/2007	6,740,000.00	1,998,555.00	8,738,555.00	-
1/1/2008	-	1,855,936.25	1,855,936.25	10,594,491.25
7/1/2008	7,020,000.00	1,855,936.25	8,875,936.25	-
1/1/2009	-	1,671,067.50	1,671,067.50	10,547,003.75
7/1/2009	7,395,000.00	1,671,067.50	9,066,067.50	-
1/1/2010	-	1,470,830.00	1,470,830.00	10,536,897.50
7/1/2010	7,830,000.00	1,470,830.00	9,300,830.00	-
1/1/2011	-	1,256,615.00	1,256,615.00	10,557,445.00
7/1/2011	8,265,000.00	1,256,615.00	9,521,615.00	-
1/1/2012	-	1,031,500.00	1,031,500.00	10,553,115.00
7/1/2012	8,710,000.00	1,031,500.00	9,741,500.00	-
1/1/2013	-	796,012.50	796,012.50	10,537,512.50
7/1/2013	9,205,000.00	796,012.50	10,001,012.50	-
1/1/2014	-	542,875.00	542,875.00	10,543,887.50
7/1/2014	9,700,000.00	542,875.00	10,242,875.00	-
1/1/2015	-	278,525.00	278,525.00	10,521,400.00
7/1/2015	10,265,000.00	278,525.00	10,543,525.00	-
1/1/2016	-	-	-	10,543,525.00
	<u>\$ 124,855,000.00</u>	<u>\$ 44,501,777.50</u>	<u>\$ 169,356,777.50</u>	<u>\$ 169,356,777.50</u>

\$124,844,000
MARICOPA COUNTY, ARIZONA
LEASE REVENUE BONDS, SERIES 2001
LEASE REVENUE BONDS REDEMPTION SCHEDULE

<u>DATE</u>	<u>PRINCIPAL</u>	<u>INTEREST</u>	<u>PERIOD TOTAL</u>	<u>FISCAL TOTAL</u>
7/1/2002	\$ 15,310,000.00	\$ 3,157,255.00	\$ 18,467,255.00	\$ -
1/1/2003	-	2,851,055.00	2,851,055.00	21,318,310.00
7/1/2003	16,185,000.00	2,851,055.00	19,036,055.00	-
1/1/2004	-	2,446,430.00	2,446,430.00	21,482,485.00
7/1/2004	5,780,000.00	2,446,430.00	8,226,430.00	-
1/1/2005	-	2,311,230.00	2,311,230.00	10,537,660.00
7/1/2005	6,065,000.00	2,311,230.00	8,376,230.00	-
1/1/2006	-	2,161,630.00	2,161,630.00	10,537,860.00
7/1/2006	6,385,000.00	2,161,630.00	8,546,630.00	-
1/1/2007	-	1,998,555.00	1,998,555.00	10,545,185.00
7/1/2007	6,740,000.00	1,998,555.00	8,738,555.00	-
1/1/2008	-	1,855,936.25	1,855,936.25	10,594,491.25
7/1/2008	7,020,000.00	1,855,936.25	8,875,936.25	-
1/1/2009	-	1,671,067.50	1,671,067.50	10,547,003.75
7/1/2009	7,395,000.00	1,671,067.50	9,066,067.50	-
1/1/2010	-	1,470,830.00	1,470,830.00	10,536,897.50
7/1/2010	7,830,000.00	1,470,830.00	9,300,830.00	-
1/1/2011	-	1,256,615.00	1,256,615.00	10,557,445.00
7/1/2011	8,265,000.00	1,256,615.00	9,521,615.00	-
1/1/2012	-	1,031,500.00	1,031,500.00	10,553,115.00
7/1/2012	8,710,000.00	1,031,500.00	9,741,500.00	-
1/1/2013	-	796,012.50	796,012.50	10,537,512.50
7/1/2013	9,205,000.00	796,012.50	10,001,012.50	-
1/1/2014	-	542,875.00	542,875.00	10,543,887.50
7/1/2014	9,700,000.00	542,875.00	10,242,875.00	-
1/1/2015	-	278,525.00	278,525.00	10,521,400.00
7/1/2015	10,265,000.00	278,525.00	10,543,525.00	-
1/1/2016	-	-	-	10,543,525.00
	<u>\$ 124,855,000.00</u>	<u>\$ 44,501,777.50</u>	<u>\$ 169,356,777.50</u>	<u>\$ 169,356,777.50</u>

**MARICOPA COUNTY, ARIZONA
CALCULATED TOTAL OF ALL
STADIUM DISTRICT BOND REDEMPTION SCHEDULES**

<u>DATE</u>	<u>PRINCIPAL</u>	<u>INTEREST</u>	<u>PERIOD TOTAL</u>	<u>FISCAL TOTAL</u>
12/1/2002	\$ -	\$ 1,468,546.88	\$ 1,468,546.88	\$ -
06/1/2003	1,000,000.00	1,468,546.88	2,468,546.88	3,937,093.76
12/1/2003	-	1,456,046.88	1,456,046.88	-
06/1/2004	2,000,000.00	1,456,046.88	3,456,046.88	4,912,093.76
12/1/2004	-	1,431,046.88	1,431,046.88	-
06/1/2005	2,490,000.00	1,431,046.88	3,921,046.88	5,352,093.76
12/1/2005	-	1,368,796.88	1,368,796.88	-
06/1/2006	2,685,000.00	1,368,796.88	4,053,796.88	5,422,593.76
12/1/2006	-	1,301,671.88	1,301,671.88	-
06/1/2007	2,820,000.00	1,301,671.88	4,121,671.88	5,423,343.76
12/1/2007	-	1,231,171.88	1,231,171.88	-
06/1/2008	2,960,000.00	1,231,171.88	4,191,171.88	5,422,343.76
12/1/2008	-	1,157,171.88	1,157,171.88	-
06/1/2009	3,105,000.00	1,157,171.88	4,262,171.88	5,419,343.76
12/1/2009	-	1,079,546.88	1,079,546.88	-
06/1/2010	3,260,000.00	1,079,546.88	4,339,546.88	5,419,093.76
12/1/2010	-	1,014,346.88	1,014,346.88	-
06/1/2011	3,390,000.00	1,014,346.88	4,404,346.88	5,418,693.76
12/1/2011	-	925,359.38	925,359.38	-
06/1/2012	3,570,000.00	925,359.38	4,495,359.38	5,420,718.76
12/1/2012	-	831,646.88	831,646.88	-
06/1/2013	3,760,000.00	831,646.88	4,591,646.88	5,423,293.76
12/1/2013	-	730,596.88	730,596.88	-
06/1/2014	3,960,000.00	730,596.88	4,690,596.88	5,421,193.76
12/1/2014	-	624,171.88	624,171.88	-
06/1/2015	4,170,000.00	624,171.88	4,794,171.88	5,418,343.76
12/1/2015	-	512,103.13	512,103.13	-
06/1/2016	4,395,000.00	512,103.13	4,907,103.13	5,419,206.26
12/1/2016	-	393,987.51	393,987.51	-
06/1/2017	4,635,000.00	393,987.51	5,028,987.51	5,422,975.02
12/1/2017	-	269,421.88	269,421.88	-
06/1/2018	4,880,000.00	269,421.88	5,149,421.88	5,418,843.76
12/1/2018	-	138,271.88	138,271.88	-
06/1/2019	5,145,000.00	138,271.88	5,283,271.88	5,421,543.76
	<u>\$ 58,225,000.00</u>	<u>\$ 31,867,812.68</u>	<u>\$ 90,092,812.68</u>	<u>\$ 90,092,812.68</u>

\$58,225,000
MARICOPA COUNTY, ARIZONA
REVENUE REFUNDING BOND, SERIES 2002
STADIUM DISTRICT BOND REDEMPTION SCHEDULE

<u>DATE</u>	<u>PRINCIPAL</u>	<u>COUPON</u>	<u>INTEREST</u>	<u>PERIOD TOTAL</u>	<u>FISCAL TOTAL</u>
12/1/2002	\$ -	2.50%-5.375%	\$ 1,468,546.88	\$ 1,468,546.88	\$ -
06/1/2003	1,000,000.00		1,468,546.88	2,468,546.88	3,937,093.76
12/1/2003	-		1,456,046.88	1,456,046.88	-
06/1/2004	2,000,000.00		1,456,046.88	3,456,046.88	4,912,093.76
12/1/2004	-		1,431,046.88	1,431,046.88	-
06/1/2005	2,490,000.00		1,431,046.88	3,921,046.88	5,352,093.76
12/1/2005	-		1,368,796.88	1,368,796.88	-
06/1/2006	2,685,000.00		1,368,796.88	4,053,796.88	5,422,593.76
12/1/2006	-		1,301,671.88	1,301,671.88	-
06/1/2007	2,820,000.00		1,301,671.88	4,121,671.88	5,423,343.76
12/1/2007	-		1,231,171.88	1,231,171.88	-
06/1/2008	2,960,000.00		1,231,171.88	4,191,171.88	5,422,343.76
12/1/2008	-		1,157,171.88	1,157,171.88	-
06/1/2009	3,105,000.00		1,157,171.88	4,262,171.88	5,419,343.76
12/1/2009	-		1,079,546.88	1,079,546.88	-
06/1/2010	3,260,000.00		1,079,546.88	4,339,546.88	5,419,093.76
12/1/2010	-		1,014,346.88	1,014,346.88	-
06/1/2011	3,390,000.00		1,014,346.88	4,404,346.88	5,418,693.76
12/1/2011	-		925,359.38	925,359.38	-
06/1/2012	3,570,000.00		925,359.38	4,495,359.38	5,420,718.76
12/1/2012	-		831,646.88	831,646.88	-
06/1/2013	3,760,000.00		831,646.88	4,591,646.88	5,423,293.76
12/1/2013	-		730,596.88	730,596.88	-
06/1/2014	3,960,000.00		730,596.88	4,690,596.88	5,421,193.76
12/1/2014	-		624,171.88	624,171.88	-
06/1/2015	4,170,000.00		624,171.88	4,794,171.88	5,418,343.76
12/1/2015	-		512,103.13	512,103.13	-
06/1/2016	4,395,000.00		512,103.13	4,907,103.13	5,419,206.26
12/1/2016	-		393,987.51	393,987.51	-
06/1/2017	4,635,000.00		393,987.51	5,028,987.51	5,422,975.02
12/1/2017	-		269,421.88	269,421.88	-
06/1/2018	4,880,000.00		269,421.88	5,149,421.88	5,418,843.76
12/1/2018	-		138,271.88	138,271.88	-
06/1/2019	5,145,000.00		138,271.88	5,283,271.88	5,421,543.76
	<u>\$ 58,225,000.00</u>		<u>\$ 31,867,812.68</u>	<u>\$ 90,092,812.68</u>	<u>\$ 90,092,812.68</u>

**MARICOPA COUNTY, ARIZONA
CALCULATED TOTAL OF ALL
SPECIAL ASSESSMENT BOND REDEMPTION SCHEDULES**

<u>DATE</u>	<u>PRINCIPAL</u>	<u>INTEREST</u>	<u>PERIOD TOTAL</u>	<u>FISCAL TOTAL</u>
07/01/02	\$ 23,831.71	\$ 20,111.73	\$ 43,943.44	\$ -
01/01/03	8,652.80	16,155.17	24,807.97	68,751.41
07/01/03	12,469.45	15,765.80	28,235.25	-
01/01/04	31,434.74	15,432.80	46,867.54	75,102.79
07/01/04	12,469.46	14,008.62	26,478.08	-
01/01/05	57,481.29	13,632.53	71,113.82	97,591.90
07/01/05	12,469.46	11,040.57	23,510.03	-
01/01/06	67,929.59	10,753.06	78,682.65	102,192.68
07/01/06	12,469.46	7,842.67	20,312.13	-
01/01/07	57,225.01	7,397.54	64,622.55	84,934.68
07/01/07	12,469.46	4,822.41	17,291.87	-
01/01/08	31,590.85	5,548.34	37,139.19	54,431.06
07/01/08	12,469.46	4,011.23	16,480.69	-
01/01/09	30,190.50	3,582.15	33,772.65	50,253.34
07/01/09	12,469.46	2,223.58	14,693.04	-
01/01/10	-	1,794.51	1,794.51	16,487.55
07/01/10	12,469.46	1,794.51	14,263.97	-
01/01/11	-	1,365.43	1,365.43	15,629.40
07/01/11	12,469.46	1,365.43	13,834.89	-
01/01/12	-	936.35	936.35	14,771.24
07/01/12	6,402.42	936.35	7,338.77	-
01/01/13	-	780.29	780.29	8,119.07
07/01/13	6,402.42	780.29	7,182.71	-
01/01/14	-	624.24	624.24	7,806.95
07/01/14	6,402.42	624.24	7,026.66	-
01/01/15	-	468.18	468.18	7,494.83
07/01/15	6,402.42	468.18	6,870.60	-
01/01/16	-	312.12	312.12	7,182.71
07/01/16	6,402.42	312.12	6,714.54	-
01/01/17	-	156.06	156.06	6,870.60
07/01/17	6,402.42	156.06	6,558.48	-
01/01/18	-	-	-	6,558.48
	<u>\$ 458,976.14</u>	<u>\$ 165,202.56</u>	<u>\$ 624,178.70</u>	<u>\$ 624,178.70</u>

\$274,888
MARICOPA COUNTY, ARIZONA
Grandview Manor K-90
SPECIAL ASSESSMENT BOND REDEMPTION SCHEDULE
9.00%

DATE	PRINCIPAL	INTEREST	PERIOD TOTAL	FISCAL TOTAL
07/01/02	\$ -	\$ 1,823.07	\$ 1,823.07	\$ -
01/01/03	1,075.52	1,775.39	2,850.91	4,673.99
07/01/03	-	1,726.99	1,726.99	-
01/01/04	14,447.93	1,726.99	16,174.92	17,901.92
07/01/04	-	1,076.84	1,076.84	-
01/01/05	24,989.28	1,129.82	25,059.53	26,136.36
	<u>\$ 40,512.73</u>	<u>\$ 9,259.11</u>	<u>\$ 48,712.27</u>	<u>\$ 48,712.27</u>

\$301,960
MARICOPA COUNTY, ARIZONA
Queen Creek Water K-91
SPECIAL ASSESSMENT BOND REDEMPTION SCHEDULE
4.875%

<u>DATE</u>	<u>PRINCIPAL</u>	<u>INTEREST</u>	<u>PERIOD TOTAL</u>	<u>FISCAL TOTAL</u>
07/01/02	\$ 17,764.67	\$ 2,773.89	\$ 9,886.45	\$ -
01/01/03	-	2,340.88	2,340.88	12,227.34
07/01/03	6,402.41	2,340.88	8,743.29	-
01/01/04	-	2,184.83	2,184.83	10,928.12
07/01/04	6,402.42	2,184.83	8,587.25	-
01/01/05	-	2,028.77	2,028.77	10,616.01
07/01/05	6,402.42	2,028.77	8,431.19	-
01/01/06	-	1,872.71	1,872.71	10,303.89
07/01/06	6,402.42	1,872.71	8,275.13	-
01/01/07	-	1,716.65	1,716.65	9,991.78
07/01/07	6,402.42	1,716.65	8,119.07	-
01/01/08	-	1,560.59	1,560.59	9,679.66
07/01/08	6,402.42	1,560.59	7,963.01	-
01/01/09	-	1,404.53	1,404.53	9,367.54
07/01/09	6,402.42	1,404.53	7,806.95	-
01/01/10	-	1,248.47	1,248.47	9,055.42
07/01/10	6,402.42	1,248.47	7,650.89	-
01/01/11	-	1,092.41	1,092.41	8,743.30
07/01/11	6,402.42	1,092.41	7,494.83	-
01/01/12	-	936.35	936.35	8,431.19
07/01/12	6,402.42	936.35	7,338.77	-
01/01/13	-	780.29	780.29	8,119.07
07/01/13	6,402.42	780.29	7,182.71	-
01/01/14	-	624.24	624.24	7,806.95
07/01/14	6,402.42	624.24	7,026.66	-
01/01/15	-	468.18	468.18	7,494.83
07/01/15	6,402.42	468.18	6,870.60	-
01/01/16	-	312.12	312.12	7,182.71
07/01/16	6,402.42	312.12	6,714.54	-
01/01/17	-	156.06	156.06	6,870.60
07/01/17	6,402.42	156.06	6,558.48	-
01/01/18	-	-	-	6,558.48
	<u>\$ 113,800.96</u>	<u>\$ 40,228.05</u>	<u>\$ 143,376.90</u>	<u>\$ 143,376.90</u>

\$59,379
MARICOPA COUNTY, ARIZONA
Fairview Lane K-92
SPECIAL ASSESSMENT BOND REDEMPTION SCHEDULE
9.00%

<u>DATE</u>	<u>PRINCIPAL</u>	<u>INTEREST</u>	<u>PERIOD TOTAL</u>	<u>FISCAL TOTAL</u>
07/01/02	\$ -	\$ 338.95	\$ 338.95	\$ -
01/01/03	689.37	338.95	1,028.32	1,367.26
07/01/03	-	307.93	307.93	-
01/01/04	688.45	307.93	996.38	1,304.30
07/01/04	-	276.94	276.94	-
01/01/05	216.46	276.94	493.40	770.35
07/01/05	-	267.20	267.20	-
01/01/06	5,937.87	267.20	6,205.07	6,472.28
	<u>\$ 7,532.15</u>	<u>\$ 2,382.04</u>	<u>\$ 9,914.19</u>	<u>\$ 9,914.19</u>

\$60,657
MARICOPA COUNTY, ARIZONA
East Fairview Lane K-93
SPECIAL ASSESSMENT BOND REDEMPTION SCHEDULE
9.00%

<u>DATE</u>	<u>PRINCIPAL</u>	<u>INTEREST</u>	<u>PERIOD TOTAL</u>	<u>FISCAL TOTAL</u>
07/01/02	\$ -	\$ 855.73	\$ 855.73	\$ -
01/01/03	1,695.86	769.26	2,465.12	3,320.85
07/01/03	-	692.95	692.95	-
01/01/04	3,308.38	789.03	2,175.94	2,868.89
07/01/04	-	630.54	630.54	-
01/01/05	3,504.55	630.54	4,135.09	4,765.63
07/01/05	-	472.83	472.83	-
01/01/06	4,441.74	472.83	4,914.57	5,387.41
07/01/06	-	272.96	272.96	-
01/01/07	6,065.70	272.96	6,338.66	6,611.61
	<u>\$ 19,016.23</u>	<u>\$ 5,859.64</u>	<u>\$ 22,954.40</u>	<u>\$ 22,954.40</u>

\$185,810
MARICOPA COUNTY, ARIZONA
White Fence Farms K-94
SPECIAL ASSESSMENT BOND REDEMPTION SCHEDULE
9.00%

<u>DATE</u>	<u>PRINCIPAL</u>	<u>INTEREST</u>	<u>PERIOD TOTAL</u>	<u>FISCAL TOTAL</u>
07/01/02	\$ -	\$ 2,237.47	\$ 2,237.47	\$ -
01/01/03	3,591.33	2,110.06	5,701.39	7,938.87
07/01/03	-	1,948.45	1,948.45	-
01/01/04	8,508.03	1,948.45	10,456.48	12,404.94
07/01/04	-	1,565.59	1,565.59	-
01/01/05	460.38	1,565.59	2,025.97	3,591.56
07/01/05	-	1,544.88	1,544.88	-
01/01/06	18,580.95	1,686.45	17,436.06	18,980.93
07/01/06	-	836.14	836.14	-
01/01/07	18,580.95	836.14	19,417.09	20,253.24
	<u>\$ 49,721.64</u>	<u>\$ 16,279.24</u>	<u>\$ 63,169.54</u>	<u>\$ 63,169.54</u>

\$83,236
MARICOPA COUNTY, ARIZONA
104 th Place/University Drive K-95P
SPECIAL ASSESSMENT BOND REDEMPTION SCHEDULE
9.00%

<u>DATE</u>	<u>PRINCIPAL</u>	<u>INTEREST</u>	<u>PERIOD TOTAL</u>	<u>FISCAL TOTAL</u>
07/01/02	\$ -	\$ 1,195.72	\$ 1,195.72	\$ -
01/01/03	1,600.72	1,195.72	2,796.44	3,992.16
07/01/03	-	1,123.69	1,123.69	-
01/01/04	4,481.95	1,123.69	5,605.64	6,729.32
07/01/04	-	922.00	922.00	-
01/01/05	3,841.66	922.00	4,763.66	5,685.66
07/01/05	-	749.12	749.12	-
01/01/06	8,323.60	749.12	9,072.72	9,821.85
07/01/06	-	374.56	374.56	-
01/01/07	8,323.60	374.56	8,698.16	9,072.72
	<u>\$ 26,571.53</u>	<u>\$ 8,730.18</u>	<u>\$ 35,301.71</u>	<u>\$ 35,301.71</u>

\$301,905
MARICOPA COUNTY, ARIZONA
Central Avenue K-96
SPECIAL ASSESSMENT BOND REDEMPTION SCHEDULE
9.00%

<u>DATE</u>	<u>PRINCIPAL</u>	<u>INTEREST</u>	<u>PERIOD TOTAL</u>	<u>FISCAL TOTAL</u>
07/01/02	\$ -	\$ 6,181.19	\$ 6,181.19	\$ -
01/01/03	-	5,141.70	5,141.70	11,322.89
07/01/03	-	5,141.70	5,141.70	-
01/01/04	-	5,141.70	5,141.70	10,283.40
07/01/04	-	5,141.70	5,141.70	-
01/01/05	23,631.31	5,141.70	28,773.01	33,914.71
07/01/05	-	4,078.29	4,078.29	-
01/01/06	29,869.02	4,078.29	33,947.31	38,025.61
07/01/06	-	2,734.19	2,734.19	-
01/01/07	23,478.35	2,734.19	26,212.54	28,946.72
07/01/07	-	1,677.66	1,677.66	-
01/01/08	30,190.51	2,832.67	9,923.54	11,601.20
07/01/08	-	1,358.57	1,358.57	-
01/01/09	30,190.50	1,358.57	31,549.07	32,907.65
	<u>\$ 137,359.69</u>	<u>\$ 52,742.14</u>	<u>\$ 167,002.19</u>	<u>\$ 167,002.19</u>

\$14,004
MARICOPA COUNTY, ARIZONA
Billings Street K-98
SPECIAL ASSESSMENT BOND REDEMPTION SCHEDULE
9.00%

<u>DATE</u>	<u>PRINCIPAL</u>	<u>INTEREST</u>	<u>PERIOD TOTAL</u>	<u>FISCAL TOTAL</u>
07/01/02	\$ -	\$ 170.59	\$ 170.59	\$ -
01/01/03	-	170.59	170.59	341.17
07/01/03	-	170.59	170.59	-
01/01/04	-	170.59	170.59	341.17
07/01/04	-	170.59	170.59	-
01/01/05	837.65	170.59	1,008.24	1,178.82
07/01/05	-	132.89	132.89	-
01/01/06	776.41	132.89	909.30	1,042.19
07/01/06	-	97.95	97.95	-
01/01/07	776.41	97.95	874.36	972.32
07/01/07	-	63.02	63.02	-
01/01/08	1,400.34	63.02	1,463.36	1,526.37
	<u>\$ 3,790.81</u>	<u>\$ 1,611.24</u>	<u>\$ 5,402.05</u>	<u>\$ 5,402.05</u>

\$60,670
MARICOPA COUNTY, ARIZONA
Marquerite Drive K100
SPECIAL ASSESSMENT BOND REDEMPTION SCHEDULE
9.000%

<u>DATE</u>	<u>PRINCIPAL</u>	<u>INTEREST</u>	<u>PERIOD TOTAL</u>	<u>FISCAL TOTAL</u>
07/01/02	\$ 6,067.04	\$ 4,535.12	\$ 10,602.16	\$ -
01/01/03	-	2,312.61	2,312.61	12,914.77
07/01/03	6,067.04	2,312.61	8,379.65	-
01/01/04	-	2,039.60	2,039.60	10,419.25
07/01/04	6,067.04	2,039.60	8,106.64	-
01/01/05	-	1,766.58	1,766.58	9,873.22
07/01/05	6,067.04	1,766.58	7,833.62	-
01/01/06	-	1,493.56	1,493.56	9,327.18
07/01/06	6,067.04	1,654.16	4,509.24	-
01/01/07	-	1,365.08	1,365.08	5,874.33
07/01/07	6,067.04	1,365.08	7,432.12	-
01/01/08	-	1,092.07	1,092.07	8,524.19
07/01/08	6,067.04	1,092.07	7,159.11	-
01/01/09	-	819.05	819.05	7,978.16
07/01/09	6,067.04	819.05	6,886.09	-
01/01/10	-	546.03	546.03	7,432.12
07/01/10	6,067.04	546.03	6,613.07	-
01/01/11	-	273.02	273.02	6,886.09
07/01/11	6,067.04	273.02	6,340.06	-
01/01/12	-	-	-	6,340.06
	<u>\$ 60,670.40</u>	<u>\$ 28,110.93</u>	<u>\$ 85,569.37</u>	<u>\$ 85,569.37</u>

**MARICOPA COUNTY, ARIZONA
CALCULATED TOTAL OF ALL HOUSING DEPARTMENT
DEBT REDEMPTION SCHEDULE**

<u>DATE</u>	<u>PRINCIPAL</u>	<u>INTEREST</u>	<u>PERIOD TOTAL</u>	<u>FISCAL TOTAL</u>	
11/1/2002	\$ 14,114.01	\$ 2,242.37	\$ 16,356.38	\$ 16,356.38	
11/1/2003	16,936.81	1,640.76	18,577.57	18,577.57	
11/1/2004	16,936.81	984.46	17,921.27	17,921.27	
11/1/2005	16,936.84	328.15	17,264.99	17,264.99	
<u>\$</u>	<u>64,924.47</u>	<u>\$</u>	<u>5,195.74</u>	<u>\$</u>	<u>70,120.21</u>

\$369,787
MARICOPA COUNTY, ARIZONA
AZ 9-6 HOUSING DEPARTMENT
DEBT REDEMPTION SCHEDULE

<u>DATE</u>	<u>PRINCIPAL</u>	<u>INTEREST</u>	<u>PERIOD TOTAL</u>	<u>FISCAL TOTAL</u>
11/1/2002	\$ 14,114.01	\$ 2,242.37	\$ 16,356.38	\$ 16,356.38
11/1/2003	16,936.81	1,640.76	18,577.57	18,577.57
11/1/2004	16,936.81	984.46	17,921.27	17,921.27
11/1/2005	16,936.84	328.15	17,264.99	17,264.99
<u>\$</u>	<u>64,924.47</u>	<u>\$ 5,195.74</u>	<u>\$ 70,120.21</u>	<u>\$ 70,120.21</u>

**MARICOPA COUNTY, ARIZONA
CALCULATED TOTAL OF ALL
HOUSING DEPARTMENT LOANS PAYABLE**

<u>DATE</u>	<u>PRINCIPAL</u>	<u>INTEREST</u>	<u>PERIOD TOTAL</u>	<u>FISCAL TOTAL</u>
11/1/2002	\$ 113,611.76	\$ 115,824.84	\$ 229,436.60	\$ 229,436.60
11/1/2003	121,110.14	106,326.46	227,436.60	227,436.60
11/1/2004	128,828.52	100,608.08	229,436.60	229,436.60
11/1/2005	137,606.09	91,830.51	229,436.60	229,436.60
11/1/2006	146,688.09	82,748.51	229,436.60	229,436.60
11/1/2007	156,369.50	73,067.10	229,436.60	229,436.60
11/1/2008	166,517.98	62,918.62	229,436.60	229,436.60
11/1/2009	177,680.08	51,756.52	229,436.60	229,436.60
11/1/2010	189,406.96	40,029.64	229,436.60	229,436.60
11/1/2011	201,907.82	27,528.78	229,436.60	229,436.60
11/1/2012	215,194.86	14,241.74	229,436.60	229,436.60
	<u>\$ 1,754,921.80</u>	<u>\$ 766,880.80</u>	<u>\$ 2,521,802.60</u>	<u>\$ 2,521,802.60</u>

\$3,112,494
MARICOPA COUNTY, ARIZONA
AZ 9-9 HOUSING DEPARTMENT LOAN PAYABLE
REDEMPTION SCHEDULE

<u>DATE</u>	<u>PRINCIPAL</u>	<u>COUPON</u>	<u>INTEREST</u>	<u>PERIOD TOTAL</u>	<u>FISCAL TOTAL</u>
11/1/2002	\$ 113,611.76	6.60%	\$ 115,824.84	\$ 229,436.60	\$ 229,436.60
11/1/2003	121,110.14		106,326.46	227,436.60	227,436.60
11/1/2004	128,828.52		100,608.08	229,436.60	229,436.60
11/1/2005	137,606.09		91,830.51	229,436.60	229,436.60
11/1/2006	146,688.09		82,748.51	229,436.60	229,436.60
11/1/2007	156,369.50		73,067.10	229,436.60	229,436.60
11/1/2008	166,517.98		62,918.62	229,436.60	229,436.60
11/1/2009	177,680.08		51,756.52	229,436.60	229,436.60
11/1/2010	189,406.96		40,029.64	229,436.60	229,436.60
11/1/2011	201,907.82		27,528.78	229,436.60	229,436.60
11/1/2012	215,194.86		14,241.74	229,436.60	229,436.60
	<u>\$ 1,754,921.80</u>		<u>\$ 766,880.80</u>	<u>\$ 2,521,802.60</u>	<u>\$ 2,521,802.60</u>

**MARICOPA COUNTY, ARIZONA
CALCULATED TOTAL OF ALL
CERTIFICATES OF PARTICIPATION**

Date	Principal	Interest	Period Total	Fiscal Total
01/1/2002	\$ -	\$ 311,831.75	\$ 311,831.75	\$ 311,831.75
07/1/2002	769,000.00	311,831.75	1,080,831.75	-
12/1/2002	-	297,935.94	297,935.94	-
01/1/2003	-	291,730.25	291,730.25	-
06/1/2003	4,055,381.60	297,935.94	4,353,317.54	6,023,815.48
07/1/2003	809,000.00	291,730.25	1,100,730.25	-
12/1/2003	-	177,399.69	177,399.69	-
01/1/2004	-	270,369.00	270,369.00	-
06/1/2004	4,199,254.11	177,399.69	4,376,653.80	5,925,152.74
07/1/2004	856,000.00	270,369.00	1,126,369.00	-
12/1/2004	-	52,626.69	52,626.69	-
01/1/2005	-	247,552.50	247,552.50	-
06/1/2005	248,650.10	52,626.69	301,276.79	1,727,824.98
07/1/2005	904,000.00	247,552.50	1,151,552.50	-
12/1/2005	-	45,509.35	45,509.35	-
01/1/2006	-	223,228.00	223,228.00	-
06/1/2006	263,684.78	45,509.35	309,194.13	1,729,483.98
07/1/2006	950,000.00	223,228.00	1,173,228.00	-
12/1/2006	-	37,917.56	37,917.56	-
01/1/2007	-	197,403.00	197,403.00	-
06/1/2007	279,405.87	37,917.56	317,323.43	1,725,871.99
07/1/2007	1,002,000.00	197,403.00	1,199,403.00	-
12/1/2007	-	29,825.53	29,825.53	-
01/1/2008	-	170,049.00	170,049.00	-
06/1/2008	300,864.92	29,825.53	330,690.45	1,729,967.98
07/1/2008	1,061,000.00	170,049.00	1,231,049.00	-
12/1/2008	-	21,074.15	21,074.15	-
01/1/2009	-	140,820.50	140,820.50	-
06/1/2009	213,117.69	21,074.15	234,191.84	1,627,135.49
07/1/2009	1,118,000.00	140,820.50	1,258,820.50	-
12/1/2009	-	14,520.78	14,520.78	-
01/1/2010	-	109,885.00	109,885.00	-
06/1/2010	226,224.42	14,520.78	240,745.20	1,623,971.48
07/1/2010	1,182,000.00	109,885.00	1,291,885.00	-
12/1/2010	-	7,507.82	7,507.82	-
06/1/2011	240,250.34	7,507.82	247,758.16	-
01/1/2011	-	76,875.00	76,875.00	1,624,025.98
07/1/2011	520,000.00	76,875.00	596,875.00	-
01/1/2012	-	63,615.00	63,615.00	660,490.00
07/1/2012	545,000.00	63,615.00	608,615.00	-
01/1/2013	-	49,445.00	49,445.00	658,060.00
07/1/2013	575,000.00	49,445.00	624,445.00	-
01/1/2014	-	34,207.50	34,207.50	658,652.50
07/1/2014	610,000.00	34,207.50	644,207.50	-
01/1/2015	-	17,737.50	17,737.50	661,945.00
07/1/2015	645,000.00	17,737.50	662,737.50	-
01/1/2016	-	-	-	662,737.50
	<u>\$ 21,572,833.83</u>	<u>\$ 5,778,133.02</u>	<u>\$ 27,350,966.85</u>	<u>\$ 27,350,966.85</u>

\$3,850,000
MARICOPA COUNTY, ARIZONA
CERTIFICATE OF PARTICIPATION, SERIES 1993

<u>Date</u>	<u>Principal</u>	<u>Coupon</u>	<u>Interest</u>	<u>Period Total</u>	<u>Fiscal Total</u>
12/1/2002	\$ -		\$ 20,193.75	\$ 20,193.75	\$ -
06/1/2003	210,000.00	5.000%	20,193.75	230,193.75	250,387.50
12/1/2003	-		14,943.75	14,943.75	-
06/1/2004	225,000.00	5.000%	14,943.75	239,943.75	254,887.50
12/1/2004	-		9,318.75	9,318.75	-
06/1/2005	80,000.00	5.250%	9,318.75	89,318.75	98,637.50
12/1/2005	-		7,218.75	7,218.75	-
06/1/2006	85,000.00	5.250%	7,218.75	92,218.75	99,437.50
12/1/2006	-		4,987.50	4,987.50	-
06/1/2007	90,000.00	5.250%	4,987.50	94,987.50	99,975.00
12/1/2007	-		2,625.00	2,625.00	-
06/1/2008	100,000.00	5.250%	2,625.00	102,625.00	105,250.00
	<u>\$ 790,000.00</u>		<u>\$ 118,575.00</u>	<u>\$ 908,575.00</u>	<u>\$ 908,575.00</u>

\$30,000,000
MARICOPA COUNTY, ARIZONA
CERTIFICATE OF PARTICIPATION, SERIES 1994

<u>Date</u>	<u>Principal</u>	<u>Coupon</u>	<u>Interest</u>	<u>Period Total</u>	<u>Fiscal Total</u>
12/1/2002	\$ -		\$ 225,300.00	\$ 225,300.00	\$ -
06/1/2003	3,695,000.00	6.000%	225,300.00	3,920,300.00	4,145,600.00
12/1/2003	-		114,450.00	114,450.00	-
06/1/2004	3,815,000.00	6.000%	114,450.00	3,929,450.00	4,043,900.00
	<u>\$ 7,510,000.00</u>		<u>\$ 679,500.00</u>	<u>\$ 8,189,500.00</u>	<u>\$ 8,189,500.00</u>

\$2,500,000
MARICOPA COUNTY, ARIZONA
CERTIFICATE OF PARTICIPATION, SERIES 1996

<u>Date</u>	<u>Principal</u>	<u>Coupon</u>	<u>Interest</u>	<u>Period Total</u>	<u>Fiscal Total</u>
12/1/2002	\$ -		\$ 52,442.19	\$ 52,442.19	\$ -
06/1/2003	150,381.60	5.900%	52,442.19	202,823.79	255,265.99
12/1/2003	-		48,005.94	48,005.94	-
06/1/2004	159,254.11	5.900%	48,005.94	207,260.05	255,265.98
12/1/2004	-		43,307.94	43,307.94	-
06/1/2005	168,650.10	5.950%	43,307.94	211,958.04	255,265.98
12/1/2005	-		38,290.60	38,290.60	-
06/1/2006	178,684.78	6.000%	38,290.60	216,975.38	255,265.98
12/1/2006	-		32,930.06	32,930.06	-
06/1/2007	189,405.87	6.050%	32,930.06	222,335.93	255,265.98
12/1/2007	-		27,200.53	27,200.53	-
06/1/2008	200,864.92	6.100%	27,200.53	228,065.45	255,265.98
12/1/2008	-		21,074.15	21,074.15	-
06/1/2009	213,117.69	6.150%	21,074.15	234,191.84	255,265.99
12/1/2009	-		14,520.78	14,520.78	-
06/1/2010	226,224.42	6.200%	14,520.78	240,745.20	255,265.98
12/1/2010	-		7,507.82	7,507.82	-
06/1/2011	240,250.34	6.250%	7,507.82	247,758.16	255,265.99
	<u>\$ 1,726,833.83</u>		<u>\$ 570,560.02</u>	<u>\$ 2,297,393.85</u>	<u>\$ 2,297,393.85</u>

\$5,300,000
MARICOPA COUNTY, ARIZONA
CERTIFICATE OF PARTICIPATION, SERIES 2000

<u>Date</u>	<u>Principal</u>	<u>Coupon</u>	<u>Interest</u>	<u>Period Total</u>	<u>Fiscal Total</u>
1/1/2002	\$ -		\$ 147,178.00	\$ 147,178.00	\$ 147,178.00
7/1/2002	439,000.00	5.700%	147,178.00	586,178.00	-
1/1/2003	-		134,666.50	134,666.50	720,844.50
7/1/2003	464,000.00	5.750%	134,666.50	598,666.50	-
1/1/2004	-		121,326.50	121,326.50	719,993.00
7/1/2004	491,000.00	5.800%	121,326.50	612,326.50	-
1/1/2005	-		107,087.50	107,087.50	719,414.00
7/1/2005	519,000.00	5.850%	107,087.50	626,087.50	-
1/1/2006	-		91,906.75	91,906.75	717,994.25
7/1/2006	550,000.00	5.900%	91,906.75	641,906.75	-
1/1/2007	-		75,681.75	75,681.75	717,588.50
7/1/2007	582,000.00	5.900%	75,681.75	657,681.75	-
1/1/2008	-		58,512.75	58,512.75	716,194.50
7/1/2008	616,000.00	5.950%	58,512.75	674,512.75	-
1/1/2009	-		40,186.75	40,186.75	714,699.50
7/1/2009	653,000.00	5.950%	40,186.75	693,186.75	-
1/1/2010	-		20,760.00	20,760.00	713,946.75
7/1/2010	692,000.00	6.000%	20,760.00	712,760.00	-
1/1/2011	-		-	-	712,760.00
	<u>\$ 5,006,000.00</u>		<u>\$ 1,594,613.00</u>	<u>\$ 6,600,613.00</u>	<u>\$ 6,600,613.00</u>

\$6,975,000
MARICOPA COUNTY, ARIZONA
CERTIFICATE OF PARTICIPATION, SERIES 2000

Date	Principal	Coupon	Interest	Period Total	Fiscal Total
1/1/2002	\$ -		\$ 164,653.75	\$ 164,653.75	\$ 164,653.75
7/1/2002	330,000.00	4.600%	164,653.75	494,653.75	-
1/1/2003	-		157,063.75	157,063.75	651,717.50
7/1/2003	345,000.00	4.650%	157,063.75	502,063.75	-
1/1/2004	-		149,042.50	149,042.50	651,106.25
7/1/2004	365,000.00	4.700%	149,042.50	514,042.50	-
1/1/2005	-		140,465.00	140,465.00	654,507.50
7/1/2005	385,000.00	4.750%	140,465.00	525,465.00	-
1/1/2006	-		131,321.25	131,321.25	656,786.25
7/1/2006	400,000.00	4.800%	131,321.25	531,321.25	-
1/1/2007	-		121,721.25	121,721.25	653,042.50
7/1/2007	420,000.00	4.850%	121,721.25	541,721.25	-
1/1/2008	-		111,536.25	111,536.25	653,257.50
7/1/2008	445,000.00	4.900%	111,536.25	556,536.25	-
1/1/2009	-		100,633.75	100,633.75	657,170.00
7/1/2009	465,000.00	4.950%	100,633.75	565,633.75	-
1/1/2010	-		89,125.00	89,125.00	654,758.75
7/1/2010	490,000.00	5.000%	89,125.00	579,125.00	-
1/1/2011	-		76,875.00	76,875.00	656,000.00
7/1/2011	520,000.00	5.100%	76,875.00	596,875.00	-
1/1/2012	-		63,615.00	63,615.00	660,490.00
7/1/2012	545,000.00	5.200%	63,615.00	608,615.00	-
1/1/2013	-		49,445.00	49,445.00	658,060.00
7/1/2013	575,000.00	5.300%	49,445.00	624,445.00	-
1/1/2014	-		34,207.50	34,207.50	658,652.50
7/1/2014	610,000.00	5.400%	34,207.50	644,207.50	-
1/1/2015	-		17,737.50	17,737.50	661,945.00
7/1/2015	645,000.00	5.500%	17,737.50	662,737.50	-
1/1/2016	-		-	-	662,737.50
	<u>\$ 6,540,000.00</u>		<u>\$ 2,814,885.00</u>	<u>\$ 9,354,885.00</u>	<u>\$ 9,354,885.00</u>

Debt Management Plan

**MARICOPA COUNTY, ARIZONA
CALCULATED TOTAL OF ALL CAPITAL LEASES
Principal and Interest**

GENERAL FUND DEPARTMENTS

Department: Purpose:	Medical Examiner Spectrophotometer	Superior Court Computer System	General Government SmartZone	Sheriff Helicopter	Sheriff Phone System
FY 02-03	\$ 1,611.26	\$ 60,093.12	\$ 1,427,288.28	\$ 304,679.64	\$ 65,996.04
FY 03-04	-	-	1,427,290.68	304,681.32	43,997.36
FY 04-05	-	-	1,427,290.20	304,680.12	-
FY 05-06	-	-	1,308,341.39	202,674.93	-
FY 06-07	-	-	-	-	-
FY 07-08	-	-	-	-	-
FY 08-09	-	-	-	-	-
FY 09-10	-	-	-	-	-
FY 10-11	-	-	-	-	-
FY 11-12	-	-	-	-	-
\$	1,611.26	\$ 60,093.12	\$ 5,590,210.55	\$ 1,116,716.01	\$ 109,993.40

Debt Management Plan

MARICOPA COUNTY, ARIZONA
 CALCULATED TOTAL OF ALL CAPITAL LEASES
 Principal and Interest

GENERAL FUND DEPARTMENTS

Department: Purpose:	Assessor Computers	Medical Examiner Medical Equipment	Medical Examiner Medical Equipment	Admin Technology Center Computer Equipment	Superior Court Computer Equipment
FY 02-03	\$ 54,090.23	\$ 18,674.52	\$ 23,344.44	\$ 74,908.25	\$ 55,280.66
FY 03-04	-	18,674.52	23,344.44	-	-
FY 04-05	-	18,674.52	5,836.18	-	-
FY 05-06	-	18,674.52	-	-	-
FY 06-07	-	6,225.04	-	-	-
FY 07-08	-	-	-	-	-
FY 08-09	-	-	-	-	-
FY 09-10	-	-	-	-	-
FY 10-11	-	-	-	-	-
FY 11-12	-	-	-	-	-
	\$ 54,090.23	\$ 80,923.12	\$ 52,525.06	\$ 74,908.25	\$ 55,280.66

Debt Management Plan

MARICOPA COUNTY, ARIZONA
 CALCULATED TOTAL OF ALL CAPITAL LEASES
 Principal and Interest

GENERAL FUND DEPARTMENTS

Department: Purpose:	Facilities Management Energy Retrofit	Medical Examiner Chromatograph	Sheriff Computers	Various Dept Computer Equipment	Various Dept Computer Equipment	Various Dept Computer Equipment
FY 02-03	\$ 492,486.96	\$ 38,272.68	\$ 194,465.15	\$ 128,469.00	\$ 351,353.04	\$ 180,592.56
FY 03-04	492,486.96	38,272.68	-	128,469.00	351,353.04	195,641.94
FY 04-05	492,486.96	38,272.68	-	53,528.64	204,956.00	90,296.33
FY 05-06	492,486.96	19,136.41	-	-	-	-
FY 06-07	492,486.96	-	-	-	-	-
FY 07-08	492,486.95	-	-	-	-	-
FY 08-09	492,486.96	-	-	-	-	-
FY 09-10	492,486.95	-	-	-	-	-
FY 10-11	-	-	-	-	-	-
FY 11-12	-	-	-	-	-	-
	<u>\$ 3,939,895.66</u>	<u>\$ 133,954.45</u>	<u>\$ 194,465.15</u>	<u>\$ 310,466.64</u>	<u>\$ 907,662.08</u>	<u>\$ 466,530.83</u>

Debt Management Plan

**MARICOPA COUNTY, ARIZONA
CALCULATED TOTAL OF ALL CAPITAL LEASES
Principal and Interest**

GENERAL FUND DEPARTMENTS

Department: Purpose:	Various Dept Computer Equipment	Various Dept Computer Equipment	Various Dept Computer Equipment	Superior Court Modular Building	Total General Fund
FY 02-03	\$ 341,762.28	\$ 380,059.08	\$ 614,833.08	\$ 493,205.42	\$ 5,301,465.69
FY 03-04	341,762.28	380,059.08	614,833.08	495,050.64	4,855,917.02
FY 04-05	256,321.69	348,387.58	614,833.25	495,050.64	4,350,614.79
FY 05-06	-	-	-	495,050.64	2,536,364.85
FY 06-07	-	-	-	495,050.64	993,762.64
FY 07-08	-	-	-	495,050.64	987,537.59
FY 08-09	-	-	-	495,050.64	987,537.60
FY 09-10	-	-	-	495,050.64	987,537.59
FY 10-11	-	-	-	495,050.64	495,050.64
FY 11-12	-	-	-	495,050.75	495,050.75
	\$ 939,846.25	\$ 1,108,505.74	\$ 1,844,499.41	\$ 4,948,661.29	\$ 21,990,839.16

MARICOPA COUNTY, ARIZONA
CALCULATED TOTAL OF ALL CAPITAL LEASES
Principal and Interest

SPECIAL REVENUE FUNDS

Department: Purpose:	Public Health Modular Buildings	Library Bookmobile	Special Revenue Funds Total
FY 02-03	\$ 4,802.89	\$ 73,748.04	\$ 78,550.93
FY 03-04	-	73,748.04	73,748.04
FY 04-05	-	61,456.62	61,456.62
	<u>\$ 4,802.89</u>	<u>\$ 208,952.70</u>	<u>\$ 213,755.59</u>

MARICOPA COUNTY, ARIZONA
CALCULATED TOTAL OF ALL CAPITAL LEASES
Principal and Interest

INTERNAL SERVICE FUND

Department: Purpose:	Reprographics Equipment	ISF Fund Total
FY 02-03	\$ 37,130.20	\$ 37,130.20
FY 03-04	44,556.24	44,556.24
FY 04-05	22,278.11	22,278.11
	<hr/>	<hr/>
	\$ 103,964.55	\$ 103,964.55

Debt Management Plan

County Department: Medical Examiner
 County Agency: 290
 Contract Number: None
 Lease Description: Spectrophotometer

LOAN DATA

Loan amount: \$9,649.90
 Annual interest rate: 6.79900%
 Term in years: 4
 Payments per year: 12
 First payment due: 2/28/1999

PERIODIC PAYMENT

Calculated payment: \$230.18

AMORTIZATION SCHEDULE

Fiscal Year Ended 6/30

No.	Payment Date	Beginning Balance	Interest	Principal	Ending Balance	Cumulative Interest	Principal	Interest	Total
42	7/28/2002	1,575.33	8.93	221.25	1,354.08	1,371.74			
43	8/28/2002	1,354.08	7.67	222.51	1,131.57	1,379.41			
44	9/28/2002	1,131.57	6.41	223.77	907.80	1,385.82			
45	10/28/2002	907.80	5.14	225.04	682.76	1,390.96			
46	11/28/2002	682.76	3.87	226.31	456.45	1,394.83			
47	12/28/2002	456.45	2.59	227.59	228.86	1,397.42			
48	1/28/2003	228.86	1.30	228.88	-0.02	1,398.72	1,575.35	35.91	1,611.26
			35.91	1,575.35					

Outstanding as of June 30, 2002

Principal 1,575.35
 Total Interest Payment 35.91
 Total Debt Service Payable 1,611.26

Debt Management Plan

County Department: Superior Court
 County Agency: 380
 Contract Number: KR99-0026
 Lease Description: Computer System

LOAN DATA

Loan amount: \$440,150.00
 Annual interest rate: 4.58400%
 Term in years: 4
 Payments per year: 12
 First payment due: 1/15/1999

PERIODIC PAYMENT

Calculated payment: \$10,015.52

AMORTIZATION SCHEDULE

AMORTIZATION SCHEDULE							Fiscal Year Ended 6/30		
No.	Payment Date	Beginning Balance	Interest	Principal	Ending Balance	Cumulative Interest	Principal	Interest	Total
43	7/15/2002	59,297.69	226.56	9,788.96	49,508.73	40,026.09			
44	8/15/2002	49,508.73	189.16	9,826.36	39,682.37	40,215.25			
45	9/15/2002	39,682.37	151.62	9,863.90	29,818.47	40,366.87			
46	10/15/2002	29,818.47	113.93	9,901.59	19,916.88	40,480.80			
47	11/15/2002	19,916.88	76.10	9,939.42	9,977.46	40,556.90			
48	12/15/2002	9,977.46	38.12	9,977.40	0.06	40,595.02	59,297.63	795.49	60,093.12
			795.49	59,297.63					

Outstanding as of June 30, 2002

Principal 59,297.63
 Total Interest Payment 795.49
 Total Debt Service Payable 60,093.12

Debt Management Plan

County Department: General Government
 County Agency: 470
 Contract Number: C76980061
 Lease Description: SmartZone

LOAN DATA

Loan amount: **\$9,490,996.00**
 Annual interest rate: **4.83700%**
 Term in years: **8**
 Payments per year: **12**
 First payment due: **6/26/1998**

PERIODIC PAYMENT

Calculated payment: **\$118,940.65**

AMORTIZATION SCHEDULE

No.	Payment Date	Beginning Balance	Interest	Principal	Ending Balance	Cumulative Interest	Fiscal Year Ended 6/30		
							Principal	Interest	Total
50	7/26/2002	5,083,296.51	20,489.92	98,450.73	4,984,845.78	1,440,882.28			
51	8/26/2002	4,984,845.78	20,093.08	98,847.57	4,885,998.21	1,460,975.36			
52	9/26/2002	4,885,998.21	19,694.64	99,246.01	4,786,752.20	1,480,670.00			
53	10/26/2002	4,786,752.20	19,294.60	99,646.05	4,687,106.15	1,499,964.60			
54	11/26/2002	4,687,106.15	18,892.94	100,047.71	4,587,058.44	1,518,857.54			
55	12/26/2002	4,587,058.44	18,489.67	100,450.98	4,486,607.46	1,537,347.21			
56	1/26/2003	4,486,607.46	18,084.77	100,855.88	4,385,751.58	1,555,431.98			
57	2/26/2003	4,385,751.58	17,678.23	101,262.42	4,284,489.16	1,573,110.21			
58	3/26/2003	4,284,489.16	17,270.06	101,670.59	4,182,818.57	1,590,380.27			
59	4/26/2003	4,182,818.57	16,860.24	102,080.41	4,080,738.16	1,607,240.51			
60	5/26/2003	4,080,738.16	16,448.78	102,492.11	3,978,246.05	1,623,689.29			
61	6/26/2003	3,978,246.05	16,035.65	102,905.24	3,875,340.81	1,639,724.94	1,207,955.70	219,332.58	1,427,288.28
62	7/26/2003	3,875,340.81	15,620.85	103,320.04	3,772,020.77	1,655,345.79			
63	8/26/2003	3,772,020.77	15,204.39	103,736.50	3,668,284.27	1,670,550.18			
64	9/26/2003	3,668,284.27	14,786.24	104,154.65	3,564,129.62	1,685,336.42			
65	10/26/2003	3,564,129.62	14,366.41	104,574.48	3,459,555.14	1,699,702.83			
66	11/26/2003	3,459,555.14	13,944.89	104,996.00	3,354,559.14	1,713,647.72			
67	12/26/2003	3,354,559.14	13,521.67	105,419.22	3,249,139.92	1,727,169.39			
68	1/26/2004	3,249,139.92	13,096.74	105,844.15	3,143,295.77	1,740,266.13			
69	2/26/2004	3,143,295.77	12,670.10	106,270.79	3,037,024.98	1,752,936.23			
70	3/26/2004	3,037,024.98	12,241.74	106,699.15	2,930,325.83	1,765,177.97			
71	4/26/2004	2,930,325.83	11,811.66	107,129.23	2,823,196.60	1,776,989.63			
72	5/26/2004	2,823,196.60	11,379.83	107,561.06	2,715,635.54	1,788,369.46			
73	6/26/2004	2,715,635.54	10,946.27	107,994.62	2,607,640.92	1,799,315.73	1,267,699.89	159,590.79	1,427,290.68
74	7/26/2004	2,607,640.92	10,510.97	108,429.92	2,499,211.00	1,809,826.70			
75	8/26/2004	2,499,211.00	10,073.90	108,866.99	2,390,344.01	1,819,900.60			
76	9/26/2004	2,390,344.01	9,635.08	109,305.81	2,281,038.20	1,829,535.68			
77	10/26/2004	2,281,038.20	9,194.48	109,746.41	2,171,291.79	1,838,730.16			
78	11/26/2004	2,171,291.79	8,752.12	110,188.77	2,061,103.02	1,847,482.28			
79	12/26/2004	2,061,103.02	8,307.96	110,632.93	1,950,470.09	1,855,790.24			
80	1/26/2005	1,950,470.09	7,862.02	111,078.87	1,839,391.22	1,863,652.26			
81	2/26/2005	1,839,391.22	7,414.28	111,526.61	1,727,864.61	1,871,066.54			
82	3/26/2005	1,727,864.61	6,964.73	111,976.16	1,615,888.45	1,878,031.27			
83	4/26/2005	1,615,888.45	6,513.38	112,427.51	1,503,460.94	1,884,544.65			
84	5/26/2005	1,503,460.94	6,060.20	112,880.45	1,390,580.49	1,890,604.85			
85	6/26/2005	1,390,580.49	5,605.20	113,335.45	1,277,245.04	1,896,210.05	1,330,395.88	96,894.32	1,427,290.20
86	7/26/2005	1,277,245.04	5,148.36	113,792.29	1,163,452.75	1,901,358.41			
87	8/26/2005	1,163,452.75	4,689.68	114,250.97	1,049,201.78	1,906,048.09			
88	9/26/2005	1,049,201.78	4,229.16	114,711.49	934,490.29	1,910,277.25			
89	10/26/2005	934,490.29	3,766.77	115,173.88	819,316.41	1,914,044.02			
90	11/26/2005	819,316.41	3,302.53	115,638.12	703,678.29	1,917,346.55			
91	12/26/2005	703,678.29	2,836.41	116,104.24	587,574.05	1,920,182.96			
92	1/26/2006	587,574.05	2,368.41	116,572.24	471,001.81	1,922,551.37			
93	2/26/2006	471,001.81	1,898.53	117,042.12	353,959.69	1,924,449.90			
94	3/26/2006	353,959.69	1,426.75	117,513.90	236,445.79	1,925,876.65			
95	4/26/2006	236,445.79	953.07	117,987.58	118,458.21	1,926,829.72			
96	5/26/2006	118,458.21	477.88	118,457.01	1.20	1,927,307.60	1,277,243.84	31,097.55	1,308,341.39

Outstanding as of June 30, 2002

Principal 5,083,295.31
 Total Interest Payment 506,915.24
 Total Debt Service Payable 5,590,210.55

Debt Management Plan

County Department: Sheriff
 County Agency: 500
 Contract Number: C97081-E
 Lease Description: Helicopter

LOAN DATA

Loan amount: \$2,022,699.00
 Annual interest rate: 4.87740%
 Term in years: 8
 Payments per year: 12
 First payment due: 3/1/1998

PERIODIC PAYMENT

Calculated payment: \$25,389.87

AMORTIZATION SCHEDULE							Fiscal Year Ended 6/30		
No.	Payment Date	Beginning Balance	Interest	Principal	Ending Balance	Cumulative Interest	Principal	Interest	Total
53	7/1/2002	1,020,697.00	4,148.62	21,241.25	999,455.75	322,419.86			
54	8/1/2002	999,455.75	4,062.29	21,327.58	978,128.17	326,482.15			
55	9/1/2002	978,128.17	3,975.60	21,414.27	956,713.90	330,457.75			
56	10/1/2002	956,713.90	3,888.56	21,501.31	935,212.59	334,346.31			
57	11/1/2002	935,212.59	3,801.17	21,588.70	913,623.89	338,147.48			
58	12/1/2002	913,623.89	3,713.42	21,676.45	891,947.44	341,860.90			
59	1/1/2003	891,947.44	3,625.32	21,764.55	870,182.89	345,486.22			
60	2/1/2003	870,182.89	3,536.86	21,853.25	848,329.64	349,023.08			
61	3/1/2003	848,329.64	3,448.04	21,942.07	826,387.57	352,471.12			
62	4/1/2003	826,387.57	3,358.85	22,031.26	804,356.31	355,829.97			
63	5/1/2003	804,356.31	3,269.31	22,120.80	782,235.51	359,099.28			
64	6/1/2003	782,235.51	3,179.40	22,210.71	760,024.80	362,278.68	260,672.20	44,007.44	304,679.64
65	7/1/2003	760,024.80	3,089.12	22,300.99	737,723.81	365,367.80			
66	8/1/2003	737,723.81	2,998.48	22,391.63	715,332.18	368,366.28			
67	9/1/2003	715,332.18	2,907.47	22,482.64	692,849.54	371,273.75			
68	10/1/2003	692,849.54	2,816.09	22,574.02	670,275.52	374,089.84			
69	11/1/2003	670,275.52	2,724.33	22,665.78	647,609.74	376,814.17			
70	12/1/2003	647,609.74	2,632.21	22,757.90	624,851.84	379,446.38			
71	1/1/2004	624,851.84	2,539.71	22,850.40	602,001.44	381,986.09			
72	2/1/2004	602,001.44	2,446.83	22,943.28	579,058.16	384,432.92			
73	3/1/2004	579,058.16	2,353.58	23,036.53	556,021.63	386,786.50			
74	4/1/2004	556,021.63	2,259.95	23,130.16	532,891.47	389,046.45			
75	5/1/2004	532,891.47	2,165.94	23,224.17	509,667.30	391,212.39			
76	6/1/2004	509,667.30	2,071.54	23,318.57	486,348.73	393,283.93	273,676.07	31,005.25	304,681.32
77	7/1/2004	486,348.73	1,976.76	23,413.35	462,935.38	395,260.69			
78	8/1/2004	462,935.38	1,881.60	23,508.51	439,426.87	397,142.29			
79	9/1/2004	439,426.87	1,786.05	23,604.06	415,822.81	398,928.34			
80	10/1/2004	415,822.81	1,690.11	23,700.00	392,122.81	400,618.45			
81	11/1/2004	392,122.81	1,593.78	23,796.33	368,326.48	402,212.23			
82	12/1/2004	368,326.48	1,497.06	23,893.05	344,433.43	403,709.29			
83	1/1/2005	344,433.43	1,399.95	23,990.16	320,443.27	405,109.24			
84	2/1/2005	320,443.27	1,302.44	24,087.43	296,355.84	406,411.68			
85	3/1/2005	296,355.84	1,204.54	24,185.33	272,170.51	407,616.22			
86	4/1/2005	272,170.51	1,106.24	24,283.63	247,886.88	408,722.46			
87	5/1/2005	247,886.88	1,007.54	24,382.33	223,504.55	409,730.00			
88	6/1/2005	223,504.55	908.43	24,481.44	199,023.11	410,638.43	287,325.62	17,354.50	304,680.12
89	7/1/2005	199,023.11	808.93	24,580.94	174,442.17	411,447.36			
90	8/1/2005	174,442.17	709.02	24,680.85	149,761.32	412,156.38			
91	9/1/2005	149,761.32	608.70	24,781.17	124,980.15	412,765.08			
92	10/1/2005	124,980.15	507.98	24,881.89	100,098.26	413,273.06			
93	11/1/2005	100,098.26	406.85	24,983.02	75,115.24	413,679.91			
94	12/1/2005	75,115.24	305.31	25,084.56	50,030.68	413,985.22			
95	1/1/2006	50,030.68	203.35	25,186.52	24,844.16	414,188.57			
95	2/1/2006	24,844.16	101.60	24,844.24	-0.08	414,290.17	199,023.19	3,651.74	202,674.93

Outstanding as of June 30, 2002
 Principal 1,020,697.08
 Total Interest Payment 96,018.93
 Total Debt Service Payable 1,116,716.01

Debt Management Plan

County Department: Sheriff's Office
 County Agency: 500
 Contract Number: C50990341
 Lease Description: Phone System

LOAN DATA

Loan amount: \$294,091.61
 Annual interest rate: 4.79000%
 Term in years: 5
 Payments per year: 12
 First payment due: 4/19/1999

PERIODIC PAYMENT

Calculated payment: \$5,499.67

AMORTIZATION SCHEDULE							Fiscal Year Ended 6/30		
No.	Payment Date	Beginning Balance	Interest	Principal	Ending Balance	Cumulative Interest	Principal	Interest	Total
41	7/19/2002	105,515.09	421.18	5,078.49	100,436.60	31,831.46			
42	8/19/2002	100,436.60	400.91	5,098.76	95,337.84	32,232.37			
43	9/19/2002	95,337.84	380.56	5,119.11	90,218.73	32,612.93			
44	10/19/2002	90,218.73	360.12	5,139.55	85,079.18	32,973.05			
45	11/19/2002	85,079.18	339.61	5,160.06	79,919.12	33,312.66			
46	12/19/2002	79,919.12	319.01	5,180.66	74,738.46	33,631.67			
47	1/19/2003	74,738.46	298.33	5,201.34	69,537.12	33,930.00			
48	2/19/2003	69,537.12	277.57	5,222.10	64,315.02	34,207.57			
49	3/19/2003	64,315.02	256.72	5,242.95	59,072.07	34,464.29			
50	4/19/2003	59,072.07	235.80	5,263.87	53,808.20	34,700.09			
51	5/19/2003	53,808.20	214.78	5,284.89	48,523.31	34,914.87			
52	6/19/2003	48,523.31	193.69	5,305.98	43,217.33	35,108.56	62,297.76	3,698.28	65,996.04
53	7/19/2003	43,217.33	172.51	5,327.16	37,890.17	35,281.07			
54	8/19/2003	37,890.17	151.24	5,348.43	32,541.74	35,432.31			
55	9/19/2003	32,541.74	129.90	5,369.77	27,171.97	35,562.21			
56	10/19/2003	27,171.97	108.46	5,391.21	21,780.76	35,670.67			
57	11/19/2003	21,780.76	86.94	5,412.73	16,368.03	35,757.61			
58	12/19/2003	16,368.03	65.34	5,434.33	10,933.70	35,822.95			
59	1/19/2004	10,933.70	43.64	5,456.03	5,477.67	35,866.59			
60	2/19/2004	5,477.67	21.86	5,477.81	-0.14	35,888.45	43,217.47	779.89	43,997.36
			4,478.17	105,515.23					

Outstanding as of June 30, 2002
 Principal 105,515.23
 Total Interest Payment 4,478.17
 Total Debt Service Payable 109,993.40

Debt Management Plan

County Department: Assessor
County Agency: 120
Contract Number: C12970101
Lease Description: Computer System

LOAN DATA

Loan amount: **\$707,020.42**
 Annual interest rate: **5.15000%**
 Term in years: **5**
 Payments per year: **12**
 First payment due: **11/15/1997**

PERIODIC PAYMENT

Calculated payment: **\$13,522.56**

AMORTIZATION SCHEDULE

AMORTIZATION SCHEDULE							Fiscal Year Ended 6/30		
No.	Payment Date	Beginning Balance	Interest	Principal	Ending Balance	Cumulative Interest	Principal	Interest	Total
57	7/15/2002	53,514.79	229.67	13,292.89	40,221.90	103,987.40			
58	8/15/2002	40,221.90	172.62	13,349.94	26,871.96	104,160.02			
59	9/15/2002	26,871.96	115.33	13,407.23	13,464.73	104,275.35			
60	10/15/2002	13,464.73	57.70	13,464.85	-0.12	104,333.05	53,514.91	575.32	54,090.23
			575.32	53,514.91					

Outstanding as of June 30, 2002

Principal 53,514.91
 Total Interest Payment 575.32
 Total Debt Service Payable 54,090.23

Debt Management Plan

County Department: Medical Examiner
 County Agency: 290
 Contract Number: 98215-E
 Lease Description: Medical Equipment

LOAN DATA

Loan amount: \$84,107.12
 Annual interest rate: 4.1908%
 Term in years: 5
 Payments per year: 12
 First payment due: 11/24/2001

PERIODIC PAYMENT

Calculated payment: \$1,556.21

AMORTIZATION SCHEDULE

No.	Payment Date	Beginning Balance	Interest	Principal	Ending Balance	Cumulative Interest	Fiscal Year Ended 6/30		
							Principal	Interest	Total
9	7/24/2002	73,882.96	258.02	1,298.19	72,584.77	2,483.54			
10	8/24/2002	72,584.77	253.49	1,302.72	71,282.05	2,737.03			
11	9/24/2002	71,282.05	248.94	1,307.27	69,974.78	2,985.97			
12	10/24/2002	69,974.78	244.38	1,311.83	68,662.95	3,230.35			
13	11/24/2002	68,662.95	239.79	1,316.42	67,346.53	3,470.14			
14	12/24/2002	67,346.53	235.20	1,321.01	66,025.52	3,705.34			
15	1/24/2003	66,025.52	230.58	1,325.63	64,699.89	3,935.92			
16	2/24/2003	64,699.89	225.95	1,330.26	63,369.63	4,161.87			
17	3/24/2003	63,369.63	221.31	1,334.90	62,034.73	4,383.18			
18	4/24/2003	62,034.73	216.65	1,339.56	60,695.17	4,599.83			
19	5/24/2003	60,695.17	211.97	1,344.24	59,350.93	4,811.80			
20	6/24/2003	59,350.93	207.27	1,348.94	58,001.99	5,019.07	15,880.97	2,793.55	18,674.52
21	7/24/2003	58,001.99	202.56	1,353.65	56,648.34	5,221.63			
22	8/24/2003	56,648.34	197.83	1,358.38	55,289.96	5,419.46			
23	9/24/2003	55,289.96	193.09	1,363.12	53,926.84	5,612.55			
24	10/24/2003	53,926.84	188.33	1,367.88	52,558.96	5,800.88			
25	11/24/2003	52,558.96	183.55	1,372.66	51,186.30	5,984.43			
26	12/24/2003	51,186.30	178.76	1,377.45	49,808.85	6,163.19			
27	1/24/2004	49,808.85	173.95	1,382.26	48,426.59	6,337.14			
28	2/24/2004	48,426.59	169.12	1,387.09	47,039.50	6,506.26			
29	3/24/2004	47,039.50	164.28	1,391.93	45,647.57	6,670.54			
30	4/24/2004	45,647.57	159.42	1,396.79	44,250.78	6,829.96			
31	5/24/2004	44,250.78	154.54	1,401.67	42,849.11	6,984.50			
32	6/24/2004	42,849.11	149.64	1,406.57	41,442.54	7,134.14	16,559.45	2,115.07	18,674.52
33	7/24/2004	41,442.54	144.73	1,411.48	40,031.06	7,278.87			
34	8/24/2004	40,031.06	139.80	1,416.41	38,614.65	7,418.67			
35	9/24/2004	38,614.65	134.86	1,421.35	37,193.30	7,553.53			
36	10/24/2004	37,193.30	129.89	1,426.32	35,766.98	7,683.42			
37	11/24/2004	35,766.98	124.91	1,431.30	34,335.68	7,808.33			
38	12/24/2004	34,335.68	119.91	1,436.30	32,899.38	7,928.24			
39	1/24/2005	32,899.38	114.90	1,441.31	31,458.07	8,043.14			
40	2/24/2005	31,458.07	109.86	1,446.35	30,011.72	8,153.00			
41	3/24/2005	30,011.72	104.81	1,451.40	28,560.32	8,257.81			
42	4/24/2005	28,560.32	99.74	1,456.47	27,103.85	8,357.55			
43	5/24/2005	27,103.85	94.66	1,461.55	25,642.30	8,452.21			
44	6/24/2005	25,642.30	89.55	1,466.66	24,175.64	8,541.76	17,266.90	1,407.62	18,674.52
45	7/24/2005	24,175.64	84.43	1,471.78	22,703.86	8,626.19			
46	8/24/2005	22,703.86	79.29	1,476.92	21,226.94	8,705.48			
47	9/24/2005	21,226.94	74.13	1,482.08	19,744.86	8,779.61			
48	10/24/2005	19,744.86	68.96	1,487.25	18,257.61	8,848.57			
49	11/24/2005	18,257.61	63.76	1,492.45	16,765.16	8,912.33			
50	12/24/2005	16,765.16	58.55	1,497.66	15,267.50	8,970.88			
51	1/24/2006	15,267.50	53.32	1,502.89	13,764.61	9,024.20			
52	2/24/2006	13,764.61	48.07	1,508.14	12,256.47	9,072.27			
53	3/24/2006	12,256.47	42.80	1,513.41	10,743.06	9,115.07			
54	4/24/2006	10,743.06	37.52	1,518.69	9,224.37	9,152.59			
55	5/24/2006	9,224.37	32.21	1,524.00	7,700.37	9,184.80			
56	6/24/2006	7,700.37	26.89	1,529.32	6,171.05	9,211.69	18,004.59	669.93	18,674.52
57	7/24/2006	6,171.05	21.55	1,534.66	4,636.39	9,233.24			
58	8/24/2006	4,636.39	16.19	1,540.02	3,096.37	9,249.43			
59	9/24/2006	3,096.37	10.81	1,545.40	1,550.97	9,260.24			
60	10/24/2006	1,550.97	5.49	1,550.92	0.05	9,265.73	6,171.00	54.04	6,225.04
			7,040.21	73,882.91					

Outstanding as of June 30, 2002

Principal 73,882.91
 Total Interest Payment 7,040.21
 Total Debt Service Payabl 80,923.12

Debt Management Plan

County Department: Medical Examiner
 County Agency: 290
 Contract Number: C663001/C663004
 Lease Description: Equipment

LOAN DATA

Loan amount: \$102,686.00
 Annual interest rate: 5.34400%
 Term in years: 5
 Payments per year: 12
 First payment due: 10/30/1999

PERIODIC PAYMENT

Calculated payment: \$1,945.37

AMORTIZATION SCHEDULE							Fiscal Year Ended 6/30		
No.	Payment Date	Beginning Balance	Interest	Principal	Ending Balance	Cumulative Interest	Principal	Interest	Total
34	7/30/2002	49,386.85	219.94	1,725.43	47,661.42	11,118.00			
35	8/30/2002	47,661.42	212.25	1,733.12	45,928.30	11,330.25			
36	9/30/2002	45,928.30	204.53	1,740.84	44,187.46	11,534.78			
37	10/30/2002	44,187.46	196.78	1,748.59	42,438.87	11,731.56			
38	11/30/2002	42,438.87	188.99	1,756.38	40,682.49	11,920.55			
39	12/30/2002	40,682.49	181.17	1,764.20	38,918.29	12,101.72			
40	1/30/2003	38,918.29	173.32	1,772.05	37,146.24	12,275.04			
41	2/29/2003	37,146.24	165.42	1,779.95	35,366.29	12,440.46			
42	3/30/2003	35,366.29	157.50	1,787.87	33,578.42	12,597.96			
43	4/30/2003	33,578.42	149.54	1,795.83	31,782.59	12,747.50			
44	5/30/2003	31,782.59	141.54	1,803.83	29,978.76	12,889.04			
45	6/30/2003	29,978.76	133.51	1,811.86	28,166.90	13,022.55	21,219.95	2,124.49	23,344.44
46	7/30/2003	28,166.90	125.44	1,819.93	26,346.97	13,147.99			
47	8/30/2003	26,346.97	117.33	1,828.04	24,518.93	13,265.32			
48	9/30/2003	24,518.93	109.19	1,836.18	22,682.75	13,374.51			
49	10/30/2003	22,682.75	101.01	1,844.36	20,838.39	13,475.52			
50	11/30/2003	20,838.39	92.80	1,852.57	18,985.82	13,568.32			
51	12/30/2003	18,985.82	84.55	1,860.82	17,125.00	13,652.87			
52	1/30/2004	17,125.00	76.26	1,869.11	15,255.89	13,729.13			
53	2/29/2004	15,255.89	67.94	1,877.43	13,378.46	13,797.07			
54	3/30/2004	13,378.46	59.58	1,885.79	11,492.67	13,856.65			
55	4/30/2004	11,492.67	51.18	1,894.19	9,598.48	13,907.83			
56	5/30/2004	9,598.48	42.75	1,902.62	7,695.86	13,950.58			
57	6/30/2004	7,695.86	34.27	1,911.10	5,784.76	13,984.85	22,382.14	962.30	23,344.44
58	7/30/2004	5,784.76	25.76	1,919.61	3,865.15	14,010.61			
59	8/30/2004	3,865.15	17.21	1,928.16	1,936.99	14,027.82			
60	9/30/2004	1,936.99	8.60	1,936.84	0.15	14,036.42	5,784.61	51.57	5,836.18
			3,138.36	49,386.70					

Outstanding as of June 30, 2002

Principal 49,386.70
 Total Interest Payment 3,138.36
 Total Debt Service Payable 52,525.06

Debt Management Plan

County Department: Administrative Technology Center
 County Agency: 410
 Contract Number: 99090 RFP
 Lease Description: Computer Equipment

LOAN DATA

Loan amount: \$582,593.00
 Annual interest rate: 4.95%/3.93%/4.50%
 Term in years: 3/1/3 (multiple maturity dates)
 Payments per year: 12
 First payment due: 12/1/1999

PERIODIC PAYMENT

Calculated payment: \$12,536.69
 \$6,958.23
 \$2,444.96

AMORTIZATION SCHEDULE

							Fiscal Year Ended 6/30		
No.	Payment Date	Beginning Balance	Interest	Principal	Ending Balance	Cumulative Interest	Principal	Interest	Total
32	7/1/2002	74,003.66	300.73	14,680.92	59,322.74	39,641.30			
33	8/1/2002	59,322.74	241.07	14,740.58	44,582.16	39,882.37			
34	9/1/2002	44,582.16	181.17	14,800.48	29,781.68	40,063.54			
35	10/1/2002	29,781.68	121.02	14,860.63	14,921.05	40,184.56			
36	11/1/2002	14,921.05	60.60	14,921.05	0.00	40,245.16	74,003.66	904.59	74,908.25
			603.86	74,003.66					

Outstanding as of June 30, 2002

Principal 74,003.66
 Total Interest Payment 904.59
 Total Debt Service Payab 74,908.25

Debt Management Plan

County Department: Superior Court
 County Agency: 380
 Contract Number: AD990005-003
 Lease Description: Computer Equipment

LOAN DATA

Loan amount: **\$204,491.40**
 Annual interest rate: **5.4500%**
 Term in years: **3**
 Payments per year: **12**
 First payment due: **5/1/2000**

PERIODIC PAYMENT

Calculated payment: **\$6,142.30**

AMORTIZATION SCHEDULE							Fiscal Year Ended 6/30		
No.	Payment Date	Beginning Balance	Interest	Principal	Ending Balance	Cumulative Interest	Principal	Interest	Total
28	7/1/2002	54,045.95	245.46	5,896.84	48,149.11	15,641.99			
29	8/1/2002	48,149.11	218.68	5,923.62	42,225.49	15,860.67			
30	9/1/2002	42,225.49	191.77	5,950.52	36,274.97	16,052.44			
31	10/1/2002	36,274.97	164.75	5,977.55	30,297.42	16,217.19			
32	11/1/2002	30,297.42	137.60	6,004.69	24,292.73	16,354.79			
33	12/1/2002	24,292.73	110.33	6,031.97	18,260.76	16,465.12			
34	1/1/2003	18,260.76	82.93	6,059.36	12,201.40	16,548.05			
35	2/1/2003	12,201.40	55.41	6,086.88	6,114.52	16,603.46			
36	3/1/2003	6,114.52	27.77	6,114.53	-0.01		54,045.96	1,234.70	55,280.66

Outstanding as of June 30, 2002
 Principal 54,045.96
 Total Interest Payment 1,234.70
 Total Debt Service Payab 55,280.66

Debt Management Plan

County Department: Facilities Management
 County Agency: 700
 Contract Number: 99011 RFP
 Lease Description: Energy Retrofit

LOAN DATA

Loan amount: **\$3,652,383.00**
 Annual interest rate: **5.8400%**
 Term in years: **10**
 Payments per year: **1**
 First payment due: **5/25/2001**

PERIODIC PAYMENT

Calculated payment: **\$492,486.96**

AMORTIZATION SCHEDULE							Fiscal Year Ended 6/30		
No.	Payment Date	Beginning Balance	Interest	Principal	Ending Balance	Cumulative Interest	Principal	Interest	Total
3	5/25/2003	3,077,702.85	179,737.85	312,749.11	2,764,953.74	590,031.62	312,749.11	179,737.85	492,486.96
4	5/25/2004	2,764,953.74	161,473.30	331,013.66	2,433,940.08	751,504.92	331,013.66	161,473.30	492,486.96
5	5/25/2005	2,433,940.08	142,142.10	350,344.86	2,083,595.22	893,647.02	350,344.86	142,142.10	492,486.96
6	5/25/2006	2,083,595.22	121,681.96	370,805.00	1,712,790.22	1,015,328.98	370,805.00	121,681.96	492,486.96
7	5/25/2007	1,712,790.22	100,026.95	392,460.01	1,320,330.21	1,115,355.93	392,460.01	100,026.95	492,486.96
8	5/25/2008	1,320,330.21	77,107.28	415,379.67	904,950.54	1,192,463.21	415,379.67	77,107.28	492,486.95
9	5/25/2009	904,950.54	52,849.11	439,637.85	465,312.69	1,245,312.32	439,637.85	52,849.11	492,486.96
10	5/25/2010	465,312.69	27,174.26	465,312.69	0.00	1,272,486.58	465,312.69	27,174.26	492,486.95
			862,192.81	3,077,702.85					

Outstanding as of June 30, 2002
 Principal 3,077,702.85
 Total Interest Payment 862,192.81
 Total Debt Service Payab 3,939,895.66

Debt Management Plan

County Department: Medical Examiner
 County Agency: 290
 Contract Number:
 Lease Description: Chromatograph

LOAN DATA

Loan amount: \$165,829.64
 Annual interest rate: 5.78000%
 Term in years: 5
 Payments per year: 12
 First payment due: 1/1/2001

PERIODIC PAYMENT

Calculated payment: \$3,189.39

AMORTIZATION SCHEDULE							Fiscal Year Ended 6/30		
No.	Payment Date	Beginning Balance	Interest	Principal	Ending Balance	Cumulative Interest	Principal	Interest	Total
19	7/1/2002	121,001.30	583.32	2,606.07	118,395.23	13,164.00			
20	8/1/2002	118,395.23	570.75	2,618.64	115,776.59	13,734.75			
21	9/1/2002	115,776.59	558.13	2,631.26	113,145.33	14,292.88			
22	10/1/2002	113,145.33	545.45	2,643.94	110,501.39	14,838.33			
23	11/1/2002	110,501.39	532.70	2,656.69	107,844.70	15,371.03			
24	12/1/2002	107,844.70	519.89	2,669.50	105,175.20	15,890.92			
25	1/1/2003	105,175.20	507.02	2,682.37	102,492.83	16,397.94			
26	2/1/2003	102,492.83	494.09	2,695.30	99,797.53	16,892.03			
27	3/1/2003	99,797.53	481.10	2,708.29	97,089.24	17,373.13			
28	4/1/2003	97,089.24	468.04	2,721.35	94,367.89	17,841.17			
29	5/1/2003	94,367.89	454.92	2,734.47	91,633.42	18,296.09			
30	6/1/2003	91,633.42	441.74	2,747.65	88,885.77	18,737.83	32,115.53	6,157.15	38,272.68
31	7/1/2003	88,885.77	428.50	2,760.89	86,124.88	19,166.33			
32	8/1/2003	86,124.88	415.19	2,774.20	83,350.68	19,581.52			
33	9/1/2003	83,350.68	401.81	2,787.58	80,563.10	19,983.33			
34	10/1/2003	80,563.10	388.37	2,801.02	77,762.08	20,371.70			
35	11/1/2003	77,762.08	374.87	2,814.52	74,947.56	20,746.57			
36	12/1/2003	74,947.56	361.30	2,828.09	72,119.47	21,107.87			
37	1/1/2004	72,119.47	347.67	2,841.72	69,277.75	21,455.54			
38	2/1/2004	69,277.75	333.97	2,855.42	66,422.33	21,789.51			
39	3/1/2004	66,422.33	320.21	2,869.18	63,553.15	22,109.72			
40	4/1/2004	63,553.15	306.37	2,883.02	60,670.13	22,416.09			
41	5/1/2004	60,670.13	292.48	2,896.91	57,773.22	22,708.57			
42	6/1/2004	57,773.22	278.51	2,910.88	54,862.34	22,987.08	34,023.43	4,249.25	38,272.68
43	7/1/2004	54,862.34	264.48	2,924.91	51,937.43	23,251.56			
44	8/1/2004	51,937.43	250.38	2,939.01	48,998.42	23,501.94			
45	9/1/2004	48,998.42	236.21	2,953.18	46,045.24	23,738.15			
46	10/1/2004	46,045.24	221.97	2,967.42	43,077.82	23,960.12			
47	11/1/2004	43,077.82	207.67	2,981.72	40,096.10	24,167.79			
48	12/1/2004	40,096.10	193.29	2,996.10	37,100.00	24,361.08			
49	1/1/2005	37,100.00	178.85	3,010.54	34,089.46	24,539.93			
50	2/1/2005	34,089.46	164.34	3,025.05	31,064.41	24,704.27			
51	3/1/2005	31,064.41	149.75	3,039.64	28,024.77	24,854.02			
52	4/1/2005	28,024.77	135.10	3,054.29	24,970.48	24,989.12			
53	5/1/2005	24,970.48	120.38	3,069.01	21,901.47	25,109.50			
54	6/1/2005	21,901.47	105.58	3,083.81	18,817.66	25,215.08	36,044.68	2,228.00	38,272.68
55	7/1/2005	18,817.66	90.71	3,098.68	15,718.98	25,305.79			
56	8/1/2005	15,718.98	75.78	3,113.61	12,605.37	25,381.57			
57	9/1/2005	12,605.37	60.77	3,128.62	9,476.75	25,442.34			
58	10/1/2005	9,476.75	45.68	3,143.71	6,333.04	25,488.02			
59	11/1/2005	6,333.04	30.53	3,158.86	3,174.18	25,518.55			
60	12/1/2005	3,174.18	15.30	3,174.16	0.02	25,533.85	18,817.64	318.77	19,136.41
			12,953.17	121,001.28					

Outstanding as of June 30, 2002
 Principal 121,001.28
 Total Interest Payment 12,953.17
 Total Debt Service Payable 133,954.45

Debt Management Plan

County Department: Sheriff's Office
 County Agency: 500
 Contract Number:
 Lease Description: Computers

LOAN DATA

Loan amount: \$1,295,742.29
 Annual interest rate: 4.97840%
 Term in years: 4
 Payments per year: 12
 First payment due: 6/30/1999

PERIODIC PAYMENT

Calculated payment: \$40,592.18 6/30/99-5/31/01
 \$17,678.65 6/30/01-5/31/03

AMORTIZATION SCHEDULE							Fiscal Year Ended 6/30		
No.	Payment Date	Beginning Balance	Interest	Principal	Ending Balance	Cumulative Interest	Principal	Interest	Total
38	7/30/2002	189,709.78	787.04	16,891.61	172,818.17	98,789.30			
39	8/30/2002	172,818.17	716.96	16,961.69	155,856.48	99,506.26			
40	9/30/2002	155,856.48	646.60	17,032.05	138,824.43	100,152.86			
41	10/30/2002	138,824.43	575.94	17,102.71	121,721.72	100,728.80			
42	11/30/2002	121,721.72	504.98	17,173.67	104,548.05	101,233.78			
43	12/30/2002	104,548.05	433.74	17,244.91	87,303.14	101,667.52			
44	1/30/2003	87,303.14	362.19	17,316.46	69,986.68	102,029.71			
45	2/28/2003	69,986.68	290.35	17,388.30	52,598.38	102,320.06			
46	3/30/2003	52,598.38	218.21	17,460.44	35,137.94	102,538.27			
47	4/30/2003	35,137.94	145.78	17,532.87	17,605.07	102,684.05			
48	5/30/2003	17,605.07	73.08	17,605.57	-0.50	102,757.13	189,710.28	4,754.87	194,465.15
			4,754.87	189,710.28					

Outstanding as of June 30, 2002
 Principal 189,710.28
 Total Interest Payment 4,754.87
 Total Debt Service Payable 194,465.15

Debt Management Plan

County Department: Various Departments
 County Agency:
 Contract Number:
 Lease Description: Computer Equipment

LOAN DATA

Loan amount: \$362,066.04
 Annual interest rate: 4.10000%
 Term in years: 3
 Payments per year: 12
 First payment due: 12/2/2001

PERIODIC PAYMENT

Calculated payment: \$10,705.75

AMORTIZATION SCHEDULE

No.	Payment Date	Beginning Balance	Interest	Principal	Ending Balance	Cumulative Interest	Fiscal Year Ended 6/30		
							Principal	Interest	Total
8	7/2/2002	295,101.95	1,008.26	9,697.49	285,404.46	8,984.42			
9	8/2/2002	285,404.46	975.13	9,730.62	275,673.84	9,959.55			
10	9/2/2002	275,673.84	941.89	9,763.86	265,909.98	10,901.44			
11	10/2/2002	265,909.98	908.53	9,797.22	256,112.76	11,809.97			
12	11/2/2002	256,112.76	875.05	9,830.70	246,282.06	12,685.02			
13	12/2/2002	246,282.06	841.46	9,864.29	236,417.77	13,526.48			
14	1/2/2003	236,417.77	807.76	9,897.99	226,519.78	14,334.24			
15	2/2/2003	226,519.78	773.94	9,931.81	216,587.97	15,108.18			
16	3/2/2003	216,587.97	740.01	9,965.74	206,622.23	15,848.19			
17	4/2/2003	206,622.23	705.96	9,999.79	196,622.44	16,554.15			
18	5/2/2003	196,622.44	671.79	10,033.96	186,588.48	17,225.94			
19	6/2/2003	186,588.48	637.51	10,068.24	176,520.24	17,863.45	118,581.71	9,887.29	128,469.00
20	7/2/2003	176,520.24	603.11	10,102.64	166,417.60	18,466.56			
21	8/2/2003	166,417.60	568.59	10,137.16	156,280.44	19,035.15			
22	9/2/2003	156,280.44	533.96	10,171.79	146,108.65	19,569.11			
23	10/2/2003	146,108.65	499.20	10,206.55	135,902.10	20,068.31			
24	11/2/2003	135,902.10	464.33	10,241.42	125,660.68	20,532.64			
25	12/2/2003	125,660.68	429.34	10,276.41	115,384.27	20,961.98			
26	1/2/2004	115,384.27	394.23	10,311.52	105,072.75	21,356.21			
27	2/2/2004	105,072.75	359.00	10,346.75	94,726.00	21,715.21			
28	3/2/2004	94,726.00	323.65	10,382.10	84,343.90	22,038.86			
29	4/2/2004	84,343.90	288.17	10,417.58	73,926.32	22,327.03			
30	5/2/2004	73,926.32	252.58	10,453.17	63,473.15	22,579.61			
31	6/2/2004	63,473.15	216.87	10,488.88	52,984.27	22,796.48	123,535.97	4,933.03	128,469.00
32	7/2/2004	52,984.27	181.03	10,524.72	42,459.55	22,977.51			
33	8/2/2004	42,459.55	145.07	10,560.68	31,898.87	23,122.58			
34	9/2/2004	31,898.87	108.99	10,596.76	21,302.11	23,231.57			
35	10/2/2004	21,302.11	72.78	10,632.97	10,669.14	23,304.35			
36	11/2/2004	10,669.14	36.47	10,669.17	-0.03	23,340.82	52,984.30	544.34	53,528.64
			15,364.66	295,101.98					

Outstanding as of June 30, 2002

Principal 295,101.98
 Total Interest Payment 15,364.66
 Total Debt Service Payable 310,466.64

Debt Management Plan

County Department: Various Departments
 County Agency:
 Contract Number:
 Lease Description: Computer Equipment

LOAN DATA

Loan amount: \$1,000,435.71
 Annual interest rate: 3.42000%
 Term in years: 3
 Payments per year: 12
 First payment due: 2/23/2002

PERIODIC PAYMENT

Calculated payment: \$29,279.42

AMORTIZATION SCHEDULE

No.	Payment Date	Beginning Balance	Interest	Principal	Ending Balance	Cumulative Interest	Fiscal Year Ended 6/30		
							Principal	Interest	Total
6	7/23/2002	867,539.47	2,472.49	26,806.93	840,732.54	15,973.35			
7	8/23/2002	840,732.54	2,396.09	26,883.33	813,849.21	18,369.44			
8	9/23/2002	813,849.21	2,319.47	26,959.95	786,889.26	20,688.91			
9	10/23/2002	786,889.26	2,242.63	27,036.79	759,852.47	22,931.54			
10	11/23/2002	759,852.47	2,165.58	27,113.84	732,738.63	25,097.12			
11	12/23/2002	732,738.63	2,088.31	27,191.11	705,547.52	27,185.43			
12	1/23/2003	705,547.52	2,010.81	27,268.61	678,278.91	29,196.24			
13	2/23/2003	678,278.91	1,933.09	27,346.33	650,932.58	31,129.33			
14	3/23/2003	650,932.58	1,855.16	27,424.26	623,508.32	32,984.49			
15	4/23/2003	623,508.32	1,777.00	27,502.42	596,005.90	34,761.49			
16	5/23/2003	596,005.90	1,698.62	27,580.80	568,425.10	36,460.11			
17	6/23/2003	568,425.10	1,620.01	27,659.41	540,765.69	38,080.12	326,773.78	24,579.26	351,353.04
18	7/23/2003	540,765.69	1,541.18	27,738.24	513,027.45	39,621.30			
19	8/23/2003	513,027.45	1,462.13	27,817.29	485,210.16	41,083.43			
20	9/23/2003	485,210.16	1,382.85	27,896.57	457,313.59	42,466.28			
21	10/23/2003	457,313.59	1,303.34	27,976.08	429,337.51	43,769.62			
22	11/23/2003	429,337.51	1,223.61	28,055.81	401,281.70	44,993.23			
23	12/23/2003	401,281.70	1,143.65	28,135.77	373,145.93	46,136.88			
24	1/23/2004	373,145.93	1,063.47	28,215.95	344,929.98	47,200.35			
25	2/23/2004	344,929.98	983.05	28,296.37	316,633.61	48,183.40			
26	3/23/2004	316,633.61	902.41	28,377.01	288,256.60	49,085.81			
27	4/23/2004	288,256.60	821.53	28,457.89	259,798.71	49,907.34			
28	5/23/2004	259,798.71	740.43	28,538.99	231,259.72	50,647.77			
29	6/23/2004	231,259.72	659.09	28,620.33	202,639.39	51,306.86	338,126.30	13,226.74	351,353.04
30	7/23/2004	202,639.39	577.52	28,701.90	173,937.49	51,884.38			
31	8/23/2004	173,937.49	495.72	28,783.70	145,153.79	52,380.10			
32	9/23/2004	145,153.79	413.69	28,865.73	116,288.06	52,793.79			
33	10/23/2004	116,288.06	331.42	28,948.00	87,340.06	53,125.21			
34	11/23/2004	87,340.06	248.92	29,030.50	58,309.56	53,374.13			
35	12/23/2004	58,309.56	166.18	29,113.24	29,196.32	53,540.31			
36	1/23/2005	29,196.32	83.21	29,196.27	0.05	53,623.52	202,639.34	2,316.66	204,956.00
			40,122.66	867,539.42					

Outstanding as of June 30, 2002

Principal 867,539.42
 Total Interest Payment 40,122.66
 Total Debt Service Payable 907,662.08

Debt Management Plan

County Department: Various Departments
 County Agency:
 Contract Number:
 Lease Description: Computer Equipment

LOAN DATA

Loan amount: **\$514,215.69**
 Annual interest rate: **3.42000%**
 Term in years: **3**
 Payments per year: **12**
 First payment due: **2/16/2002**

PERIODIC PAYMENT

Calculated payment: **\$15,049.38**

AMORTIZATION SCHEDULE							Fiscal Year Ended 6/30		
No.	Payment Date	Beginning Balance	Interest	Principal	Ending Balance	Cumulative Interest	Principal	Interest	Total
6	7/16/2002	445,908.12	1,270.84	13,778.54	432,129.58	8,210.17			
7	8/16/2002	432,129.58	1,231.57	13,817.81	418,311.77	9,441.74			
8	9/16/2002	418,311.77	1,192.19	13,857.19	404,454.58	10,633.93			
9	10/16/2002	404,454.58	1,152.70	13,896.68	390,557.90	11,786.63			
10	11/16/2002	390,557.90	1,113.09	13,936.29	376,621.61	12,899.72			
11	12/16/2002	376,621.61	1,073.37	13,976.01	362,645.60	13,973.09			
12	1/16/2003	362,645.60	1,033.54	14,015.84	348,629.76	15,006.63			
13	2/16/2003	348,629.76	993.59	14,055.79	334,573.97	16,000.22			
14	3/16/2003	334,573.97	953.54	14,095.84	320,478.13	16,953.76			
15	4/16/2003	320,478.13	913.36	14,136.02	306,342.11	17,867.12			
16	5/16/2003	306,342.11	873.08	14,176.30	292,165.81	18,740.20			
17	6/16/2003	292,165.81	832.67	14,216.71	277,949.10	19,572.87	167,959.02	12,633.54	180,592.56
18	7/16/2003	277,949.10	792.15	14,257.23	263,691.87	20,365.02			
19	8/16/2003	263,691.87	751.52	14,297.86	249,394.01	21,116.54			
20	9/16/2003	249,394.01	710.77	14,338.61	235,055.40	21,827.31			
21	10/16/2003	235,055.40	669.91	14,379.47	220,675.93	22,497.22			
22	11/16/2003	220,675.93	628.93	14,420.45	206,255.48	23,126.15			
23	12/16/2003	206,255.48	587.83	14,461.55	191,793.93	23,713.98			
24	1/16/2004	191,793.93	546.61	14,502.77	177,291.16	24,260.59			
25	2/16/2004	177,291.16	505.28	14,544.10	162,747.06	24,765.87			
26	3/16/2004	162,747.06	463.83	14,585.55	148,161.51	25,229.70			
27	4/16/2004	148,161.51	422.26	14,627.12	133,534.39	25,651.96			
28	5/16/2004	133,534.39	380.57	14,668.81	118,865.58	26,032.53			
29	6/16/2004	118,865.58	338.77	14,710.61	104,154.97	26,371.30			
30	7/16/2004	104,154.97	296.84	14,752.54	89,402.43	26,668.14	188,546.67	7,095.27	195,641.94
31	8/16/2004	89,402.43	254.80	14,794.58	74,607.85	26,922.94			
32	9/16/2004	74,607.85	212.63	14,836.75	59,771.10	27,135.57			
33	10/16/2004	59,771.10	170.35	14,879.03	44,892.07	27,305.92			
34	11/16/2004	44,892.07	127.94	14,921.44	29,970.63	27,433.86			
35	12/16/2004	29,970.63	85.42	14,963.96	15,006.67	27,519.28			
36	1/16/2005	15,006.67	42.77	15,006.66	0.01	27,562.05	89,402.42	893.91	90,296.33
			20,622.72	445,908.11			514,215.68	27,562.05	541,777.73

Outstanding as of June 30, 2002

Principal 445,908.11
 Total Interest Payment 20,622.72
 Total Debt Service Payable 466,530.83

Debt Management Plan

County Department: Various Departments
 County Agency:
 Contract Number:
 Lease Description: Computer Equipment

LOAN DATA

Loan amount: **\$970,571.90**
 Annual interest rate: **3.59400%**
 Term in years: **3**
 Payments per year: **12**
 First payment due: **4/20/2002**

PERIODIC PAYMENT

Calculated payment: **\$28,480.19**

AMORTIZATION SCHEDULE

AMORTIZATION SCHEDULE							Fiscal Year Ended 6/30		
No.	Payment Date	Beginning Balance	Interest	Principal	Ending Balance	Cumulative Interest	Principal	Interest	Total
4	7/20/2002	893,621.91	2,676.40	25,803.79	867,818.12	11,166.98			
5	8/20/2002	867,818.12	2,599.12	25,881.07	841,937.05	13,766.10			
6	9/20/2002	841,937.05	2,521.60	25,958.59	815,978.46	16,287.70			
7	10/20/2002	815,978.46	2,443.86	26,036.33	789,942.13	18,731.56			
8	11/20/2002	789,942.13	2,365.88	26,114.31	763,827.82	21,097.44			
9	12/20/2002	763,827.82	2,287.66	26,192.53	737,635.29	23,385.10			
10	1/20/2003	737,635.29	2,209.22	26,270.97	711,364.32	25,594.32			
11	2/20/2003	711,364.32	2,130.54	26,349.65	685,014.67	27,724.86			
12	3/20/2003	685,014.67	2,051.62	26,428.57	658,586.10	29,776.48			
13	4/20/2003	658,586.10	1,972.47	26,507.72	632,078.38	31,748.95			
14	5/20/2003	632,078.38	1,893.07	26,587.12	605,491.26	33,642.02			
15	6/20/2003	605,491.26	1,813.45	26,666.74	578,824.52	35,455.47	314,797.39	26,964.89	341,762.28
16	7/20/2003	578,824.52	1,733.58	26,746.61	552,077.91	37,189.05			
17	8/20/2003	552,077.91	1,653.47	26,826.72	525,251.19	38,842.52			
18	9/20/2003	525,251.19	1,573.13	26,907.06	498,344.13	40,415.65			
19	10/20/2003	498,344.13	1,492.54	26,987.65	471,356.48	41,908.19			
20	11/20/2003	471,356.48	1,411.71	27,068.48	444,288.00	43,319.90			
21	12/20/2003	444,288.00	1,330.64	27,149.55	417,138.45	44,650.54			
22	1/20/2004	417,138.45	1,249.33	27,230.86	389,907.59	45,899.87			
23	2/20/2004	389,907.59	1,167.77	27,312.42	362,595.17	47,067.64			
24	3/20/2004	362,595.17	1,085.97	27,394.22	335,200.95	48,153.61			
25	4/20/2004	335,200.95	1,003.93	27,476.26	307,724.69	49,157.54			
26	5/20/2004	307,724.69	921.64	27,558.55	280,166.14	50,079.18			
27	6/20/2004	280,166.14	839.10	27,641.09	252,525.05	50,918.28	326,299.47	15,462.81	341,762.28
28	7/20/2004	252,525.05	756.31	27,723.88	224,801.17	51,674.59			
29	8/20/2004	224,801.17	673.28	27,806.91	196,994.26	52,347.87			
30	9/20/2004	196,994.26	590.00	27,890.19	169,104.07	52,937.87			
31	10/20/2004	169,104.07	506.47	27,973.72	141,130.35	53,444.34			
32	11/20/2004	141,130.35	422.69	28,057.50	113,072.85	53,867.03			
33	12/20/2004	113,072.85	338.65	28,141.54	84,931.31	54,205.68			
34	1/20/2005	84,931.31	254.37	28,225.82	56,705.49	54,460.05			
35	2/20/2005	56,705.49	169.83	28,310.36	28,395.13	54,629.88			
36	3/20/2005	28,395.13	85.04	28,395.13	0.00	54,714.92	252,525.05	3,796.64	256,321.69
			46,224.34	893,621.91					

Outstanding as of June 30, 2002

Principal 893,621.91
 Total Interest Payment 46,224.34
 Total Debt Service Payable 939,846.25

Debt Management Plan

County Department: Various Departments
 County Agency:
 Contract Number:
 Lease Description: Computer Equipment

LOAN DATA

Loan amount: **\$1,082,663.66**
 Annual interest rate: **3.39000%**
 Term in years: **3**
 Payments per year: **12**
 First payment due: **6/17/2002**

PERIODIC PAYMENT

Calculated payment: **\$31,671.59**

AMORTIZATION SCHEDULE

AMORTIZATION SCHEDULE							Fiscal Year Ended 6/30		
No.	Payment Date	Beginning Balance	Interest	Principal	Ending Balance	Cumulative Interest	Principal	Interest	Total
2	7/17/2002	1,054,050.59	2,977.69	28,693.90	1,025,356.69	6,036.21			
3	8/17/2002	1,025,356.69	2,896.63	28,774.96	996,581.73	8,932.84			
4	9/17/2002	996,581.73	2,815.34	28,856.25	967,725.48	11,748.18			
5	10/17/2002	967,725.48	2,733.82	28,937.77	938,787.71	14,482.00			
6	11/17/2002	938,787.71	2,652.08	29,019.51	909,768.20	17,134.08			
7	12/17/2002	909,768.20	2,570.10	29,101.49	880,666.71	19,704.18			
8	1/17/2003	880,666.71	2,487.88	29,183.71	851,483.00	22,192.06			
9	2/17/2003	851,483.00	2,405.44	29,266.15	822,216.85	24,597.50			
10	3/17/2003	822,216.85	2,322.76	29,348.83	792,868.02	26,920.26			
11	4/17/2003	792,868.02	2,239.85	29,431.74	763,436.28	29,160.11			
12	5/17/2003	763,436.28	2,156.71	29,514.88	733,921.40	31,316.82			
13	6/17/2003	733,921.40	2,073.33	29,598.26	704,323.14	33,390.15	349,727.45	30,331.63	380,059.08
14	7/17/2003	704,323.14	1,989.71	29,681.88	674,641.26	35,379.86			
15	8/17/2003	674,641.26	1,905.86	29,765.73	644,875.53	37,285.72			
16	9/17/2003	644,875.53	1,821.77	29,849.82	615,025.71	39,107.49			
17	10/17/2003	615,025.71	1,737.45	29,934.14	585,091.57	40,844.94			
18	11/17/2003	585,091.57	1,652.88	30,018.71	555,072.86	42,497.82			
19	12/17/2003	555,072.86	1,568.08	30,103.51	524,969.35	44,065.90			
20	1/17/2004	524,969.35	1,483.04	30,188.55	494,780.80	45,548.94			
21	2/17/2004	494,780.80	1,397.76	30,273.83	464,506.97	46,946.70			
22	3/17/2004	464,506.97	1,312.23	30,359.36	434,147.61	48,258.93			
23	4/17/2004	434,147.61	1,226.47	30,445.12	403,702.49	49,485.40			
24	5/17/2004	403,702.49	1,140.46	30,531.13	373,171.36	50,625.86			
25	6/17/2004	373,171.36	1,054.21	30,617.38	342,553.98	51,680.07	361,769.16	18,289.92	380,059.08
26	7/17/2004	342,553.98	967.71	30,703.88	311,850.10	52,647.78			
27	8/17/2004	311,850.10	880.98	30,790.61	281,059.49	53,528.76			
28	9/17/2004	281,059.49	793.99	30,877.60	250,181.89	54,322.75			
29	10/17/2004	250,181.89	706.76	30,964.83	219,217.06	55,029.51			
30	11/17/2004	219,217.06	619.29	31,052.30	188,164.76	55,648.80			
31	12/17/2004	188,164.76	531.57	31,140.02	157,024.74	56,180.37			
32	1/17/2005	157,024.74	443.59	31,228.00	125,796.74	56,623.96			
33	2/17/2005	125,796.74	355.38	31,316.21	94,480.53	56,979.34			
34	3/17/2005	94,480.53	266.91	31,404.68	63,075.85	57,246.25			
35	4/17/2005	63,075.85	178.19	31,493.40	31,582.45	57,424.44			
36	5/17/2005	31,582.45	89.22	31,582.46	-0.01	57,513.66	342,553.99	5,833.59	348,387.58
			54,455.14	1,054,050.60					

Outstanding as of June 30, 2002

Principal 1,054,050.60
 Total Interest Payment 54,455.14
 Total Debt Service Payable 1,108,505.74

Debt Management Plan

County Department: Various Departments
 County Agency:
 Contract Number:
 Lease Description: Computer Equipment

LOAN DATA

Loan amount: \$1,755,436.39
 Annual interest rate: 3.24000%
 Term in years: 3
 Payments per year: 12
 First payment due: 7/26/2002

PERIODIC PAYMENT

Calculated payment: \$51,236.09

AMORTIZATION SCHEDULE

AMORTIZATION SCHEDULE							Fiscal Year Ended 6/30		
No.	Payment Date	Beginning Balance	Interest	Principal	Ending Balance	Cumulative Interest	Principal	Interest	Total
1	7/26/2002	1,755,436.39	4,739.68	46,496.41	1,708,939.98	4,739.68			
2	8/26/2002	1,708,939.98	4,614.14	46,621.95	1,662,318.03	9,353.82			
3	9/26/2002	1,662,318.03	4,488.26	46,747.83	1,615,570.20	13,842.08			
4	10/26/2002	1,615,570.20	4,362.04	46,874.05	1,568,696.15	18,204.12			
5	11/26/2002	1,568,696.15	4,235.48	47,000.61	1,521,695.54	22,439.60			
6	12/26/2002	1,521,695.54	4,108.58	47,127.51	1,474,568.03	26,548.18			
7	1/26/2003	1,474,568.03	3,981.33	47,254.76	1,427,313.27	30,529.51			
8	2/26/2003	1,427,313.27	3,853.75	47,382.34	1,379,930.93	34,383.26			
9	3/26/2003	1,379,930.93	3,725.81	47,510.28	1,332,420.65	38,109.07			
10	4/26/2003	1,332,420.65	3,597.54	47,638.55	1,284,782.10	41,706.61			
11	5/26/2003	1,284,782.10	3,468.91	47,767.18	1,237,014.92	45,175.52			
12	6/26/2003	1,237,014.92	3,339.94	47,896.15	1,189,118.77	48,515.46	566,317.62	48,515.46	614,833.08
13	7/26/2003	1,189,118.77	3,210.62	48,025.47	1,141,093.30	51,726.08			
14	8/26/2003	1,141,093.30	3,080.95	48,155.14	1,092,938.16	54,807.03			
15	9/26/2003	1,092,938.16	2,950.93	48,285.16	1,044,653.00	57,757.96			
16	10/26/2003	1,044,653.00	2,820.56	48,415.53	996,237.47	60,578.52			
17	11/26/2003	996,237.47	2,689.84	48,546.25	947,691.22	63,268.36			
18	12/26/2003	947,691.22	2,558.77	48,677.32	899,013.90	65,827.13			
19	1/26/2004	899,013.90	2,427.34	48,808.75	850,205.15	68,254.47			
20	2/26/2004	850,205.15	2,295.55	48,940.54	801,264.61	70,550.02			
21	3/26/2004	801,264.61	2,163.41	49,072.68	752,191.93	72,713.43			
22	4/26/2004	752,191.93	2,030.92	49,205.17	702,986.76	74,744.35			
23	5/26/2004	702,986.76	1,898.06	49,338.03	653,648.73	76,642.41			
24	6/26/2004	653,648.73	1,764.85	49,471.24	604,177.49	78,407.26	584,941.28	29,891.80	614,833.08
25	7/26/2004	604,177.49	1,631.28	49,604.81	554,572.68	80,038.54			
26	8/26/2004	554,572.68	1,497.35	49,738.74	504,833.94	81,535.89			
27	9/26/2004	504,833.94	1,363.05	49,873.04	454,960.90	82,898.94			
28	10/26/2004	454,960.90	1,228.39	50,007.70	404,953.20	84,127.33			
29	11/26/2004	404,953.20	1,093.37	50,142.72	354,810.48	85,220.70			
30	12/26/2004	354,810.48	957.99	50,278.10	304,532.38	86,178.69			
31	1/26/2005	304,532.38	822.24	50,413.85	254,118.53	87,000.93			
32	2/26/2005	254,118.53	686.12	50,549.97	203,568.56	87,687.05			
33	3/26/2005	203,568.56	549.64	50,686.45	152,882.11	88,236.69			
34	4/26/2005	152,882.11	412.78	50,823.31	102,058.80	88,649.47			
35	5/26/2005	102,058.80	275.56	50,960.53	51,098.27	88,925.03			
36	6/26/2005	51,098.27	137.95	51,098.3	-0.04	89,062.98	604,177.53	10,655.72	614,833.25
			89,062.98	1,755,436.43					

Outstanding as of June 30, 2002
 Principal 1,755,436.43
 Total Interest Payment 89,062.98
 Total Debt Service Payable 1,844,499.41

Debt Management Plan

County Department: Superior Court
 County Agency: 380
 Contract Number:
 Lease Description: Modular Building

A drawdown occurred in December. Therefore interest accrued during December to the first payment.
 The Amortization schedule was keyed in manually.

LOAN DATA

Loan amount: \$3,866,653.00
 Annual interest rate: 4.60000%
 Term in years: 10
 Payments per year: 12
 First payment due: 7/15/2002

PERIODIC PAYMENT

Calculated payment: \$41,254.22

AMORTIZATION SCHEDULE							Fiscal Year Ended 6/30		
No.	Payment Date	Beginning Balance	Interest	Principal	Ending Balance	Cumulative Interest	Principal	Interest	Total
1	7/15/2002	3,866,653.00	108,826.98	-69,417.98	3,936,070.98	108,826.98			
2	8/15/2002	3,936,070.98	15,088.27	26,165.95	3,909,905.04	123,915.25			
3	9/15/2002	3,909,905.04	14,987.97	26,266.25	3,883,638.79	138,903.22			
4	10/15/2002	3,883,638.79	14,887.28	26,366.94	3,857,271.85	153,790.50			
5	11/15/2002	3,857,271.85	14,786.21	26,468.01	3,830,803.84	168,576.71			
6	12/15/2002	3,830,803.84	14,684.75	26,569.47	3,804,234.37	183,261.46			
7	1/15/2003	3,804,234.37	14,582.90	26,671.32	3,777,563.05	197,844.36			
8	2/15/2003	3,777,563.05	14,480.66	26,773.56	3,750,789.49	212,325.02			
9	3/15/2003	3,750,789.49	14,378.03	26,876.19	3,723,913.30	226,703.05			
10	4/15/2003	3,723,913.30	14,275.00	26,979.22	3,696,934.09	240,978.05			
11	5/15/2003	3,696,934.09	14,171.58	27,082.64	3,669,851.45	255,149.63			
12	6/15/2003	3,669,851.45	14,067.76	27,186.46	3,642,664.99	269,217.39	223,988.03	269,217.39	493,205.42
13	7/15/2003	3,642,664.99	13,963.55	27,290.67	3,615,374.32	283,180.94			
14	8/15/2003	3,615,374.32	13,858.93	27,395.29	3,587,979.03	297,039.87			
15	9/15/2003	3,587,979.03	13,753.92	27,500.30	3,560,478.73	310,793.79			
16	10/15/2003	3,560,478.73	13,648.50	27,605.72	3,532,873.01	324,442.29			
17	11/15/2003	3,532,873.01	13,542.68	27,711.54	3,505,161.47	337,984.97			
18	12/15/2003	3,505,161.47	13,436.45	27,817.77	3,477,343.70	351,421.42			
19	1/15/2004	3,477,343.70	13,329.82	27,924.40	3,449,419.30	364,751.24			
20	2/15/2004	3,449,419.30	13,222.77	28,031.45	3,421,387.85	377,974.01			
21	3/15/2004	3,421,387.85	13,115.32	28,138.90	3,393,248.95	391,089.33			
22	4/15/2004	3,393,248.95	13,007.45	28,246.77	3,365,002.18	404,096.78			
23	5/15/2004	3,365,002.18	12,899.18	28,355.04	3,336,647.14	416,995.96			
24	6/15/2004	3,336,647.14	12,790.48	28,463.74	3,308,183.40	429,786.44	334,481.59	160,569.05	495,050.64
25	7/15/2004	3,308,183.40	12,681.37	28,572.85	3,279,610.55	442,467.81			
26	8/15/2004	3,279,610.55	12,571.84	28,682.38	3,250,928.17	455,039.65			
27	9/15/2004	3,250,928.17	12,461.89	28,792.33	3,222,135.84	467,501.54			
28	10/15/2004	3,222,135.84	12,351.52	28,902.70	3,193,233.14	479,853.06			
29	11/15/2004	3,193,233.14	12,240.73	29,013.49	3,164,219.65	492,093.79			
30	12/15/2004	3,164,219.65	12,129.51	29,124.71	3,135,094.94	504,223.30			
31	1/15/2005	3,135,094.94	12,017.86	29,236.36	3,105,858.58	516,241.16			
32	2/15/2005	3,105,858.58	11,905.79	29,348.43	3,076,510.15	528,146.95			
33	3/15/2005	3,076,510.15	11,793.29	29,460.93	3,047,049.22	539,940.24			
34	4/15/2005	3,047,049.22	11,680.36	29,573.86	3,017,475.36	551,620.60			
35	5/15/2005	3,017,475.36	11,566.99	29,687.23	2,987,788.13	563,187.59			
36	6/15/2005	2,987,788.13	11,453.19	29,801.03	2,957,987.10	574,640.78	350,196.30	144,854.34	495,050.64
37	7/15/2005	2,957,987.10	11,338.95	29,915.27	2,928,071.83	585,979.73			
38	8/15/2005	2,928,071.83	11,224.28	30,029.94	2,898,041.89	597,204.01			
39	9/15/2005	2,898,041.89	11,109.16	30,145.06	2,867,896.83	608,313.17			
40	10/15/2005	2,867,896.83	10,993.60	30,260.62	2,837,636.21	619,306.77			
41	11/15/2005	2,837,636.21	10,877.61	30,376.61	2,807,259.60	630,184.38			
42	12/15/2005	2,807,259.60	10,761.16	30,493.06	2,776,766.54	640,945.54			
43	1/15/2006	2,776,766.54	10,644.27	30,609.95	2,746,156.59	651,589.81			
44	2/15/2006	2,746,156.59	10,526.93	30,727.29	2,715,429.30	662,116.74			
45	3/15/2006	2,715,429.30	10,409.15	30,845.07	2,684,584.23	672,525.89			
46	4/15/2006	2,684,584.23	10,290.91	30,963.31	2,653,620.92	682,816.80			
47	5/15/2006	2,653,620.92	10,172.21	31,082.01	2,622,538.91	692,989.01			
48	6/15/2006	2,622,538.91	10,053.07	31,201.15	2,591,337.76	703,042.08	366,649.34	128,401.30	495,050.64
49	7/15/2006	2,591,337.76	9,933.46	31,320.76	2,560,017.00	712,975.54			
50	8/15/2006	2,560,017.00	9,813.40	31,440.82	2,528,576.18	722,788.94			
51	9/15/2006	2,528,576.18	9,692.88	31,561.34	2,497,014.84	732,481.82			
52	10/15/2006	2,497,014.84	9,571.89	31,682.33	2,465,332.51	742,053.71			
53	11/15/2006	2,465,332.51	9,450.44	31,803.78	2,433,528.73	751,504.15			
54	12/15/2006	2,433,528.73	9,328.53	31,925.69	2,401,603.04	760,832.68			
55	1/15/2007	2,401,603.04	9,206.14	32,048.08	2,369,554.96	770,038.82			
56	2/15/2007	2,369,554.96	9,083.29	32,170.93	2,337,384.03	779,122.11			
57	3/15/2007	2,337,384.03	8,959.97	32,294.25	2,305,089.78	788,082.08			
58	4/15/2007	2,305,089.78	8,836.18	32,418.04	2,272,671.74	796,918.26			
59	5/15/2007	2,272,671.74	8,711.91	32,542.31	2,240,129.43	805,630.17			
60	6/15/2007	2,240,129.43	8,587.16	32,667.06	2,207,462.37	814,217.33	383,875.39	111,175.25	495,050.64

Debt Management Plan

County Department: Superior Court
 County Agency: 380
 Contract Number:
 Lease Description: Modular Building

A drawdown occurred in December. Therefore interest accrued during December to the first payment.
 The Amortization schedule was keyed in manually.

**Continued

LOAN DATA

Loan amount: \$3,866,653.00
 Annual interest rate: 4.60000%
 Term in years: 10
 Payments per year: 12
 First payment due: 7/15/2002

PERIODIC PAYMENT

Calculated payment: \$41,254.22

AMORTIZATION SCHEDULE							Fiscal Year Ended 6/30		
No.	Payment Date	Beginning Balance	Interest	Principal	Ending Balance	Cumulative Interest	Principal	Interest	Total
61	7/15/2007	2,207,462.37	8,461.94	32,792.28	2,174,670.09	822,679.27			
62	8/15/2007	2,174,670.09	8,336.24	32,917.98	2,141,752.11	831,015.51			
63	9/15/2007	2,141,752.11	8,210.05	33,044.17	2,108,707.94	839,225.56			
64	10/15/2007	2,108,707.94	8,083.38	33,170.84	2,075,537.10	847,308.94			
65	11/15/2007	2,075,537.10	7,956.23	33,297.99	2,042,239.11	855,265.17			
66	12/15/2007	2,042,239.11	7,828.58	33,425.64	2,008,813.47	863,093.75			
67	1/15/2008	2,008,813.47	7,700.45	33,553.77	1,975,259.70	870,794.20			
68	2/15/2008	1,975,259.70	7,571.83	33,682.39	1,941,577.31	878,366.03			
69	3/15/2008	1,941,577.31	7,442.71	33,811.51	1,907,765.80	885,808.74			
70	4/15/2008	1,907,765.80	7,313.10	33,941.12	1,873,824.68	893,121.84			
71	5/15/2008	1,873,824.68	7,182.99	34,071.23	1,839,753.45	900,304.83			
72	6/15/2008	1,839,753.45	7,052.39	34,201.83	1,805,551.62	907,357.22	401,910.75	93,139.89	495,050.64
73	7/15/2008	1,805,551.62	6,921.28	34,332.94	1,771,218.68	914,278.50			
74	8/15/2008	1,771,218.68	6,789.67	34,464.55	1,736,754.13	921,068.17			
75	9/15/2008	1,736,754.13	6,657.56	34,596.66	1,702,157.47	927,725.73			
76	10/15/2008	1,702,157.47	6,524.94	34,729.28	1,667,428.19	934,250.67			
77	11/15/2008	1,667,428.19	6,391.81	34,862.41	1,632,565.78	940,642.48			
78	12/15/2008	1,632,565.78	6,258.17	34,996.05	1,597,569.73	946,900.65			
79	1/15/2009	1,597,569.73	6,124.02	35,130.20	1,562,439.53	953,024.67			
80	2/15/2009	1,562,439.53	5,989.35	35,264.87	1,527,174.66	959,014.02			
81	3/15/2009	1,527,174.66	5,854.17	35,400.05	1,491,774.61	964,868.19			
82	4/15/2009	1,491,774.61	5,718.47	35,535.75	1,456,238.86	970,586.66			
83	5/15/2009	1,456,238.86	5,582.25	35,671.97	1,420,566.89	976,168.91			
84	6/15/2009	1,420,566.89	5,445.51	35,808.71	1,384,758.18	981,614.42	420,793.44	74,257.20	495,050.64
85	7/15/2009	1,384,758.18	5,308.24	35,945.98	1,348,812.20	986,922.66			
86	8/15/2009	1,348,812.20	5,170.45	36,083.77	1,312,728.43	992,093.11			
87	9/15/2009	1,312,728.43	5,032.13	36,222.09	1,276,506.34	997,125.24			
88	10/15/2009	1,276,506.34	4,893.27	36,360.95	1,240,145.39	1,002,018.51			
89	11/15/2009	1,240,145.39	4,753.89	36,500.33	1,203,645.06	1,006,772.40			
90	12/15/2009	1,203,645.06	4,613.97	36,640.25	1,167,004.81	1,011,386.37			
91	1/15/2010	1,167,004.81	4,473.52	36,780.70	1,130,224.11	1,015,859.89			
92	2/15/2010	1,130,224.11	4,332.53	36,921.69	1,093,302.42	1,020,192.42			
93	3/15/2010	1,093,302.42	4,190.99	37,063.23	1,056,239.19	1,024,383.41			
94	4/15/2010	1,056,239.19	4,048.92	37,205.30	1,019,033.89	1,028,432.33			
95	5/15/2010	1,019,033.89	3,906.30	37,347.92	981,685.97	1,032,338.63			
96	6/15/2010	981,685.97	3,763.13	37,491.09	944,194.88	1,036,101.76	440,563.30	54,487.34	495,050.64
97	7/15/2010	944,194.88	3,619.41	37,634.81	906,560.07	1,039,721.17			
98	8/15/2010	906,560.07	3,475.15	37,779.07	868,781.00	1,043,196.32			
99	9/15/2010	868,781.00	3,330.33	37,923.89	830,857.11	1,046,526.65			
100	10/15/2010	830,857.11	3,184.95	38,069.27	792,787.84	1,049,711.60			
101	11/15/2010	792,787.84	3,039.02	38,215.20	754,572.64	1,052,750.62			
102	12/15/2010	754,572.64	2,892.53	38,361.69	716,210.95	1,055,643.15			
103	1/15/2011	716,210.95	2,745.48	38,508.74	677,702.21	1,058,388.63			
104	2/15/2011	677,702.21	2,597.86	38,656.36	639,045.85	1,060,986.49			
105	3/15/2011	639,045.85	2,449.68	38,804.54	600,241.31	1,063,436.17			
106	4/15/2011	600,241.31	2,300.93	38,953.29	561,288.02	1,065,737.10			
107	5/15/2011	561,288.02	2,151.60	39,102.62	522,185.40	1,067,888.70			
108	6/15/2011	522,185.40	2,001.71	39,252.51	482,932.89	1,069,890.41	461,261.99	33,788.65	495,050.64

Debt Management Plan

County Department: Superior Court
 County Agency: 380
 Contract Number:
 Lease Description: Modular Building

A drawdown occurred in December. Therefore interest accrued during December to the first payment.
 The Amortization schedule was keyed in manually.

**Continued

LOAN DATA

Loan amount: \$3,866,653.00
 Annual interest rate: 4.60000%
 Term in years: 10
 Payments per year: 12
 First payment due: 7/15/2002

PERIODIC PAYMENT

Calculated payment: \$41,254.22

AMORTIZATION SCHEDULE							Fiscal Year Ended 6/30		
No.	Payment Date	Beginning Balance	Interest	Principal	Ending Balance	Cumulative Interest	Principal	Interest	Total
109	7/15/2011	482,932.89	1,851.24	39,402.98	443,529.91	1,071,741.65			
110	8/15/2011	443,529.91	1,700.20	39,554.02	403,975.89	1,073,441.85			
111	9/15/2011	403,975.89	1,548.57	39,705.65	364,270.24	1,074,990.42			
112	10/15/2011	364,270.24	1,396.37	39,857.85	324,412.39	1,076,386.79			
113	11/15/2011	324,412.39	1,243.58	40,010.64	284,401.75	1,077,630.37			
114	12/15/2011	284,401.75	1,090.21	40,164.01	244,237.74	1,078,720.58			
115	1/15/2012	244,237.74	936.24	40,317.98	203,919.76	1,079,656.82			
116	2/15/2012	203,919.76	781.69	40,472.53	163,447.23	1,080,438.51			
117	3/15/2012	163,447.23	626.55	40,627.67	122,819.56	1,081,065.06			
118	4/15/2012	122,819.56	470.81	40,783.41	82,036.15	1,081,535.87			
119	5/15/2012	82,036.15	314.47	40,939.75	41,096.40	1,081,850.34			
120	6/15/2012	41,096.40	157.93	41,096.4	0.00	1,082,008.27	482,932.89	12,117.86	495,050.75
			1,082,008.27	3,866,653.02					

Outstanding as of June 30, 2002

Principal 3,866,653.02
 Total Interest Payment 1,082,008.27
 Total Debt Service Payable 4,948,661.29

Debt Management Plan

County Department: Public Health
 County Agency: 860
 Contract Number: C70970135
 Lease Description: Modular Buildings

LOAN DATA

Loan amount: \$253,570.00
 Annual interest rate: 5.15000%
 Term in years: 5
 Payments per year: 12
 First payment due: 8/15/1997

PERIODIC PAYMENT

Calculated payment: \$4,802.62

AMORTIZATION SCHEDULE

Fiscal Year Ended 6/30

No.	Payment Date	Beginning Balance	Interest	Principal	Ending Balance	Cumulative Interest	Principal	Interest	Total
60	7/15/2002	4,782.34	20.52	4,782.37	-0.03	34,587.44	4,782.37	20.52	4,802.89
			20.52	4,782.37					

Outstanding as of June 30, 2002
 Principal 4,782.37
 Total Interest Payment 20.52
 Total Debt Service Payable 4,802.89

Debt Management Plan

County Department: Library
 County Agency:
 Contract Number: C6502030M
 Lease Description: Bookmobile

LOAN DATA

Loan amount: \$207,720.00
 Annual interest rate: 4.140000%
 Term in years: 3
 Payments per year: 12
 First payment due: 5/12/2002

PERIODIC PAYMENT

Calculated payment: \$6,145.67

AMORTIZATION SCHEDULE

No.	Payment Date	Beginning Balance	Interest	Principal	Ending Balance	Cumulative Interest	Fiscal Year Ended 6/30		
							Principal	Interest	Total
3	7/12/2002	196,843.19	679.11	5,466.56	191,376.63	2,093.64			
4	8/12/2002	191,376.63	660.25	5,485.42	185,891.21	2,753.89			
5	9/12/2002	185,891.21	641.32	5,504.35	180,386.86	3,395.21			
6	10/12/2002	180,386.86	622.33	5,523.34	174,863.52	4,017.54			
7	11/12/2002	174,863.52	603.28	5,542.39	169,321.13	4,620.82			
8	12/12/2002	169,321.13	584.16	5,561.51	163,759.62	5,204.98			
9	1/12/2003	163,759.62	564.97	5,580.70	158,178.92	5,769.95			
10	2/12/2003	158,178.92	545.72	5,599.95	152,578.97	6,315.67			
11	3/12/2003	152,578.97	526.40	5,619.27	146,959.70	6,842.07			
12	4/12/2003	146,959.70	507.01	5,638.66	141,321.04	7,349.08			
13	5/12/2003	141,321.04	487.56	5,658.11	135,662.93	7,836.64			
14	6/12/2003	135,662.93	468.04	5,677.63	129,985.30	8,304.68	66,857.89	6,890.15	73,748.04
15	7/12/2003	129,985.30	448.45	5,697.22	124,288.08	8,753.13			
16	8/12/2003	124,288.08	428.79	5,716.88	118,571.20	9,181.92			
17	9/12/2003	118,571.20	409.07	5,736.60	112,834.60	9,590.99			
18	10/12/2003	112,834.60	389.28	5,756.39	107,078.21	9,980.27			
19	11/12/2003	107,078.21	369.42	5,776.25	101,301.96	10,349.69			
20	12/12/2003	101,301.96	349.49	5,796.18	95,505.78	10,699.18			
21	1/12/2004	95,505.78	329.49	5,816.18	89,689.60	11,028.67			
22	2/12/2004	89,689.60	309.43	5,836.24	83,853.36	11,338.10			
23	3/12/2004	83,853.36	289.29	5,856.38	77,996.98	11,627.39			
24	4/12/2004	77,996.98	269.09	5,876.58	72,120.40	11,896.48			
25	5/12/2004	72,120.40	248.82	5,896.85	66,223.55	12,145.30			
26	6/12/2004	66,223.55	228.47	5,917.20	60,306.35	12,373.77	69,678.95	4,069.09	73,748.04
27	7/12/2004	60,306.35	208.06	5,937.61	54,368.74	12,581.83			
28	8/12/2004	54,368.74	187.57	5,958.10	48,410.64	12,769.40			
29	9/12/2004	48,410.64	167.02	5,978.65	42,431.99	12,936.42			
30	10/12/2004	42,431.99	146.39	5,999.28	36,432.71	13,082.81			
31	11/12/2004	36,432.71	125.69	6,019.98	30,412.73	13,208.50			
32	12/12/2004	30,412.73	104.92	6,040.75	24,371.98	13,313.42			
33	1/12/2005	24,371.98	84.08	6,061.59	18,310.39	13,397.50			
34	2/12/2005	18,310.39	63.17	6,082.50	12,227.89	13,460.67			
35	3/12/2005	12,227.89	42.19	6,103.48	6,124.41	13,502.86			
36	4/12/2005	6,124.41	21.14	6,124.45	-0.04	13,524.00	60,306.39	1,150.23	61,456.62
			12,109.47	196,843.23					

Outstanding as of June 30, 2002

Principal 196,843.23
 Total Interest Payment 12,109.47
 Total Debt Service Payable 208,952.70

Debt Management Plan

County Department: Reprographics Department
 County Agency:
 Contract Number: C73020034
 Lease Description: Equipment

LOAN DATA

Loan amount: \$125,290.32
 Annual interest rate: 4.2500%
 Term in years: 3
 Payments per year: 12
 First payment due: 1/10/2002

PERIODIC PAYMENT

Calculated payment: \$3,713.02

AMORTIZATION SCHEDULE

AMORTIZATION SCHEDULE							Fiscal Year Ended 6/30		
No.	Payment Date	Beginning Balance	Interest	Principal	Ending Balance	Cumulative Interest	Principal	Interest	Total
9	9/10/2002	98,809.56	349.95	3,363.07	95,446.49	3,573.35			
10	10/10/2002	95,446.49	338.04	3,374.98	92,071.51	3,911.39			
11	11/10/2002	92,071.51	326.09	3,386.93	88,684.58	4,237.48			
12	12/10/2002	88,684.58	314.09	3,398.93	85,285.65	4,551.57			
13	1/10/2003	85,285.65	302.05	3,410.97	81,874.68	4,853.62			
14	2/10/2003	81,874.68	289.97	3,423.05	78,451.63	5,143.59			
15	3/10/2003	78,451.63	277.85	3,435.17	75,016.46	5,421.44			
16	4/10/2003	75,016.46	265.68	3,447.34	71,569.12	5,687.12			
17	5/10/2003	71,569.12	253.47	3,459.55	68,109.57	5,940.59			
18	6/10/2003	68,109.57	241.22	3,471.80	64,637.77	6,181.81	34,171.79	2,958.41	37,130.20
19	7/10/2003	64,637.77	228.93	3,484.09	61,153.68	6,410.74			
20	8/10/2003	61,153.68	216.59	3,496.43	57,657.25	6,627.33			
21	9/10/2003	57,657.25	204.20	3,508.82	54,148.43	6,831.53			
22	10/10/2003	54,148.43	191.78	3,521.24	50,627.19	7,023.31			
23	11/10/2003	50,627.19	179.30	3,533.72	47,093.47	7,202.61			
24	12/10/2003	47,093.47	166.79	3,546.23	43,547.24	7,369.40			
25	1/10/2004	43,547.24	154.23	3,558.79	39,988.45	7,523.63			
26	2/10/2004	39,988.45	141.63	3,571.39	36,417.06	7,665.26			
27	3/10/2004	36,417.06	128.98	3,584.04	32,833.02	7,794.24			
28	4/10/2004	32,833.02	116.28	3,596.74	29,236.28	7,910.52			
29	5/10/2004	29,236.28	103.55	3,609.47	25,626.81	8,014.07			
30	6/10/2004	25,626.81	90.76	3,622.26	22,004.55	8,104.83	42,633.22	1,923.02	44,556.24
31	7/10/2004	22,004.55	77.93	3,635.09	18,369.46	8,182.76			
32	8/10/2004	18,369.46	65.06	3,647.96	14,721.50	8,247.82			
33	9/10/2004	14,721.50	52.14	3,660.88	11,060.62	8,299.96			
34	10/10/2004	11,060.62	39.17	3,673.85	7,386.77	8,339.13			
35	11/10/2004	7,386.77	26.16	3,686.86	3,699.91	8,365.29			
36	12/10/2004	3,699.91	13.10	3,699.91	0.00	8,378.39	22,004.55	273.56	22,278.11
			5,154.99	98,809.56					

Outstanding as of June 30, 2002

Principal 98,809.56
 Total Interest Payment 5,154.99
 Total Debt Service Payable 103,964.55
 7/1/02 and 8/1/02 payments were made early

**MARICOPA COUNTY, ARIZONA
 CALCULATED TOTAL OF INSTALLMENT PURCHASE CONTRACTS PAYABLE
 Principal and Interest**

PROPRIETARY FUNDS

Department: Purpose:	Maricopa Med. Ctr. CT Scanner	Maricopa Med. Ctr. MRI	Total Proprietary Funds
FY 02-03	\$ 197,255.04	\$ 358,051.08	\$ 555,306.12
FY 03-04	197,255.04	358,051.08	555,306.12
FY 04-05	197,255.04	358,051.08	555,306.12
FY 05-06	197,255.04	358,051.08	555,306.12
FY 06-07	197,255.04	358,051.08	555,306.12
FY 07-08	16,437.92	179,025.52	195,463.44
	\$ 1,002,713.12	\$ 1,969,280.92	\$ 2,971,994.04

Debt Management Plan

County Department: Maricopa Medical Center
County Agency: 900
Contract Number: C90000771
Lease Description: CT Scanner

LOAN DATA

Loan amount: **\$1,131,900.00**
 Annual interest rate: **5.82000%**
 Term in years: **7**
 Payments per year: **12**
 First payment due: **9/1/2000**

PERIODIC PAYMENT

Calculated payment: **\$16,437.92**

AMORTIZATION SCHEDULE							Fiscal Year Ended 6/30		
No.	Payment Date	Beginning Balance	Interest	Principal	Ending Balance	Cumulative Interest	Principal	Interest	Total
23	7/1/2002	878,367.78	4,260.08	12,177.84	866,189.94	112,362.10			
24	8/1/2002	866,189.94	4,201.02	12,236.90	853,953.04	116,563.12			
25	9/1/2002	853,953.04	4,141.67	12,296.25	841,656.79	120,704.79			
26	10/1/2002	841,656.79	4,082.04	12,355.88	829,300.91	124,786.83			
27	11/1/2002	829,300.91	4,022.11	12,415.81	816,885.10	128,808.94			
28	12/1/2002	816,885.10	3,961.89	12,476.03	804,409.07	132,770.83			
29	1/1/2003	804,409.07	3,901.38	12,536.54	791,872.53	136,672.21			
30	2/1/2003	791,872.53	3,840.58	12,597.34	779,275.19	140,512.79			
31	3/1/2003	779,275.19	3,779.48	12,658.44	766,616.75	144,292.27			
32	4/1/2003	766,616.75	3,718.09	12,719.83	753,896.92	148,010.36			
33	5/1/2003	753,896.92	3,656.40	12,781.52	741,115.40	151,666.76			
34	6/1/2003	741,115.40	3,594.41	12,843.51	728,271.89	155,261.17			
35	7/1/2003	728,271.89	3,532.12	12,905.80	715,366.09	158,793.29	150,823.85	46,431.19	197,255.04
36	8/1/2003	715,366.09	3,469.53	12,968.39	702,397.70	162,262.82			
37	9/1/2003	702,397.70	3,406.63	13,031.29	689,366.41	165,669.45			
38	10/1/2003	689,366.41	3,343.43	13,094.49	676,271.92	169,012.88			
39	11/1/2003	676,271.92	3,279.92	13,158.00	663,113.92	172,292.80			
40	12/1/2003	663,113.92	3,216.10	13,221.82	649,892.10	175,508.90			
41	1/1/2004	649,892.10	3,151.98	13,285.94	636,606.16	178,660.88			
42	2/1/2004	636,606.16	3,087.54	13,350.38	623,255.78	181,748.42			
43	3/1/2004	623,255.78	3,022.79	13,415.13	609,840.65	184,771.21			
44	4/1/2004	609,840.65	2,957.73	13,480.19	596,360.46	187,728.94			
45	5/1/2004	596,360.46	2,892.35	13,545.57	582,814.89	190,621.29			
46	6/1/2004	582,814.89	2,826.65	13,611.27	569,203.62	193,447.94			
47	7/1/2004	569,203.62	2,760.64	13,677.28	555,526.34	196,208.58	159,839.75	37,415.29	197,255.04
48	8/1/2004	555,526.34	2,694.30	13,743.62	541,782.72	198,902.88			
49	9/1/2004	541,782.72	2,627.65	13,810.27	527,972.45	201,530.53			
50	10/1/2004	527,972.45	2,560.67	13,877.25	514,095.20	204,091.20			
51	11/1/2004	514,095.20	2,493.36	13,944.56	500,150.64	206,584.56			
52	12/1/2004	500,150.64	2,425.73	14,012.19	486,138.45	209,010.29			
53	1/1/2005	486,138.45	2,357.77	14,080.15	472,058.30	211,368.06			
54	2/1/2005	472,058.30	2,289.48	14,148.44	457,909.86	213,657.54			
55	3/1/2005	457,909.86	2,220.86	14,217.06	443,692.80	215,878.40			
56	4/1/2005	443,692.80	2,151.91	14,286.01	429,406.79	218,030.31			
57	5/1/2005	429,406.79	2,082.62	14,355.30	415,051.49	220,112.93			
58	6/1/2005	415,051.49	2,013.00	14,424.92	400,626.57	222,125.93			
59	7/1/2005	400,626.57	1,943.04	14,494.88	386,131.69	224,068.97	169,394.65	27,860.39	197,255.04
60	8/1/2005	386,131.69	1,872.74	14,565.18	371,566.51	225,941.71			
61	9/1/2005	371,566.51	1,802.10	14,635.82	356,930.69	227,743.81			
62	10/1/2005	356,930.69	1,731.11	14,706.81	342,223.88	229,474.92			
63	11/1/2005	342,223.88	1,659.79	14,778.13	327,445.75	231,134.71			
64	12/1/2005	327,445.75	1,588.11	14,849.81	312,595.94	232,722.82			
65	1/1/2006	312,595.94	1,516.09	14,921.83	297,674.11	234,238.91			
66	2/1/2006	297,674.11	1,443.72	14,994.20	282,679.91	235,682.63			
67	3/1/2006	282,679.91	1,371.00	15,066.92	267,612.99	237,053.63			
68	4/1/2006	267,612.99	1,297.92	15,140.00	252,472.99	238,351.55			
69	5/1/2006	252,472.99	1,224.49	15,213.43	237,259.56	239,576.04			
70	6/1/2006	237,259.56	1,150.71	15,287.21	221,972.35	240,726.75			
71	7/1/2006	221,972.35	1,076.57	15,361.35	206,611.00	241,803.32	179,520.69	17,734.35	197,255.04

Debt Management Plan

County Agency: 900
 Contract Number: C90000771
 Lease Description: CT Scanner

**Continued

LOAN DATA

Loan amount: \$1,131,900.00
 Annual interest rate: 5.82000%
 Term in years: 7
 Payments per year: 12
 First payment due: 9/1/2000

PERIODIC PAYMENT

Calculated payment: \$16,437.92

AMORTIZATION SCHEDULE

AMORTIZATION SCHEDULE							Fiscal Year Ended 6/30		
No.	Payment Date	Beginning Balance	Interest	Principal	Ending Balance	Cumulative Interest	Principal	Interest	Total
72	8/1/2006	206,611.00	1,002.06	15,435.86	191,175.14	242,805.38			
73	9/1/2006	191,175.14	927.20	15,510.72	175,664.42	243,732.58			
74	10/1/2006	175,664.42	851.97	15,585.95	160,078.47	244,584.55			
75	11/1/2006	160,078.47	776.38	15,661.54	144,416.93	245,360.93			
76	12/1/2006	144,416.93	700.42	15,737.50	128,679.43	246,061.35			
77	1/1/2007	128,679.43	624.10	15,813.82	112,865.61	246,685.45			
78	2/1/2007	112,865.61	547.40	15,890.52	96,975.09	247,232.85			
79	3/1/2007	96,975.09	470.33	15,967.59	81,007.50	247,703.18			
80	4/1/2007	81,007.50	392.89	16,045.03	64,962.47	248,096.07			
81	5/1/2007	64,962.47	315.07	16,122.85	48,839.62	248,411.14			
82	6/1/2007	48,839.62	236.87	16,201.05	32,638.57	248,648.01			
83	7/1/2007	32,638.57	158.30	16,279.62	16,358.95	248,806.31	190,252.05	7,002.99	197,255.04
84	8/1/2007	16,358.95	79.34	16,358.58	0.37	248,886.65	16,358.58	79.34	16,437.92
			136,523.55	866,189.57					

Outstanding as of June 30, 2002
 Principal 866,189.57
 Total Interest Payment 136,523.55
 Total Debt Service Payable 1,002,713.12
 The July 1, 2002 payment was made in fiscal year 2002.

Debt Management Plan

County Department: Maricopa Medical Center
 County Agency: 900
 Contract Number: C90000771
 Lease Description: MRI

LOAN DATA

Loan amount: \$2,146,564.00
 Annual interest rate: 4.500000%
 Term in years: 7
 Payments per year: 12
 First payment due: 2/22/2001

PERIODIC PAYMENT

Calculated payment: \$29,837.59

AMORTIZATION SCHEDULE

No.	Payment Date	Beginning Balance	Interest	Principal	Ending Balance	Cumulative Interest	Fiscal Year Ended 6/30		
							Principal	Interest	Total
19	8/22/2002	1,741,626.04	6,531.10	23,306.49	1,718,319.55	138,669.76			
20	9/22/2002	1,718,319.55	6,443.70	23,393.89	1,694,925.66	145,113.46			
21	10/22/2002	1,694,925.66	6,355.97	23,481.62	1,671,444.04	151,469.43			
22	11/22/2002	1,671,444.04	6,267.92	23,569.67	1,647,874.37	157,737.35			
23	12/22/2002	1,647,874.37	6,179.53	23,658.06	1,624,216.31	163,916.88			
24	1/22/2003	1,624,216.31	6,090.81	23,746.78	1,600,469.53	170,007.69			
25	2/22/2003	1,600,469.53	6,001.76	23,835.83	1,576,633.70	176,009.45			
26	3/22/2003	1,576,633.70	5,912.38	23,925.21	1,552,708.49	181,921.83			
27	4/22/2003	1,552,708.49	5,822.66	24,014.93	1,528,693.56	187,744.49			
28	5/22/2003	1,528,693.56	5,732.60	24,104.99	1,504,588.57	193,477.09			
29	6/22/2003	1,504,588.57	5,642.21	24,195.38	1,480,393.19	199,119.30			
30	7/22/2003	1,480,393.19	5,551.48	24,286.11	1,456,107.08	204,670.78	285,518.96	72,532.12	358,051.08
31	8/22/2003	1,456,107.08	5,460.40	24,377.19	1,431,729.89	210,131.18			
32	9/22/2003	1,431,729.89	5,368.99	24,468.60	1,407,261.29	215,500.17			
33	10/22/2003	1,407,261.29	5,277.23	24,560.36	1,382,700.93	220,777.40			
34	11/22/2003	1,382,700.93	5,185.13	24,652.46	1,358,048.47	225,962.53			
35	12/22/2003	1,358,048.47	5,092.68	24,744.91	1,333,303.56	231,055.21			
36	1/22/2004	1,333,303.56	4,999.89	24,837.70	1,308,465.86	236,055.10			
37	2/22/2004	1,308,465.86	4,906.75	24,930.84	1,283,535.02	240,961.85			
38	3/22/2004	1,283,535.02	4,813.26	25,024.33	1,258,510.69	245,775.11			
39	4/22/2004	1,258,510.69	4,719.42	25,118.17	1,233,392.52	250,494.53			
40	5/22/2004	1,233,392.52	4,625.22	25,212.37	1,208,180.15	255,119.75			
41	6/22/2004	1,208,180.15	4,530.68	25,306.91	1,182,873.24	259,650.43			
42	7/22/2004	1,182,873.24	4,435.77	25,401.82	1,157,471.42	264,086.20	298,635.66	59,415.42	358,051.08
43	8/22/2004	1,157,471.42	4,340.52	25,497.07	1,131,974.35	268,426.72			
44	9/22/2004	1,131,974.35	4,244.91	25,592.68	1,106,381.67	272,671.63			
45	10/22/2004	1,106,381.67	4,148.93	25,688.66	1,080,693.01	276,820.56			
46	11/22/2004	1,080,693.01	4,052.60	25,784.99	1,054,908.02	280,873.16			
47	12/22/2004	1,054,908.02	3,955.91	25,881.68	1,029,026.34	284,829.07			
48	1/22/2005	1,029,026.34	3,858.85	25,978.74	1,003,047.60	288,687.92			
49	2/22/2005	1,003,047.60	3,761.43	26,076.16	976,971.44	292,449.35			
50	3/22/2005	976,971.44	3,663.64	26,173.95	950,797.49	296,112.99			
51	4/22/2005	950,797.49	3,565.49	26,272.10	924,525.39	299,678.48			
52	5/22/2005	924,525.39	3,466.97	26,370.62	898,154.77	303,145.45			
53	6/22/2005	898,154.77	3,368.08	26,469.51	871,685.26	306,513.53			
54	7/22/2005	871,685.26	3,268.82	26,568.77	845,116.49	309,782.35	312,354.93	45,696.15	358,051.08
55	8/22/2005	845,116.49	3,169.19	26,668.40	818,448.09	312,951.54			
56	9/22/2005	818,448.09	3,069.18	26,768.41	791,679.68	316,020.72			
57	10/22/2005	791,679.68	2,968.80	26,868.79	764,810.89	318,989.52			
58	11/22/2005	764,810.89	2,868.04	26,969.55	737,841.34	321,857.56			
59	12/22/2005	737,841.34	2,766.91	27,070.68	710,770.66	324,624.47			
60	1/22/2006	710,770.66	2,665.39	27,172.20	683,598.46	327,289.86			
61	2/22/2006	683,598.46	2,563.50	27,274.09	656,324.37	329,853.36			
62	3/22/2006	656,324.37	2,461.22	27,376.37	628,948.00	332,314.58			
63	4/22/2006	628,948.00	2,358.56	27,479.03	601,468.97	334,673.14			
64	5/22/2006	601,468.97	2,255.51	27,582.08	573,886.89	336,928.65			
65	6/22/2006	573,886.89	2,152.08	27,685.51	546,201.38	339,080.73			
66	7/22/2006	546,201.38	2,048.26	27,789.33	518,412.05	341,128.99	326,704.44	31,346.64	358,051.08

Debt Management Plan

County Agency: 900
 Contract Number: C90000771
 Lease Description: MRI

**Continued

LOAN DATA

Loan amount: \$2,146,564.00
 Annual interest rate: 4.500000%
 Term in years: 7
 Payments per year: 12
 First payment due: 2/22/2001

PERIODIC PAYMENT

Calculated payment: \$29,837.59

AMORTIZATION SCHEDULE

No.	Payment Date	Beginning Balance	Interest	Principal	Ending Balance	Cumulative Interest	Fiscal Year Ended 6/30		
							Principal	Interest	Total
67	8/22/2006	518,412.05	1,944.05	27,893.54	490,518.51	343,073.04			
68	9/22/2006	490,518.51	1,839.45	27,998.14	462,520.37	344,912.49			
69	10/22/2006	462,520.37	1,734.45	28,103.14	434,417.23	346,646.94			
70	11/22/2006	434,417.23	1,629.07	28,208.52	406,208.71	348,276.01			
71	12/22/2006	406,208.71	1,523.28	28,314.31	377,894.40	349,799.29			
72	1/22/2007	377,894.40	1,417.11	28,420.48	349,473.92	351,216.40			
73	2/22/2007	349,473.92	1,310.53	28,527.06	320,946.86	352,526.93			
74	3/22/2007	320,946.86	1,203.55	28,634.04	292,312.82	353,730.48			
75	4/22/2007	292,312.82	1,096.17	28,741.42	263,571.40	354,826.65			
76	5/22/2007	263,571.40	988.39	28,849.20	234,722.20	355,815.04			
77	6/22/2007	234,722.20	880.21	28,957.38	205,764.82	356,695.25			
78	7/22/2007	205,764.82	771.62	29,065.97	176,698.85	357,466.87	341,713.20	16,337.88	358,051.08
79	8/22/2007	176,698.85	662.62	29,174.96	147,523.89	358,129.49			
80	9/22/2007	147,523.89	553.22	29,284.37	118,239.52	358,682.71			
81	10/22/2007	118,239.52	443.40	29,394.19	88,845.33	359,126.11			
82	11/22/2007	88,845.33	333.17	29,504.42	59,340.91	359,459.28			
83	12/22/2007	59,340.91	222.53	29,615.06	29,725.85	359,681.81			
84	1/22/2008	29,725.85	111.47	29,726.11	-0.26	359,793.28	176,699.11	2,326.41	179,025.52
			227,654.62	1,741,626.30					

Outstanding as of June 30, 2002

Principal 1,741,626.30
 Total Interest Payment 227,654.62
 Total Debt Service Payable 1,969,280.92

The July 22, 2002 payment was made in fiscal year 2002.